

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Riley Antony	' A			Fo	rte	Bioscie	ences, I	nc. [[FB	RX]		Director	nicable)	100/	0	
(Last)	(First)) (Mid	ldle)	3. Г	3. Date of Earliest Transaction (MM/DD/YYYY)					X Officer (give title below) Other (specify below)						
C/O FORTE PEGASUS P				060			2/2	5/202	23			Chief Financi	al Office	r		
I EGASUS I	(Stre		10	4. I	fAn	nendmen	t, Date O	rigina	al File	ed (MM/DI	D/YYYY)	6. Individual o	or Joint/G	roup Filing	Check Appl	icable Line)
DALLAS, TX 75247 (City) (State) (Zip)											X _ Form filed by One Reporting Person Form filed by More than One Reporting Person					
		•	Table I - N	Non-Deri	ivati	ive Secui	rities Acc	quirec	d, Di	sposed o	f, or Ben	eficially Owne	d			
1. Title of Security (Instr. 3)						3. Trans. Coo Instr. 8)	or Disj		posed of (D)		Amount of Securities Beneficially Owned following Reported Transaction(s) Instr. 3 and 4)			6. Ownership Form: Direct (D) or Indirect (I) (Instr.	Beneficial Ownership	
	Tab	le II - Deri	vative Sec	curities I	Bene	eficially (Code Owned (Amou		Price rrants, o	ptions, conver	tible secu	rities)	4)	
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			6. Date Exercisable and Expiration Date		7. Title and Securities Derivative (Instr. 3 an	Security	Derivative Security	9. Number of derivative Securities Beneficially Owned Following	Ownership Form of	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exerci	isable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect	
Restricted Stock Units	(1)	2/25/2023		A		150000		(2	<u>2).</u>	(2)	Common Stock	150000	\$0.00	150000	D	

Explanation of Responses:

- (1) Each restricted stock unit ("RSU") represents a contingent right to receive one share of Forte Biosciences, Inc. Common Stock.
- (2) Subject to the Reporting Person continuing to be a Service Provider (as defined in the 2021 Equity Incentive Plan) through each applicable vesting date, one-sixteenth (1/16th) of the RSUs subject to the award shall vest on each Quarterly Vesting Date (as defined below) on or immediately following February 1, 2023. For purposes of this RSU Award, "Quarterly Vesting Date" with respect to any calendar year means January 1, April 1, July 1, and October 1.

Reporting Owners

reporting Owners								
Reporting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
Riley Antony A								
C/O FORTE BIOSCIENCES, INC.			Chief Financial Officer					
3060 PEGASUS PARK DR., BLDG 6			Chief Financial Officer					
DALLAS, TX 75247								

Signatures

/s/ Paul A. Wagner, Ph.D., as Attorney-in-Fact

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.