UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):

February 7, 2020

AMERI METRO, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware 000-54546 45-1877342

(State of incorporation) (Commission File Number) (IRS Employer Identification No.)

2575 Eastern Blvd., Suite 102, York, PA 17402

(Address of principal executive offices)

717-434-0668

(Registrant's telephone number, including area code)

N/A (Former Name or former address if changed from last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

The Plan capitalized Ameri Metro Universal Pension Plan with aggregate 30,000,000 Class B common shares

The Plan capitalized Ameri Metro Universal Pension Plan with aggregate 30,000,000 Class B common shares. The shares are being administered by HSRF Statutory Trust on behalf of Ameri Metro Universal Pension Plan. HSRF Statutory Trust will issue to relevant employee(s), director(s) or consultant(s) shares from the trust directly in accordance in good duty to act and the best interest of the plans intent. Slater and West Inc. is the designated party to provide human resource services. Compensation Committee will act as oversight board of the Ameri Metro Universal Pension Plan. The Company has no jurisdiction or authority over the Pension Plan.

WHEREAS, all of the actions taken are within the authority of the Board of Directors and in accordance with their duty to act in the best interests of the Company after due deliberation and investigation of issues involved; and

WHEREAS, prior to the voting on the Resolution, full and fair explanations of each one was provided to the Directors with the opportunity for them to ask questions, examine documents and otherwise satisfy themselves as to any actions to be taken.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

February 10, 2020

Ameri Metro, Inc.

/s/ Robert Choiniere

By: Robert Choiniere

Title: Chief Financial Officer