UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or Section 15(d)
of the Securities Exchange Act of 1934

Date of Report (*Date of earliest event reported*): February 5, 2026

SmartRent, Inc.

(*Exact name of registrant as specified in its charter*)

Delaware	**001-39991**	**85-4218526**
(*State or other jurisdiction of incorporation or organization*)	(*Commission File Number*)	(*I.R.S. Employer Identification Number*)

6811 E. Mayo Blvd., 4th Floor **Phoenix, Arizona**	**85054**
(*Address of Principal Executive Offices*)	(*Zip Code*)

(844) 479-1555
(*Registrant's telephone number, including area code*)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	**Trading Symbol**	**Name of Each Exchange on Which Registered**
Class A Common Stock, par value $0.0001 per share	**SMRT**	**The New York Stock Exchange**

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 2.02 Results of Operations and Financial Condition.

On February 5, 2026, SmartRent, Inc. (the "Company") issued a press release reporting selected preliminary unaudited financial results and key metrics for the three months ended December 31, 2025. A copy of the Company's press release is attached hereto and incorporated herein by reference.

The information in Item 2.02 of this Current Report on Form 8-K and Exhibit 99.1 attached hereto is intended to be furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Document
99.1	Press release issued by SmartRent, Inc. on February 5, 2026.
104	Cover Page Interactive Data File (formatted as Inline XBRL).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 5, 2026

SMARTRENT, INC.

By: /s/ Daryl Stemm
Name: Daryl Stemm
Title: Chief Financial Officer

Exhibit 99.1

SmartRent Provides Update on Fourth Quarter 2025 Financial Results
Delivers Revenue Growth and Achieves Run Rate Cash Flow Neutrality

Phoenix, Ariz., February 5, 2026 – (BUSINESS WIRE) – SmartRent, Inc. (NYSE: SMRT) ("SmartRent" or the "Company"), a leading provider of smart communities solutions and smart operations solutions for the rental housing industry, today reported selected preliminary unaudited financial results and key metrics for the three months ended December 31, 2025.

In conjunction with the release of its second quarter financial results, the Company outlined clear operating and financial priorities to be achieved by the end of 2025, including improving revenue performance, achieving positive Adjusted EBITDA on a run-rate basis, and reaching cash flow neutrality on a run-rate basis exiting the fourth quarter of 2025. The Company expects its fourth quarter results to reflect achievement of these objectives.

For the fourth quarter of 2025, the Company aniticpates reporting:

- Revenue in the range of $36 million to $37 million, representing the first quarter of year-over-year revenue growth in the last seven quarters
- SaaS revenue in the range of $15.2 to $15.5 million, representing a year-over-year increase of more than ten percent
- Net loss in the range of $3.6 million to $3.3 million
- Adjusted EBITDA in the range of $0 to $300,000
- Ending cash balance of approximately $105 million, an increase of $5 million compared to September 30, 2025

"Our expected fourth quarter results reflect the impact of decisive action and disciplined execution over the course of the second half of 2025," said Frank Martell, President and Chief Executive Officer of SmartRent. "Importantly, we delivered on our commitments, including investing in our revenue-generating teams, driving productivity and resetting expense levels, as well as maintaining significant cash reserves."

Martell added, "We recognize there is more work ahead but we are energized by our progress. As we enter 2026, our focus remains squarely on continued cost discipline and building a more predictable growth profile primarily driven by recurring software-related revenue. We also expect to continue to realize cost and productivity benefits in the coming quarters based on a more fulsome flow-through from our 2025 cost reset program."

Preliminary Information
The preliminary financial information included in this press release are presented as of December 31, 2025, and are unaudited, preliminary and subject to change upon completion of the Company's closing process. As a result, the Company's final results may vary materially from the preliminary results included in this press release. The Company undertakes no obligation to update or supplement the information provided in this press release until the Company releases its financial statements for the three months and full year ended December 31, 2025. The preliminary financial information included in this press release reflects the Company's current estimates based on information available as of the date of this press release. This preliminary financial and operational

information should not be viewed as a substitute for full financial statements prepared in accordance with GAAP and is not necessarily indicative of the results to be achieved for any future periods. This preliminary financial information could be impacted by the effects of financial closing procedures, final adjustments, and other developments.

