

The following LinkedIn posts are being filed in connection with the proposed merger of equals transaction between Axalta Coating Systems Ltd. and Akzo Nobel N.V.:

LinkedIn Post



Axalta
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Shareholders of Axalta and [AkzoNobel](#) have voted in favor of the proposed merger, which will create a stronger and more innovative global coatings leader.

The approvals represent a significant milestone towards bringing together two highly complementary businesses.

Read the full story: <https://bit.ly/4541kcf>

AkzoNobel + 

Shareholders of AkzoNobel
and Axalta overwhelmingly
approve merger of equals





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AkzoNobel +

Combining to create a premier global coatings company

\$25 bln in enterprise value

~\$17 bln

combined 2024 revenue

~20%

Adj. EBITDA margin and leading
cash flow conversion

\$1.5 bln

Adj. free cash flow¹ second
highest among coatings peers

~\$600 mln

of synergies, with 90% expected to be
achieved in first 3 years post-close

2.0 - 2.5x

target net leverage with commitment to
investment grade credit rating

NYSE listed

with opportunity for
S&P 500 inclusion

¹ Adj. free cash flow defined as reported Free cash flow excluding identified items. Synergies adjusted for taxes paid.
Combined financial figures do not include adjustments necessary to align to a consistent accounting standard or set of accounting policies.



Axalta

185,084 followers

4h •

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Today, Axalta shareholders overwhelmingly voted to approve our pending merger of equals with [AkzoNobel](#), bringing us one step closer to creating a premier global coatings company. We are grateful for the strong support and confidence in the future of the combined company.

Building on our strong second-quarter performance, which included record adjusted EBITDA, record adjusted EBITDA margin and double-digit adjusted EPS growth, this approval reflects tangible momentum across our business and our continued focus on creating long-term value for shareholders, customers and employees.

We look forward to closing the transaction and unlocking the many exciting opportunities ahead.

For more information, read here: <https://bit.ly/4541kcf>

“

We appreciate the strong support we have received for our merger of equals with AkzoNobel and we are excited about the opportunity to deliver significant value to shareholders, customers and employees.

”



Chris Villavarayan

Chief Executive Officer

Axalta Coating Systems

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Any decision to purchase, subscribe for, otherwise acquire, sell or otherwise dispose of any securities must be made only on the basis of the information contained in and incorporated by reference into the prospectus with respect to the shares to be allotted by AkzoNobel in the proposed transaction, which was published on June 24, 2026.

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Additional Information and Where to Find It

In connection with the proposed transaction between AkzoNobel and Axalta, AkzoNobel filed with the U.S. Securities and Exchange Commission (the “SEC”) a registration statement on Form F-4 on May 27, 2026, as amended on June 18, 2026, which included a proxy statement of Axalta that also constitutes a prospectus with respect to the shares to be offered by AkzoNobel in the proposed transaction. The registration statement was declared effective by the SEC on June 23, 2026. In connection with the proposed transaction, on June 24, 2026, Axalta filed with the SEC a definitive proxy statement and, on or about June 24, 2026, Axalta commenced mailing the definitive proxy statement to its holders of record as of June 11, 2026. Each of AkzoNobel and Axalta will also file other relevant documents in connection with the proposed transaction. This communication is not a substitute for any registration statement, proxy statement/prospectus or other documents AkzoNobel and/or Axalta may file with the SEC or any other competent regulator in connection with the proposed transaction. This communication does not contain all the information that should be considered concerning the proposed transaction and is not intended to form the basis of any investment decision or any other decision in respect of the proposed transaction.

BEFORE MAKING ANY INVESTMENT DECISIONS, INVESTORS, STOCKHOLDERS AND SHAREHOLDERS OF AKZONOBEL AND AXALTA ARE URGED TO READ CAREFULLY AND IN THEIR ENTIRETY THE PROXY STATEMENT/PROSPECTUS, AS APPLICABLE, AND ANY OTHER RELEVANT DOCUMENTS THAT ARE FILED OR WILL BE FILED WITH THE SEC, AS WELL AS ANY AMENDMENTS OR SUPPLEMENTS TO THESE DOCUMENTS, IN CONNECTION WITH THE PROPOSED TRANSACTION WHEN THEY BECOME AVAILABLE, AS THEY CONTAIN OR WILL CONTAIN IMPORTANT INFORMATION ABOUT AKZONOBEL, AXALTA, THE PROPOSED TRANSACTION AND RELATED MATTERS. The registration statement and proxy statement/prospectus and other relevant documents filed by AkzoNobel and Axalta with the SEC are available free of charge at the SEC’s website at www.sec.gov. In addition, investors and shareholders will be able to obtain free copies of the proxy statement/prospectus and other documents filed with the SEC from Axalta’s investor relations webpage at <https://ir.axalta.com/sec-filings/all-sec-filings> or from AkzoNobel’s investor relations webpage at <https://www.akzonobel.com/en/investors/all-sec-filings>.

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This communication contains forward-looking statements as that term is defined in Section 27A of the Securities Act, and Section 21E of the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995, regarding, among other things, statements about management’s expectations of AkzoNobel’s and Axalta’s future operating and financial performance, product development, market position, and business strategy. Such forward-looking statements can sometimes be identified by the use of forward-looking terms such as “believes,” “expects,” “may,” “will,” “shall,” “should,” “would,” “could,” “potential,” “seeks,” “aims,” “projects,” “predicts,” “is optimistic,” “intends,” “plans,” “estimates,” “targets,” “anticipates,” “continues” or other comparable terms or negatives of these terms, but not all forward-looking statements include such identifying words. You are cautioned not to rely on these forward-looking statements. Forward-looking statements are based upon current plans, estimates and expectations that are subject to risks, uncertainties and assumptions. Should one or

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