

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2.	2. Issuer Name and Ticker or Trading Symbol						ool	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Locascio Dirk J.				U	US Foods Holding Corp. [USFD]						l		,			
(Last) (First) (Middle)				3.	3. Date of Earliest Transaction (MM/DD/YYYY)						7)	Director 10% Owner				
												XOfficer (give title below)Other (specify below) Chief Financial Officer				
9399 W. HIGGINS ROAD					2/15/2017											
	(Stre	et)		4.	4. If Amendment, Date Original Filed (MM/DD/YYYY)						DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)				
ROSEMONT, IL 60018												X Form filed by One Reporting Person				
(City) (State) (Zip)												Form filed by More than One Reporting Person				
		,	T 11 T	N. D.			•				c D	e: 11 0				
1 77:41 60 14								•	· _			eficially Own		11.0.1	6.	7.31.
1. Title of Security (Instr. 3)				Trans. Date	Date 2A. Deemed Execution Date, if any		3. Trans. C (Instr. 8)	or Dispo		sposed of (D)		Amount of Securities Beneficially Owned ollowing Reported Transaction(s)			Ownership of Indirec	
							1	(Instr	Instr. 3, 4 and 5) (Ir		Instr. 3 and 4)			Form: Direct (D)	irect (D) Ownership	
										(A) o	r				or Indirect (I) (Instr.	(Instr. 4)
							Code	V	Amo	unt (D)	Price				4)	
	Tabl	le II - Deri	vative S	ecurities	Bene	eficially	Owned ((e.g. ,	, put	s, calls, w	arrants,	options, conv	ertible sec	curities)		
	2.	3. Trans.	3A. Deem		š.	5. Number			ate Exercisable and 7. Title and				9. Number of	10.	11. Nature	
)		curities Acquired		tion D	ate	Securities Underlying Derivative Security		Derivative Security	derivative Securities Beneficially	Ownership Form of	of Indirect Beneficial
	Price of Derivative					(A) or Di (D)	sposed of				(Instr. 3 and	14)	(Instr. 5)			Ownership (Instr. 4)
	Security					(Instr. 3,	4 and 5)							Following Reported	Direct (D) or Indirect	
								Date Exerci		Expiration	Title	Amount or Number of		Transaction(s)	(I) (Instr.	
				Code	V	(A)	(D)	EXCICI	isabic	Date		Shares		(Instr. 4)	4)	
Employee Stock Option (right to buy)	\$12.56	2/15/2017		A		1173		<u>(1</u>	<u>1)</u>	6/3/2023	Common Stock	1173	\$0.00	4692 <u>(1)</u>	D	
Employee Stock Option (right to buy)	\$14.58	2/15/2017		A		910		C	<u>2)</u>	11/16/2025	Common Stock	910	\$0.00	1820 (2)	D	
Employee Stock Option (right to buy)	\$23.18	2/15/2017		A		1193		<u>(</u>	<u>3)</u>	6/23/2026	Common Stock	1193	\$0.00	1193 (3)	D	
Restricted Stock Units	<u>(4)</u>	2/15/2017		A		542		<u>(</u> :	<u>5)</u>	<u>(5)</u>	Common Stock	542	\$0.00	542	D	
Restricted Stock Units	<u>(4)</u>	2/15/2017		A		481		<u>((</u>	<u>6</u>	<u>(6)</u>	Common Stock	481	\$0.00	481	D	
Restricted Stock Units	<u>(4)</u>	2/15/2017		A		337		C	7)	(7)	Common Stock	337	\$0.00	337	D	

Explanation of Responses:

- (Performance-based stock options awarded on June 3, 2013. The performance-based stock options can be earned and may vest and become exercisable in four
- 1) equal annual installments based on satisfaction of certain performance based criteria for each of the fiscal years ending 2013, 2014, 2015 and 2016. The performance criteria for 2014 were met, and 1,173 performance-based options were earned and have vested and become exercisable. The performance criteria for 2015 and for the cumulative 2013-2015 performance period were met, and 2,346 performance-based options were earned and have vested and become exercisable. The performance criteria for 2016 was met, and 1,173 performance-based options have been earned and will vest and become exercisable on June 3, 2017.
- (Performance-based stock options awarded November 16, 2015. The performance-based stock options can be earned and may vest and become exercisable in
- 2) four equal annual installments based on satisfaction of certain performance based criteria for each of the fiscal years ending 2015, 2016, 2017 and 2018. The performance criteria for 2015 were met, and 910 performance-based options were earned and have vested and become exercisable. The performance criteria for 2016 were met, and 910 performance-based options have been earned and will vest and become exercisable on June 3, 2017. The remaining 50% of performance-based stock options can be earned in the remaining performance periods and are not reported in this table.
- (Performance-based stock options awarded June 23, 2016. The performance-based stock options can be earned and may vest and become exercisable in four
- 3) equal annual installments based on satisfaction of certain performance based criteria for each of the fiscal years ending 2016, 2017, 2018 and 2019. The performance criteria for 2016 were met, and 1,193 performance-based options have been earned and will vest and become exercisable on June 3, 2017. The remaining 75% of performance-based stock options can be earned in the remaining performance periods and are not reported in this table.

- Each restricted stock unit represents a contingent right to receive one share of the Issuer's common stock.
- (Performance-based restricted stock units awarded June 3, 2013 and automatically adjusted in January 2016 pursuant to Section 8 of the 2007 Stock Incentive5) Plan for Key Employees of USF Holding Corp. and its Affiliates, as amended (the "2007 Plan"). The performance-based restricted stock units can be earned and may vest in four equal annual installments based on satisfaction of certain performance based criteria for each of the fiscal years ending 2013, 2014, 2015 and 2016. The performance criteria for 2014 were met, and 434 of the performance-based restricted stock units were earned and have vested. The performance criteria for 2015 and for the cumulative 2013-2015 performance period were met, and 1,084 performance-based restricted stock units were earned and have vested. The performance criteria for 2016 were met, and 542 performance-based restricted stock units have been earned and will vest on June 3, 2017.
- Performance-based restricted stock units awarded November 16, 2015 and automatically adjusted in January 2016 pursuant to Section 8 of the 2007 Plan. The
- 6) performance-based restricted stock units can be earned and may vest in four equal annual installments based on satisfaction of certain performance based criteria for each of the fiscal years ending 2015, 2016, 2017 and 2018. The performance criteria for 2015 were met, and 481 performance-based restricted stock units were earned and have vested. The performance criteria for 2016 were met, and 481 performance-based restricted stock units have been earned and will vest on June 3, 2017. The remaining 50% of performance-based restricted stock units can be earned in the remaining performance periods and are not reported in this table.
- (Performance-based restricted stock units awarded June 23, 2016. The performance-based restricted stock units can be earned and may vest in four equal annual installments based on satisfaction of certain performance based criteria for each of the fiscal years ending 2016, 2017, 2018 and 2019. The performance criteria for 2016 were met, and 337 performance-based options have been earned and will vest on June 3, 2017. The remaining 75% of performance-based restricted stock units can be earned in the remaining performance periods and are not reported in this table.

Reporting Owners

Panarting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Locascio Dirk J.							
9399 W. HIGGINS ROAD			Chief Financial Officer				
ROSEMONT, IL 60018							

Signatures

/s/ James Pyle, Attorney-in-Fact	2/17/2017		
** Signature of Reporting Person	Date		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.