

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2.	2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
BAIN CAPITAL INVESTORS LLC (Last) (First) (Middle)					Veritiv Corp [VRTV] 3. Date of Earliest Transaction (MM/DD/YYYY)							Director Officer (giv	e title below		0% Owner	below)		
200 CLARENDON STREET						9/25/2018										, <u> </u>	(1)	,
(Street)					4.	4. If Amendment, Date Original Filed (MM/DD/YYYY)							6. Individual or Joint/Group Filing (Check Applicable Line)					
BOSTON, MA 02116 (City) (State) (Zip)													Form filed by One Reporting Person X Form filed by More than One Reporting Person					
			Tabl	e I - N	on-De	rivat	ive Sec	urities A	cqui	ired, Di	sposed	of, or	Bene	eficially Owne	d			
1.Title of Security (Instr. 3)					e 2A. Deemed Execution Date, if any		3. Trans. Code (Instr. 8)		4. Securities Acquire Disposed of (D) (Instr. 3, 4 and 5)			F	. Amount of Securi ollowing Reported (nstr. 3 and 4)	ities Beneficially Owned I Transaction(s)		Ownership Form:	7. Nature of Indirect Beneficial Ownership	
								Code	V	Amount	(A) or (D)	Price	;				or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock, par value \$0.01 per share 9/25/2018				018			s		1500000 (1)	D	\$41.40	<u>(1)</u>	2783840			I	See footnotes (2) (3) (4)	
	Tabl	le II - Der	ivativ	e Secu	ırities	Bene	ficially	Owned	(e.g	. , puts,	calls, v	varrai	ıts, o	options, conve	rtible sec	urities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	Date	Execu	A. Deemed (Instr. Oate, if any Code		Ac Di				6. Date Exercisable and Expiration Date			ities U	Jnderlying Derivative Security		Securities Beneficially Owned	Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security					v	(A)	(D)	Da Ex	nte ercisable	Expiratio Date	n Title	Amor	mount or Number of nares Following Reported Transaction(s) (Instr. 4)		Direct (D) or Indirect (I) (Instr. 4)		

Explanation of Responses:

- (1) Represents shares of common stock of Veritiv Corporation (the "Issuer") sold by UWW Holdings, LLC ("UWWH") pursuant to the offering of common stock of the Issuer on Form S-3 as contemplated by that certain underwriting agreement, dated September 20, 2018, among the Issuer, UWWH and Morgan Stanley & Co. LLC. The selling price of such shares to the underwriter is \$41.40 per share.
- (2) Voting and dispositive power with respect to such shares of common stock is exercised through a three-member board of managers of UWWH acting by majority vote. Bain Capital Fund VII, L.P. ("Fund VII") and Bain Capital VII Coinvestment Fund, L.P. ("Coinvestment VII") have the right to appoint two of the three members of the board of managers of UWWH. In addition, Bain Capital Fund VII, LLC ("Fund VII LLC"), Bain Capital VII Coinvestment Fund, LLC ("Coinvest VII LLC"), BCIP T Associates III, LLC ("BCIP T III LLC"), BCIP T Associates III, LLC ("BCIP III LLC"), BCIP Associates III, LLC ("BCIP III LLC"), BCIP Associates III-B, LLC ("BCIP III-B LLC") and J5M4T3B2P2CEYA, LLC ("J5") collectively hold common equity interests of the Issuer (the "Bain Capital Funds").
- (3) Bain Capital Investors, LLC ("BCI") is the general partner of Bain Capital Partners VII, L.P. ("BCP VII"), which is the general partner of Coinvestment VII and Fund VII, which is the managing member of J5. Boylston Coinvestors, LLC is the managing partner of BCIP Associates III, BCIP Trust Associates III, BCIP Trust Associates III-B, which is the manager of BCIP III LLC, BCIP T III LLC, BCIP III-B LLC and BCIP T III-B LLC, respectively. (Continued in footnote 4)
- (4) (Continued from footnote 3) As a result of these relationships and the relationship described above, the Bain Capital Funds, BCI, BCP VII, BCIP Associates III, BCIP Trust Associates III, BCIP Trust Associates III-B and BCIP Trust Associates III-B may be deemed to share voting and dispositive power with respect to the shares of the Issuer's common stock held by UWWH. Each of the Bain Capital Funds, BCI, BCP VII, BCIP Associates III, BCIP Trust Associates III, BCIP Associates III-B and BCIP Trust Associates III-B disclaims beneficial ownership of such shares except to the extent of its respective pecuniary interest therein.

