UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 28, 2018

QUEST RESOURCE HOLDING CORPORATION

(Exact Name of Registrant as Specified in Charter)

Neva	nda	001-36451	51-0665952
		(Commission	(IRS Employer
of Incorp	oration)	File Number)	Identification No.)
	3481 Plano Parkway		
	The Colony, Texas		75056
(Add	ncorporation) File Number) Identification No.) 3481 Plano Parkway		
	Registrant's te	lephone number, including area code: (9	972) 464-0004
Check the appropriate box provisions:	below if the Form 8-K filing is into	ended to simultaneously satisfy the filing o	bligation of the registrant under any of the following
☐ Written communica	tions pursuant to Rule 425 under the	ne Securities Act (17 CFR 230.425)	
☐ Soliciting material J	oursuant to Rule 14a-12 under the I	Exchange Act (17 CFR 240.14a-12)	
☐ Pre-commencement	communications pursuant to Rule	14d-2(b) under the Exchange Act (17 CFF	R 240.14d-2(b))
☐ Pre-commencement	communications pursuant to Rule	13e-4(c) under the Exchange Act (17 CFR	R 240.13e-4(c))
			f the Securities Act of 1933 (§230.405 of this chapter) or
			Emerging growth company \square
		•	nded transition period for complying with any new or

Item 7.01. Regulation FD Disclosure.

We are furnishing this Current Report on Form 8-K in connection with the disclosure of information, in the form of the textual information from a presentation to be given at meetings with investors. This information may be amended or updated at any time and from time to time through another Form 8-K, a later company filing, or other means. The presentation attached as Exhibit 99.1 to this Current Report on Form 8-K updates and replaces in its entirety all prior presentations filed by us, including the presentation filed as Exhibit 99.1 to the Current Report on Form 8-K dated August 23, 2017, which was filed with the Securities and Exchange Commission on August 23, 2017.

The information in this Current Report on Form 8-K (including the exhibit) is furnished pursuant to Item 7.01 and shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. This Current Report on Form 8-K will not be deemed an admission as to the materiality of any information in the Report that is required to be disclosed solely by Regulation FD.

We do not have, and expressly disclaim, any obligation to release publicly any updates or any changes in our expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

The text included with this Current Report on Form 8-K is available on our website located at www.qrhc.com, although we reserve the right to discontinue that availability at any time.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Shell Company Transactions.

Not applicable.

(d) Exhibits.

Exhibit

Number Exhibits

99.1 Quest Resource Holding Corporation Investor Presentation dated August 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 28, 2018 QUEST RESOURCE HOLDING CORPORATION

By: /s/Laurie L. Latham

Laurie L. Latham

Senior Vice President and Chief Financial Officer



INVESTOR PRESENTATION

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SEC SAFE HARBOR



The statements contained in this Investor Presentation that are not purely historical are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical facts contained in this Investor Presentation, including statements regarding our future operating results, future financial position, business strategy, objectives, goals, plans, prospects, and markets, and plans and objectives for future operations, are forward-looking statements. In some cases, you can identify forward-looking statements by terms such as "anticipates," "believes," "estimates," "expects," "intends," "targets," "contemplates," "projects," "projects," "may," "might," "plan," "will," "would," "should," "could," "may," "can," "potential," "continue," "objective," or the negative of those terms, or similar expressions intended to identify forward-looking statements. However, not all forward-looking statements contain these identifying words. Specific forward-looking statements in this Investor Presentation include our belief that we turn our clients' sustainability strategies into financial gains and competitive strength; our belief that we are poised to achieve significant margin improvement; and our growth strategy. All forward-looking statements included herein are based on information available to us as of the date hereof and speak only as of such date. Except as required by law, we undertake no obligation to update any forward-looking statements to reflect events or circumstances after the date of such statements. The forward-looking statements contained in this Investor Presentation reflect our views as of the date of this Investor Presentation about future events and are subject to risks, uncertainties, assumptions, and changes in circumstances that may cause our actual results, performance, or achievements to differ significantly from those expressed or implied in any forward-looking statement. Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future events, results, performance, or achievements. A number of factors could cause actual results to differ materially from those indicated by the forward-looking statements, including competition in the environmental services industry, the impact of the current economic environment, and other factors detailed from time to time in our reports to the Securities and Exchange Commission, including our Annual Report on Form 10-K for the fiscal year ended December 31, 2017. Certain information contained in this material is made available to Quest Resource Holding Corporation by third parties. Quest Resource Holding Corporation is not responsible for the content of any information made available to it by any third party. Quest Resource Holding Corporation disclaims any liability to any person for any delays, inaccuracies, errors, omissions, or defects in any such information or the transmission thereof, or for any actions taken by any person in reliance on such information or any damages arising from or relating to any use of such information. Information prepared by Quest Resource Holding Corporation that is included in this material speaks only as of the date that it was prepared. This information may be incomplete or may have become out of date. Quest Resource Holding Corporation makes no commitment and disclaims any duty, to update or revise such information.

