

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

April 29, 2021

AMERI METRO, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

000-54546

45-1877342

(State of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

2575 Eastern Blvd., Suite 102, York, PA 17402

(Address of principal executive offices)

717-434-0668

(Registrant's telephone number, including area code)

N/A

(Former Name or former address if changed from last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act: None

Securities registered pursuant to Section 12(g) of the Act: **None**

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
N/A	N/A	N/A

**Item 3.02 Unregistered Sales of Equity Securities.**

Africa High Speed Rail and Infrastructure Development, Co PLC was formed on February 10<sup>th</sup> 2021 and that company is a wholly owned subsidiary of Ameri Metro Inc. furthermore company was specifically created to conduct its business in the continent of Africa as Africa High Speed Rail and Infrastructure Development, Co PLC but not limited to High-Speed Rail and Infrastructure Development projects.

Shares issued to the relevant employee and or others, director or consultant from Africa High Speed Rail and Infrastructure Development, Co directly in accordance with good duty to act and the best interest of the plan's intent. The shares were issued pursuant to Section 4(a)(2) of the Securities Exchange Act of 1933, as amended. Shares issued and outstanding as of this filing are 36,000,000 shares at \$4,357.00 with strike price of \$4,557.00.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

April 30, 2021

**Ameri Metro, Inc.**

/s/ Robert Choiniere

---

By: Robert Choiniere  
Title: Chief Financial Officer