

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 20, 2026**

AEVEX Corp.

(Exact name of registrant as specified in its charter)

Delaware	001-43238	41-2460652
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
440 Stevens Avenue, Suite 150, Solana Beach, CA		92075
(Address of principal executive offices)		(Zip Code)
	(858) 704-4125	
	(Registrant's telephone number, including area code)	
	N/A	
	(Former name or address, if changed since last report)	

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of exchange on which registered
Class A Common Stock, par value \$0.0001 per share	AVEX	New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02 Results of Operations and Financial Condition.

On May 20, 2026, AEVEX Corp., a Delaware corporation (“Company”), issued a press release announcing its financial results for the quarter ended March 31, 2026. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference into this Item 2.02.

The information furnished in this Item 2.02, including the press release incorporated into this Item 2.02, shall not be deemed “filed” for the purposes of Section 18 of the U.S. Securities Exchange Act of 1934, as amended (“Exchange Act”), or otherwise subject to the liabilities of that section and shall not be deemed incorporated by reference into any filing by the Company under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation language contained in such filing, unless otherwise expressly stated in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Description
99.1	Press Release issued by AEVEX Corp. on May 20, 2026
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 20, 2026

AEVEX Corp.

By: /s/ Roger Wells
Name: Roger Wells
Title: Chief Executive Officer

AEVEX Corp. Announces Financial Results for First Quarter 2026

SOLANA BEACH, Calif., May 20, 2026 – AEVEX Corp. (NYSE: AVEX) ("AEVEX" or the Company) announced results today for the three months ended March 31, 2026 ("First Quarter 2026").

First Quarter 2026 Highlights

- Total revenue of \$216.7 million, up 307% from \$53.3 million in Q1 2025
- Net Income of \$21.0 million compared to a net loss of \$27.3 million in Q1 2025
- Adjusted EBITDA* of \$36.4 million compared to Adjusted EBITDA* of \$(13.4) million in Q1 2025

Outlook for Full Year 2026

- Total revenue of \$600.0 million to \$620.0 million
- Adjusted EBITDA* of \$88.0 million to \$94.5 million

* See "Non-GAAP Financial Measures" below for an explanation of this measure. The Company is unable to provide a reconciliation for forward-looking outlook of Adjusted EBITDA to net income (loss), the most closely comparable GAAP measure without unreasonable effort, because certain material reconciling items cannot be estimated due to factors outside of the Company's control and could have a material impact on the reported results. However, the Company estimates depreciation and amortization of approximately \$21.3 million and interest expense of approximately \$13.2 million for the year ending December 31, 2026.

"AEVEX entered 2026 with strong momentum, and our first-quarter performance reflects both continued execution and the robust demand for the battle-tested autonomous systems and mission software we deliver. Across our portfolio, our teams are delivering on key programs while scaling production to meet customer needs with speed and reliability in an increasingly dynamic global environment," said Roger Wells, CEO of AEVEX.

"We are particularly encouraged by the sustained customer adoption of our AI-enabled autonomy solutions powered by CompassX, along with our next-generation solutions—capabilities that have been validated in operational use and are increasingly central to customer modernization priorities.

As we move through the year, we remain disciplined in how we invest in innovation, manufacturing capacity, and mission success. With a proven ability to deliver at scale, a robust pipeline, and deep alignment with DoW and international allies' priorities, we believe AEVEX is well-positioned to create durable value for all stakeholders. I'm proud of what our teams accomplished this quarter, and I'm confident in our continued execution against our long-term objectives."

"AEVEX delivered a solid first quarter, driven by disciplined execution across both Tactical Systems and Global Solutions and supported by funded backlog and healthy demand visibility. We saw balanced contributions across our product and mission-solutions portfolios, continued progress in improving cash flow, and prudent capital deployment. As we move further into the year, we remain focused on scaling efficiently, strengthening margins, and investing in autonomy and software capabilities aligned with long-term customer demand, and our teams continue to perform with discipline as we execute against our 2026 plan," said Todd Booth, CFO of AEVEX

