Reconciliation of U.S. GAAP to Non-GAAP Financial Measures

In this investor presentation, a non-GAAP financial measure, "Adjusted EBITDA," is presented. From time-to-time, Quest considers and uses this supplemental measure of operating performance in order to provide an improved understanding of underlying performance trends. Quest believes it is useful to review, as applicable, both (1) GAAP measures that include (i) depreciation and amortization, (ii) interest expense, (iii) stock-based compensation expense, (iv) income tax expense, and (v) certain other adjustments, and (2) non-GAAP measures that exclude such information. Quest presents this non-GAAP measure because it considers it an important supplemental measure of Quest's performance. Quest's definition of this adjusted financial measure may differ from similarly named measures used by others. Quest believes this measure facilitates operating performance comparisons from period to period by eliminating potential differences caused by the existence and timing of certain expense items that would not otherwise be apparent on a GAAP basis. This non-GAAP measure has limitations as an analytical tool and should not be considered in isolation or as a substitute for the company's GAAP measures. (See attached table "Reconciliation of Net Loss to Adjusted EBITDA.")

*Adjusted EBITDA is a non-GAAP Term.

ABOUT QUEST



Provide Recycling Services
to
Large Businesses
and help
Meet Sustainability Goals
by
Diverting Waste from Landfills

HEADQUARTERS:

Dallas, Texas

Nasdaq: QRHC

Market Cap*: \$33 MM

TTM Revenue**: \$107 MM

*As of August 22, 2018

**Trailing Twelve month revenue ended June 30, 2018

NATIONWIDE FOOTPRINT

Deliver services in every zip code in the U.S.

EXPERTISE with 100+ WASTE STREAMS







Food Waste



Scrap Metal



Tires



Oil Filters

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INVESTMENT HIGHLIGHTS



CORPORATE TRANSFORMATION

- · Turned EBITDA positive in 2017
- · Expect GAAP profitability by 4Q18
- · Resume targeted sales growth in FY19
- · Sustainable improvements

SUSTAINABILITY MEGATREND

- Fortune 1000 Achieving sustainability goals is expected by customers, employees, and investors
- \$3.3 Billion addressable market

SALES GROWTH-TARGET 12%-15%

- Target larger customer opportunities
- · 7-figure average deal size

COMPETITIVE DIFFERENTIATION

- Scale Deliver services in every zip code in the U.S.
- Scope Expertise with 100+ waste streams

ASSET LIGHT BUSINESS MODEL

- Add significant rev/contribution with limited additional capex
- Financial and business interests align with customers

EBITDA MARGIN- TARGET 4%-6%

 Earnings leverage to drive 300-500 basis point improvement in Adjusted EBITDA

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SUSTAINABILITY MEGA TREND



- Today, the United States spends over \$218 billion on sustainability
- 1.3% of GDP growing, processing, transporting, and disposing of food that is never eaten*
- Sustainability is one of the most significant trends in financial markets as it creates competitive advantage, improves operating performance, and positively affects business valuation
- LEED® Certification is becoming prevalent
- Local and state regulations are increasing recycling requirement mandates, and adding penalties and fines



* www.refed.com/downloads/ReFED Report 2016.pdf

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A VAST MARKET



- Total market opportunity is \$60B
- Quest's primary target: the top 50-100 companies in each vertical, is \$3.3B
- · Quest captured a 4.2% market share in 2017



KEY VALUE PROPOSITION



National service integrator providing a broad scope of waste, recycling, and support services to business