Forward-Looking Statements

This press release contains forward-looking statements which address the Company's expected future business and financial performance and results, areas of focus, including our operations, approach to operational and financial discipline, cost reduction, expected growth, strategy, performance, financial review, and other future events and forward-looking statements. Forward-looking statements may contain words such as "goal," "target," "future," "estimate," "expect," "anticipate," "intend," "plan," "believe," "seek," "project," "may," "should," "will" or similar expressions. Examples of forward-looking statements include, among others, statements regarding the expected financial results, product portfolio enhancements, expansion plans and opportunities and earnings guidance related to financial and operational metrics. Statements regarding run-rate performance, exit-period operating conditions, and achievement of operating objectives reflect the Company's current expectations based on information available as of the date of this release and are not intended to provide guidance for future periods. Forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those currently anticipated. These risks, uncertainties and other factors include, but are not limited to risks detailed in our filings with the Securities and Exchange Commission (the "SEC"), including our Annual Report on Form 10-K, filed on March 5, 2025 and our Quarterly Reports on Form 10-Q filed on May 7, 2025, August 6, 2025 and November 5, 2025. The forward-looking statements herein represent the judgment of the Company, as of the date of this release, and SmartRent disclaims any intent or obligation to update forward-looking statements. This press release should be read in conjunction with the information included in the Company's other press releases, reports and other filings with the SEC. Understanding the information contained in these filings is important in order to fully understand the Company's reported financial results, our business outlook for future periods and risk factors that could cause actual results to differ materially from those expressed or implied by the forward-looking statements.

Use of Non-GAAP Financial Measures

In addition to disclosing financial results that are determined in accordance with GAAP, SmartRent also discloses certain non-GAAP financial measures in this press release, including EBITDA and Adjusted EBITDA. These financial measures are not recognized measures under GAAP and should not be considered in isolation or as a substitute for, or superior to, the financial information prepared and presented in accordance with GAAP.

All historic non-GAAP financial measures have been reconciled with the most directly comparable GAAP financial measures - these non-GAAP financial measures are not intended to supersede or replace our GAAP results.

We define EBITDA as net income (loss) computed in accordance with GAAP before interest income, net, income tax expense (benefit) and depreciation and amortization. We define Adjusted EBITDA as EBITDA before expenses related to non-recurring legal matters, stock-based compensation expense, impairment of investment in non-affiliate, goodwill impairment, inventory write-offs, non-recurring

warranty provisions, other acquisition expenses, and other expenses caused by non-recurring, or unusual, events that are not indicative of our ongoing business.

EBITDA and Adjusted EBITDA may be determined or calculated differently by other companies. Reconciliations of these non-GAAP measures to the most directly comparable GAAP financial measures have been provided in the financial statement tables included in this press release, and investors are encouraged to review the reconciliations.

EBITDA and Adjusted EBITDA are not used as measures of SmartRent's liquidity and should not be considered alternatives to net income or loss or any other measure of financial performance presented in accordance with GAAP.

UNAUDITED RECONCILIATION OF NON-GAAP MEASURES

	For the three months ended December 31, 2025	
	Low	High
	(dollars in thousands)	
Net loss	$ (3,556)	$ (3,306)
Interest income, net	(818)	(818)
Income tax expense	25	25
Depreciation and amortization	2,220	2,220
EBITDA	(2,129)	(1,879)
Legal matters	31	31
Stock-based compensation	1,698	1,698
Other non-operating expenses	400	450
Adjusted EBITDA	$ -	$ 300

About SmartRent
Founded in 2017, SmartRent, Inc. (NYSE: SMRT) is a leading provider of smart communities solutions and smart operations solutions to the rental housing industry. SmartRent's end-to-end ecosystem powers smarter living and working in rental housing by automating operations, protecting assets, reducing energy consumption and more. The Company's differentiators - purpose-built software and hardware, and end-to-end implementation and support - create an exceptional experience, with 15 of the top 20 multifamily operators and millions of users leveraging SMRT solutions daily. For more information, please visit smartrent.com.

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Exhibit 99.1

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