

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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☐ Check this box if no longer
subject to Section 16. Form 4 or
Form 5 obligations may
continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
Antara Capital LP	AMC ENTERTAINMENT HOLDINGS, INC. [AMC,APE]	<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner
(Last) (First) (Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)	<input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)
55 HUDSON YARDS, 47TH FLOOR, SUITE C	5/16/2023	
(Street)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)
NEW YORK, NY 10001		<input type="checkbox"/> Form filed by One Reporting Person
(City) (State) (Zip)	Rule 10b5-1(c) Transaction Indication	<input checked="" type="checkbox"/> Form filed by More than One Reporting Person
	<input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
AMC Preferred Equity Units	5/16/2023		S		133900	D	\$1.58	153081686	I	See Footnotes (1) (2)(3)(4)
AMC Preferred Equity Units	5/16/2023		S		364047	D	\$1.6	152717639	I	See Footnotes (1) (2)(3)(4)
AMC Preferred Equity Units	5/16/2023		J ⁽⁵⁾		4087923 ⁽⁵⁾	D ⁽⁵⁾	\$1.65 ⁽⁵⁾	148629716	I	See Footnotes (1) (2)(3)(4)
AMC Preferred Equity Units	5/17/2023		S		426868	D	\$1.6	148202848	I	See Footnotes (1) (2)(3)(4)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V		Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

- (1) This Form 4 is being filed on behalf of (i) Antara Capital Master Fund LP, a Cayman Islands exempted limited partnership ("Antara Master Fund"), (ii) Antara Capital LP, a Delaware limited partnership ("Antara Capital"), (iii) Antara Capital GP LLC, a Delaware limited liability company ("Antara GP"), (iv) Antara Capital Fund GP LLC, a Delaware limited liability company ("Antara Fund GP") and (v) Himanshu Gulati (collectively, the "Reporting Persons").
- (2) Antara Capital serves as the investment manager of Antara Master Fund. Antara Fund GP is the general partner of Antara Master Fund and Antara GP is the general partner of Antara Capital. Himanshu Gulati is the sole member of Antara Fund GP and Antara GP. Each of Antara Capital, Antara GP, Antara Fund GP and Himanshu Gulati may be deemed to indirectly beneficially own the securities held directly by Antara Master Fund and each disclaims beneficial ownership of all such securities except to the extent of any indirect pecuniary interest therein.
- (3) The securities were held directly by Antara Master Fund.
- (4) This report shall not be deemed an admission that the Reporting Persons or any other person is the beneficial owner of the securities reported herein for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- (5) Antara Master Fund undertook ordinary course rebalancing transactions that resulted in a transfer of AMC Preferred Equity Units to Corbin ERISA Opportunity Fund Ltd. ("Corbin ERISA Fund") and Corbin Opportunity Fund LP ("Corbin Opportunity Fund"). In connection with such rebalancing, the following transactions were consummated: (a) Corbin ERISA Fund purchased 3,080,599 AMC Preferred Equity Units and (b) Corbin Opportunity Fund

purchased 1,007,324 AMC Preferred Equity Units.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Antara Capital LP 55 HUDSON YARDS, 47TH FLOOR, SUITE C NEW YORK, NY 10001		X		
Antara Capital Fund GP LLC 55 HUDSON YARDS, 47TH FLOOR, SUITE C NEW YORK, NY 10001		X		
Antara Capital Master Fund LP 55 HUDSON YARDS, 47TH FLOOR, SUITE C NEW YORK, NY 10001		X		
Antara Capital GP LLC 55 HUDSON YARDS, 47TH FLOOR, SUITE C NEW YORK, NY 10001		X		
Gulati Himanshu 55 HUDSON YARDS, 47TH FLOOR, SUITE C NEW YORK, NY 10001		X		

Signatures

Antara Capital Master Fund LP By: Antara Capital LP, not in its individual corporate capacity, but solely as Investment Advisor and agent By: Antara Capital GP LLC, its general partner By: /s/ Himanshu Gulati Name: Himanshu Gulati Title: Managing Member

5/18/2023

--Signature of Reporting Person

Date

Antara Capital LP By: Antara Capital GP LLC, its general partner By: /s/ Himanshu Gulati Name: Himanshu Gulati Title: Managing Member

5/18/2023

--Signature of Reporting Person

Date

Antara Capital GP LLC By: /s/ Himanshu Gulati Name: Himanshu Gulati Title: Managing Member

5/18/2023

--Signature of Reporting Person

Date

Antara Capital Fund GP LLC By: /s/ Himanshu Gulati Name: Himanshu Gulati Title: Managing Member

5/18/2023

--Signature of Reporting Person

Date

/s/ Himanshu Gulati Himanshu Gulati

5/18/2023

--Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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