FOCUS ON LARGE CLIENTS WITH COMPLEX WASTE STREAMS





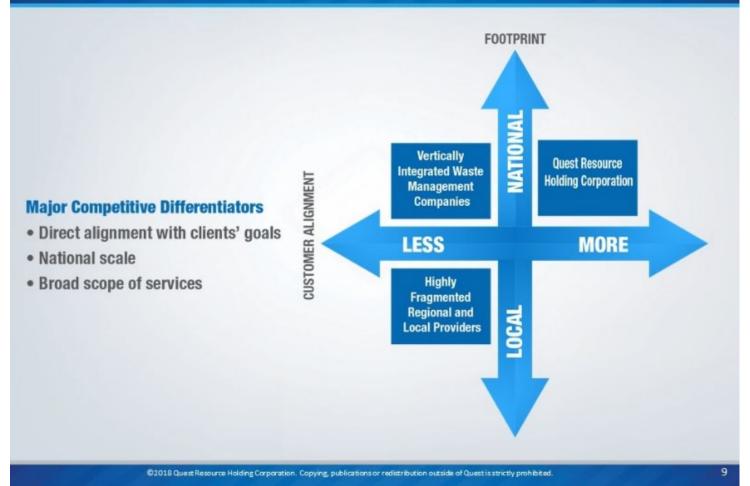
- Clients span multiple industries including grocery, retail, automotive, property management, hospitality, industrial, and construction
- Trusted by Fortune© 1000 clients with national footprints and complex waste streams
- Proven ability to surround clients with valuable services



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QUEST VS. COMPETITION





DIRECT ALIGNMENT WITH CLIENTS SUSTAINABILITY AND FINANCIAL GOALS



VERTICALLY INTEGRATED MODEL

- · Tied to limited disposal methods
- · Slow to innovate
- Burdened by large fixed cost assets
- Investing in trucks, facilities or rolling stock
- Requires large capital investment to scale

TYPICAL WASTE MANAGEMENT COMPANY

· Lack scale and scope

QUEST NATIONAL SERVICE INTEGRATION MODEL

- Recycling technology agnostic allowing Quest to leverage a myriad of disruptive and recycling methods
- · Fast, innovative and nimble
- Investing in people and information technology
- Asset light model provides ability to scale on demand with little investment
- Experience managing varied and complex waste streams
- Capacity for high volume of services across multi-location footprints
- Provide superior and consistent standards of service

PROVIDING CONSISTENT SERVICE ON A NATIONAL SCALE



NATIONAL COVERAGE

- Every zip code in the U.S., presence in Canada and Puerto Rico
- · Leverages over 3,500 subcontractors
 - 30,000 trained professionals
 - 24,000 trucks
 - . 600 recycling facilities

SOLID EXECUTION

- · Managed over 2.5 million services per year
- . Managed over 1.4 million tons of materials



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SUPERIOR SERVICE DELIVERY ENABLED BY TECHNOLOGY



- Flexible information technology infrastructure allows Quest to provide innovative and efficient recycling solutions
- Scalable IT platform as companies continue to outsource their waste, recycling, and support requirements





- · Client & service provider
- Communications
- · Data & information
- · Contract administration
- Financial



Subcontractors

- Request services
- · View program KPIs
- · View audit results
- View invoices & service data
- · Real time chat
- · Online training



Q-link

- View/accept services
- Upload activity reports & service tickets
- Upload invoices
- . Bids, contracts & documents
- · Performance scorecard
- Online training

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EXPERIENCED MANAGEMENT TEAM



S. Ray Hatch, Chief Executive Officer, President and Director

Has served as Chief Executive Officer of Quest Since February 2016.

A senior executive with in-depth experience building profitable business and orchestrating transformational growth, Mr. Hatch brings over 25 years of experience in both the waste management and food services industries. He has managed businesses and/or business units with as many as 600+ employees, and more than one billion dollars in revenue. Previously, Mr. Hatch served as President of Merchants Market Group, an international food service distribution company. Mr. Hatch also served in various executive roles with Oakleaf Waste Management, a provider of waste outsourcing that was acquired by Waste Management.

Laurie L. Latham, Chief Financial Officer, Senior Vice President and Secretary

Has served as Chief Financial Officer of Quest since January 2013.

Was named 2014 CFO of the year by the Dallas Business Journal. Her operational and financial experience spans public and private entities including more than 20 years within technology driven businesses. In addition, Ms. Latham has been in public practice with national and regional accounting firms, including KPMG Peat Marwick. Her career experience also included roles within the oil and gas, real estate, and agricultural industries. Ms. Latham is a Certified Public Accountant.

Dave P. Sweitzer, Chief Operating Officer and Executive Vice President

Has served as Chief Operating Officer of Quest Since October 2016.

More than 20 years of experience in the waste, recycling, property management, and business services industries. Prior to Quest, he served as Chief Sales Officer, Executive Vice President, and Senior Vice President of Sales at SMS Assist. Prior to SMS Assist, Mr. Sweitzer was Director of Business Development at Waste Management, as well as Client Solutions Vice President at Oakleaf Waste Management, prior to its acquisition by Waste Management.

Ric Hobby, Senior Vice President of Sales

Has served as Senior Vice President of Sales of Quest since October 2017.

