

FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL
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1. Name and Address of Reporting Person *	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
Goldberg 2014 LLC	Amentum Holdings, Inc. [AMTM]	<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner
(Last) (First) (Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)	<input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)
C/O GOLDBERG LINDSAY & CO. LLC, 630 FIFTH AVENUE, 30TH FLOOR	5/8/2025	
(Street)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)
NEW YORK, NY 10111		<input type="checkbox"/> Form filed by One Reporting Person
(City) (State) (Zip)		<input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	5/8/2025		J(1)	V	1,132,839	A	(1)
					45,026,743	I	See Footnotes (2), (3)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

- (1) Represents securities received in a pro-rata distribution in-kind by Amentum Joint Venture LP to its partners for no consideration.
- (2) Mr. Goldberg is the Managing Member of Goldberg 2014 LLC and the Manager of Goldberg 2020 LLC. Goldberg 2014 LLC is the Active Member (and thereby, the manager) of LG GP Holding IV LLC, which is the managing member of Lindsay Goldberg GP IV LLC, which is the general partner of each of Lindsay Goldberg IV L.P., Lindsay Goldberg IV - A L.P., Lindsay Goldberg IV - PCF L.P., Lindsay Goldberg Co-Inv. IV L.P. and Lindsay Goldberg Employee Co-Inv. IV L.P. (together, the "LG Fund IV Partnerships"). Goldberg 2020 LLC is the Manager of LG GP Holding V LLC, which is the managing member of Lindsay Goldberg GP V LLC, which is the general partner of each of Lindsay Goldberg V L.P. and Lindsay Goldberg Maverick Co-Inv. L.P. (together, the "LG Fund V Partnerships").
- (3) Each of Lindsay Goldberg GP IV LLC and Lindsay Goldberg GP V LLC are the general partners of LG Co-Inv. A LP. Each of the LG Fund IV Partnerships, the LG Fund V Partnerships and LG Co-Inv. A LP are members of LG Amentum Holdings GP LLC, which is the general partner of LG Amentum Holdings LP. Each of the Reporting Persons other than LG Amentum Holdings LP may be deemed to share beneficial ownership of the Common Shares directly held by LG Amentum Holdings LP.

Remarks:

Due to limitations of the electronic filing system, Lindsay Goldberg Employee Co-Inv. IV L.P., LG Co-Inv. A L.P., Lindsay Goldberg V L.P., Lindsay Goldberg Maverick Co-Inv. L.P., LG Amentum Holdings GP LLC and LG Amentum Holdings LP are

filing a separate Form 4. Mr. Goldberg is filing his own Form 4.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Goldberg 2014 LLC C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
Goldberg 2020 LLC C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
LG GP Holding IV LLC C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
LG GP Holding V LLC C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
Lindsay Goldberg GP IV LLC C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
Lindsay Goldberg GP V LLC C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
Lindsay Goldberg IV L.P. C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
Lindsay Goldberg IV - A L.P. C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
Lindsay Goldberg IV - PCF L.P. C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		
Lindsay Goldberg Co-Inv. IV L.P. C/O GOLDBERG LINDSAY & CO. LLC 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111		X		

Signatures

Goldberg 2014 LLC /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date
Goldberg 2020 LLC /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date
LG GP Holding IV LLC /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date
LG GP Holding V LLC /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date
Lindsay Goldberg GP IV LLC /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date
Lindsay Goldberg GP V LLC /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date
Lindsay Goldberg IV L.P. By: Lindsay Goldberg GP IV LLC, its General Partner /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date
Lindsay Goldberg IV - A L.P. By: Lindsay Goldberg GP IV LLC, its General Partner /s/ James C. Pickel, Jr., Vice President	5/12/2025
<div>**Signature of Reporting Person</div>	Date

Lindsay Goldberg IV - PCF L.P. By: Lindsay Goldberg GP IV LLC, its General Partner /s/ James C. Pickel, Jr., Vice President

5/12/2025

—Signature of Reporting Person

Date

Lindsay Goldberg Co-Inv. IV L.P. By: Lindsay Goldberg GP IV LLC, its General Partner /s/ James C. Pickel, Jr., Vice President

5/12/2025

—Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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