Remarks:

This Form 4 is being filed in two parts due to the number of Reporting Persons. Both Filings relate to the same holdings described above. Part 1 of 2.

Reporting Owner Name / Address		Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
BAIN CAPITAL INVESTORS LLC								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
BAIN CAPITAL PARTNERS VII LP								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
BAIN CAPITAL FUND VII LLC								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
BAIN CAPITAL FUND VII LP								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
BAIN CAPITAL VII COINVESTMENT FUND LLC		X						
200 CLARENDON STREET								
BOSTON, MA 02116								
BAIN CAPITAL VII COINVESTMENT FUND LP								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
UWW Holdings, LLC								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
BCIP Associates III, LLC								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
BCIP Associates III								
200 CLARENDON STREET		X						
BOSTON, MA 02116								
BCIP Associates III-B, LLC								
200 CLARENDON STREET		X						
BOSTON, MA 02116								

Signatures

See signatures included in Exhibit 99.1

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

EXHIBIT 99.1

This Statement on Form 4 is filed by the Reporting Persons listed below. The principal business address of the Reporting Persons is 200 Clarendon Street, Boston, Massachusetts 02116.

Name of Designated Filer: BAIN CAPITAL INVESTORS LLC

Date of Event Requiring Statement: September 26, 2018.

Issuer Name: Veritiv Corp. [VRTV]

BAIN CAPITAL INVESTORS, LLC

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Managing Director

BAIN CAPITAL PARTNERS VII, L.P.

BY: BAIN CAPITAL INVESTORS, LLC, its general partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Managing Director

BAIN CAPITAL FUND VII, LLC

BY: BAIN CAPITAL FUND VII, L.P., its sole member

BY: BAIN CAPITAL PARTNERS VII, L.P., its general partner BY: BAIN CAPITAL INVESTORS, LLC, its general partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Managing Director

BAIN CAPITAL FUND VII, L.P.

BY: BAIN CAPITAL PARTNERS VII, L.P., its general partner BY: BAIN CAPITAL INVESTORS, LLC, its general partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Managing Director

BAIN CAPITAL VII COINVESTMENT FUND, LLC

BY: BAIN CAPITAL VII COINVESTMENT FUND, L.P., its sole member BY: BAIN CAPITAL PARTNERS VII, L.P., its general partner

BY: BAIN CAPITAL INVESTORS, LLC, its general partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Managing Director

BAIN CAPITAL VII COINVESTMENT FUND, L.P.

BY: BAIN CAPITAL PARTNERS VII, L.P., its general partner BY: BAIN CAPITAL INVESTORS, LLC, its general partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Managing Director

UWW HOLDINGS, LLC

BY: /s/ Jay P. Corrigan

Name: Jay P. Corrigan

Title: Manager, Vice President and Secretary

BCIP ASSOCIATES III, LLC

BY: BCIP ASSOCIATES III, its manager

BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Authorized Signatory

BCIP ASSOCIATES III

BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward

Title: Authorized Signatory

BCIP ASSOCIATES III-B, LLC

BY: BCIP ASSOCIATES III-B, its manager

BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Authorized Signatory

Title. Authorized bighat

BCIP ASSOCIATES III-B
BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Authorized Signatory

BCIP T ASSOCIATES III, LLC

BY: BCIP TRUST ASSOCIATES III, its manager

BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Authorized Signatory

BCIP TRUST ASSOCIATES III

BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Authorized Signatory

BCIP T ASSOCIATES III-B, LLC

BY: BCIP TRUST ASSOCIATES III-B, its manager

BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Authorized Signatory

BCIP TRUST ASSOCIATES III-B

BY: BOYLSTON COINVESTORS, LLC, as managing partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward Title: Authorized Signatory

J5M4T3B2P2CEYA, LLC

BY: BAIN CAPITAL FUND VII, L.P., its managing member BY: BAIN CAPITAL PARTNERS VII, L.P., its general partner BY: BAIN CAPITAL INVESTORS, LLC, its general partner

BY: /s/ Michael D. Ward

Name: Michael D. Ward

Title: Managing Director