More than 20 years of leadership experience in business development within the environmental services and technology industries. Prior to Quest, he served as President and General Manager of Enevo Inc., a waste technology company. Prior to Enevo, he served as Senior Vice President of Mid-Market Sales of The Miner Corporation, Vice President of National Accounts - Waste and Recycling Division of Havi Global Solutions LLC, Senior Vice President of Sales of SMS Assist, and he served in various roles overseeing sales and operations with Oakleaf Waste Management.

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CORPORATE TRANSFORMATION



ACTIONS

- 1) Focus on providing the RIGHT services with the RIGHT customers in the RIGHT markets...
- Add experienced sales
 leadership and create
 delineation between Farmers
 & Hunters
- Drive profitability by improving sourcing

RESULTS

Exited low margin transactional services

- Reduced revenue base compared to prior year
- · Reduced customer concentration
- Sequential double-digit quarterly growth Q1'18 and Q2'18
- Expect annual double-digit growth beginning 2019

Sustainable improvement in Profitability

- Gross Profit \$ increased 9% in 2017 vs 2016
- Gross Margin from 8% in '15/16 to 11% in '17
- Turned Adj. EBITDAPositive in 2017
- Expect \$4 million+ Adj. EBITDA in 2018
- Expect GAAP Net Income Positive by Q4'18

Expanding pipeline of new business

· Successfully entered new markets

TARGET THE RIGHT BUSINESS



Providing the RIGHT Services.. to the RIGHT Clients... in the RIGHT Markets

- Greater focus on services that highlight our value add less focus on commoditized services
- · Continue to target large clients with national footprint
- Target markets that have more complex waste streams with an opportunity to demonstrate strategic value of relationship
- · Sunset business that does not match our strategic direction

Expected Results...

- Create long-term strategic relationships with clients
- Although near-term revenue temporarily contracts, gross profit dollars increase
- Resume revenue growth after adjustment in existing revenue base



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GO TO MARKET CHANGES



Sales Force Repositioning

- · Change the culture of our sales team.
 - Sell based on value, not price... consultative sale not a price point solution
- Sales structure provides clear delineation between farmers and hunters.
 - Farmer team focused on penetrating existing customer base
 - Hunter team focused on adding new customer relationships
- New Leadership and more experienced talent...each with 15 to 20 years of broad based experience and existing relationships in specific verticals.

Expected Results

- · Significant increase in the size of our pipeline
- Enhanced ability to provide consultative sales representation
- Broader market and vertical coverage

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OPTIMIZING SOURCING



Treat subcontractors as essential partners

Help subcontractors maximize efficiencies

- · Right sizing- changing the size of the containers and the service frequency to be the most efficient
- Load optimization- ensure the optimum volume per service to maximize transportation efficiency
- Route density- add more stops within subcontractors' service routes to maximize asset utilization.
 Resulting service efficiency is translated into competitive rates

Expected results

 Create a sustainable win-win-win for Quest, clients, and subcontractors by sharing benefits among all parties



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FINANCIAL TRANFORMATION



Transition Period Future Growth & 2014-2016 2017-2018 Profitability Rationalize Revenue Targeted Growth: Revenue base ~ -40% **Trend Line** CAGR growth ~ 3% 12-15% Target: **Gross Margin** 2017 Gross Profit \$ +9% **Gross Profit \$** Performance ~ 8% **Low to Mid Teens Trend Line** Reached Target in 2017 Gross Margin 11.4% 1H2018 Turned Adj. EBITDA Positive 2017 Adj. EBITDA Losses Adjusted Target: for 2015 & 2016 **EBITDA** Expect Adj. EBITDA 4% to 6% **Trend Line** \$4 million+ for 2018 18 ©2018 Quest Resource Holding Corporation. Copying, publications or redistribution outside of Quest is strictly prohibited.

FINANCIAL PERFORMANCE



Exited Low Margin Transactional Revenue

- 4Q17 revenue decreased 50% year-over-year... turning point in strategic repositioning
- Quarterly sequential growth expected to continue during 2018
- · Expect 12% to 15% targeted Growth in '19 and beyond



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FINANCIAL PERFORMANCE



Focused on Gross Profit Contribution

- 2017 revenue decreased 25%
- · 2017 gross profit \$ increased 9%
- YTD 2Q18 gross margin reached targeted levels in low to mid teens



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FINANCIAL PERFORMANCE



Exited low margin transactional revenue

- Turned Adj. EBITDA positive in 2017
- Expect \$4 million+Adj. EBITDA in 2018
- Significant earnings leverage with Adj. EBITDA target of 4% to 6%



