UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 29, 2026

FedEx Freight Holding Company, Inc.

(Exact name of registrant as specified in its charter)

Commission File Number 001-43059

Delaware	**39-3560171**
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)
8285 Tournament Drive **Memphis, Tennessee** (Address of principal executive offices)	**38125** (ZIP code)

(901)-560-0784

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Common Stock, par value $0.10 per share	**FDXF**	**New York Stock Exchange**

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

EXPLANATORY NOTE

The information in this Report, including Exhibit 99.1 and Exhibit 99.2, is being furnished pursuant to Item 2.02 of Form 8-K and General Instruction B.2 thereunder. Such information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

SECTION 2. FINANCIAL INFORMATION.

Item 2.02. Results of Operations and Financial Condition.

Attached as Exhibit 99.1 and incorporated herein by reference is a copy of FedEx Freight Holding Company, Inc.'s ("FedEx Freight") press release, dated October 29, 2026, announcing its financial results for the four-month transition period ended September 30, 2026.

Following its spin-off from FedEx Corporation into an independent, publicly traded company on June 1, 2026 (the "Spin-Off"), FedEx Freight changed its fiscal year-end from May 31 to December 31.

Following the Spin-Off, FedEx Freight has revised the presentation of certain income statement line items. Costs previously reported within "Fuel," "Rentals," and "Maintenance and repairs," and certain costs previously reported within "Other," are aggregated and presented within "Operating supplies and expenses." In addition, the remaining amounts previously included within "Other" are presented separately as "Insurance and claims" and "Operating taxes and licenses," respectively. These changes have no impact on previously reported total revenue, total operating expenses, operating income, net income, or earnings per share.

Attached as Exhibit 99.2 and incorporated herein by reference are unaudited, quarterly recast financial and operating results of FedEx Freight for the first two quarters of the calendar year ended December 31, 2026 to reflect this presentation. The recast financial information furnished in Exhibit 99.2 has been derived from previously issued historical financial statements and does not represent a restatement or reissuance of those financial statements. This historical information may not be indicative of what would have been realized had FedEx Freight been an independent stand-alone entity for the periods presented and is not necessarily indicative of FedEx Freight's future results of operations, comprehensive income, financial position, or cash flows.

SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Press Release of FedEx Freight Holding Company, Inc. dated October 29, 2026.
99.2	Unaudited historical financial and operating results.
104	Cover Page Interactive Data File (the cover page XBRL tags are embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDEX FREIGHT HOLDING COMPANY, INC.

Date: October 29, 2026

By: /s/ Guy M. Erwin II

Guy M. Erwin II

Senior Vice President and Chief Accounting Officer

Exhibit 99.1

FedEx Freight Reports Solid Financial Results for the Four-Month Transition Period Ended September 30, 2026

Delivered Solid Financial Performance During Inaugural Period as an Independent Company

Achieved Second Consecutive Quarter of Record-Low Claims Ratio, Reflecting Improved Customer Experience

Introduces Positive Outlook for Three Months Ending December 31, 2026

MEMPHIS, Tenn. – October 29, 2026 – FedEx Freight (NYSE: FDXF) today reported financial results for the four-month transition period ended September 30, 2026.

"Our first four months as a standalone company reflect solid execution across the organization and meaningful progress against the clear strategic priorities we outlined earlier this year," said **John Smith, president and chief executive officer, FedEx Freight.** "While we are in the early stages of our journey as an independent company, we are encouraged by the momentum we are seeing across our operational, commercial, and technology initiatives. Guided by a clear and consistent strategy, we remain confident in the opportunities ahead and our ability to continue strengthening the business for long-term success."

Transition to Calendar Year Reporting

This reporting period represents a one-time four-month transition period as the company moves toward a calendar-year reporting cycle. Results include the month of June and the three months ended September 30, 2026. To support year-over-year comparability, FedEx Freight has published calendarized historical results in an accompanying Form 8-K and Stat Book that can be found at ir.fedexfreight.com, providing a consistent quarterly view for year-to-date 2026.

Four Months Ended September 30, 2026 Highlights Compared to Prior Year

- Revenue of $3.3 billion, a 9.2% increase
- Operating income of $383 million, a 6.1% decrease; adjusted operating income of $510 million, a 16.4% increase
- Operating margin of 11.7%, a 190 bps decrease; adjusted operating margin of 15.5%, a 90 bps increase
- Diluted EPS of $1.54, a 43% decrease; adjusted diluted EPS of $2.15, a 24.6% decrease
- Average daily shipments of 88.9 thousand, a 1.4% decrease
- Revenue per shipment of $413.00, a 10.1% increase; revenue per shipment excluding fuel of $318.23, a 1.6% increase
- Revenue per hundredweight of $44.03, an 8.6% increase; revenue per hundredweight excluding fuel of $33.93, a 0.3% increase
- Tonnage per day of 41.7 thousand tons, flat

Four Months Ended September 30, 2026 Financial Summary

FedEx Freight revenue increased 9.2% year-over-year for the four months ended September 30, 2026. The increase was primarily driven by the favorable impact of fuel surcharge revenue, higher weight per shipment, an additional operating day, and an increase in base revenue per hundredweight. These factors were partially offset by softer volumes.

FedEx Freight adjusted operating income increased 16.4% year-over-year for the four months ended September 30, 2026. The increase was primarily driven by higher revenue, partially offset by performance-based