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"CAPITAL LITE" MODEL



Limited Capital Demands

Capital Spending: Historically \$500,000 to \$1.5 million per year

Ample Liquidity for Growth

(As of June 30, 2018)

Cash: \$1.1M million

Debt: \$4.9 million

Line of Credit: \$12.1 million available under \$20 million facility

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INVESTMENT HIGHLIGHTS



CORPORATE TRANSFORMATION

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- · Resume targeted sales growth in FY19
- · Sustainable improvements

SUSTAINABILITY MEGATREND

- Fortune 1000 Achieving sustainability goals is expected by customers, employees, and investors
- \$3.3 Billion addressable market

SALES GROWTH-TARGET 12%-15%

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COMPETITIVE DIFFERENTIATION

- Scale Deliver services in every zip code in the U.S.
- Scope Expertise with 100+ waste streams

ASSET LIGHT BUSINESS MODEL

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EBITDA MARGIN- TARGET 4%-6%

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RECONCILIATION US GAAP TO NON-GAAP FINANCIAL MEASURES



RECONCILIATION OF NET LOSS TO ADJUSTED EBITDA

(In thousands)

		2017		2016		2016		VTD 2010		VTD 2017
Revenue	Ś	2017 138.346	s	2016 183,811	S	2016 170,139	Ś	YTD 2Q18 52,625	Ś	YTD 2Q17 83,910
nevenue	9	130,340	,	105,011	4	170,133	Ÿ	32,023	4	03,310
Net loss	\$	(5,820)	\$	(8,046)	\$	(7,446)	\$	(1,851)	\$	(3,160)
Depreciation and amortization		4,157		4,169		4,572		2,057		2,080
Interest expense		468		241		218		230		235
Stock-based compensation		1,710		1,849		1,316		407		1,184
Other adjustments		308		305		-		51		244
Income tax expense		-		-				-		
Adjusted EBITDA	\$	823	\$	(1,482)	\$	(1,340)	\$	894	\$	583
Adjusted EBITDA Margin	-	0.6%	-	-0.8%	-	-0.8%	_	1.7%	-	0.7%

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CASE STUDY #1





One of the largest commercial fleets in the United States needed to improve the overall sustainability of their service vehicles and turned to Quest to find closed loop solutions within their fleet of 71,000 service vehicles



- . Quest completed a series of assessments and measured the current waste management costs
- Identified various waste streams that could be diverted from landfills
- Implemented comprehensive landfill diversion program that included recycling used motor oil, antifreeze, used tires and oil filters
- Created a closed loop recycling solution around refined motor oil
- Designed an online portal that enabled the garage to streamline the product ordering process
 of materials needed to service their fleet



- Over \$2M in savings per year
- Enabled the client to allocate more funding to other sustainability programs and achieve overall sustainability goals
- Recycled more than 885,000 gallons of used motor oil, 937,000 pounds of oil filters, 342,000 scrap tires and more than 100,000 gallons of hazardous waste
- Quest received the client's sustainability supplier award

CASE STUDY #2





- A large grocery store chain with thousands of stores and distribution centers spread across
 the U.S. needed to dramatically reduce its ecological footprint to achieve its aggressive
 sustainability goal
- The retailer did not have the staff or the experience to expand a handful of promising landfill diversion pilots across its operation and needed to minimize costs



- Quest completed store assessments and calculated the retailer's waste baseline
- Quest developed and implemented a host of integrated landfill diversion programs, which
 were incorporated across all stores
- A customized solution was designed to address the recycling of food waste, cooking oil, meat
 & seafood, cardboard, plastics as well as manage the remaining trash service



- The client tracked the impact of its sustainability initiative at every store using Quest's portal
- The client was recognized by the EPA as a winner in three categories of the agency's Food Recovery Challenge: Leadership, Innovation, and Education and Outreach
- Reduced CO2 emission by more than 277,000 metric tons

CASE STUDY #3





 A large manufacturer came to Quest looking to reduce its environmental footprint in a cost-effective manner



- Quest completed a series of plant assessments, measuring the waste baselines and calculating the company's current waste management expenditures
- Quest identified various waste streams that could be cost-effectively diverted from landfills including plastics, cardboard, and other material
- Quest right-sized the service and installed compacting equipment, which in turn maximized the value of material that could be recycled



• Enabled the plant to increase landfill diversion from 20% to 80%

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> Ray Hatch Chief Executive Officer

Laurie Latham Chief Financial Officer

Dave Sweitzer Chief Operating Officer