

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| The results with requirement of responding resources | | | | | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|---|---|-------------------|-------------------------|---|-----------|--|---|------------|------------------------------|---|----------------|-------------|---|---|---|---|---|--|
| Schroepfer | Michael | Todd | | | F | race | book | Inc [FB | 3] | | | | | Director | | 1. | 00/ 00 | |
| (Last | t) (Fire | st) (M | (liddle) | | 3 | 3. Date of Earliest Transaction (MM/DD/YYYY) | | | | | | | | Director10% Owner X Officer (give title below) Other (specify below) | | | | |
| C/O FACEBOOK, INC., 1601 WILLOW ROAD | | | | ow | 7/11/2017 | | | | | | | | Chief Technology Officer | | | | | |
| KUAD | (St | reet) | | | 4 | If A | mendn | nent Date | Ori | oinal F | iled a | MM/ | /DD/YYYY) | 6. Individual | or Joint/ | Group Filing | (Check Apr | alicable Line) |
| MENLO PA | , | | | | | . 11 2 | menan | icit, Dute | 011 | Smarr | nea (i | V11V1/ | <i>DD</i> /1111) | X Form filed | l by One Rep | | | measic Eme) |
| ((| City) (S | tate) (Z | ip) | | | | | | | | | | | | | | | |
| | | | Tab | le I - 1 | Non-D | eriva | tive Se | curities A | cqu | iired, I | Dispo | sed | of, or Ben | eficially Ow | ned | | | |
| | | | | e 2A. Deemed Execution Date, if any | | 3. Trans. Cod (Instr. 8) | 4. Securities Acquired (Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owner Following Reported Transaction(s) (Instr. 3 and 4) | | | 6. Ownership Form: Direct (D) | Beneficial | | | | |
| | | | | | | | | Code | V | Amount | (A) or (D) | r | Price | | | | or Indirect (I) (Instr. 4) | |
| Class A Common Stock 7/11/2017 | | | | 2017 | | | C | | 66256 (1) | A \$1.854 | | \$1.854 | 856491 | | | D | | |
| Class A Common Stock 7/11/2017 | | | | 2017 | | | S (2) | | 16100 | 00 D \$153.7171 (3 | | 53.7171 (3) | 840391 | | | D | | |
| Class A Common Stock 7/11/2017 | | | | 2017 | | | S (2) | | 8100 | D \$154.4773 (4) | | 54.4773 (4) | 832291 | | | D | | |
| Class A Common Stock 7/11/2017 | | | | 2017 | | | s (2) | | 13714 | D | \$1 | 55.2273 (5) | 818577 | | | D | | |
| | Tal | ble II - Dei | rivati | ve Sec | curities | s Ben | eficiall | ly Owned | (e. | <i>g</i> . , put | ts, cal | ls, v | warrants, | options, conv | ertible so | ecurities) | | |
| 1. Title of Derivate Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative | 3. Trans. Date | 3A. D Execu Date, | | | 8) Derivat Acquire Dispose | | | 6. Date Exer Expiration D | | Derivative S | | 7. Title and A Securities Ur Derivative So (Instr. 3 and | nderlying ecurity | 8. Price of Derivative Security (Instr. 5) | derivative Securities Beneficially Owned | Ownership Form of Derivative Security: | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | Security | | | | Code | V | (A) | (D) | Dat Exe | te ercisable | Expira Date | tion | Title | Amount or Number of Shares | | Following Reported Transaction(s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) | |
| Stock Option (Right to Buy Class B Common Stock) | \$1.854 | 7/11/2017 | | | M | | | 66256 | | <u>(6)</u> | 1/11/2 | 019 | Class B Common Stock (7) | 66256 | \$0 | 35181 | D | |
| Class B Common Stock (7) | <u>(7)</u> | 7/11/2017 | | | M | | 66256 | | | <u>(7)</u> | <u>(7</u> |) | Class A Common Stock | 66256 | \$0 | 66256 | D | |
| Class B Common Stock (7) | <u>(7)</u> | 7/11/2017 | | | C | | | 66256 (8) | | <u>(7)</u> | <u>(7</u> |) | Class A Common Stock | 66256 | \$0 | 0 | D | |
| Stock Option (Right to Buy Class B Common Stock) | \$1.854 | | | | | | | | | <u>(9)</u> | 1/11/2 | 019 | Class B Common Stock (7) | 26940 | | 26940 | I | By The Clover Irrevocable Nonexempt Trust (10) |

Explanation of Responses:

- (1) Represents the number of shares that were acquired upon the conversion of Class B Common Stock to Class A Common Stock in connection with the exercise of the stock options listed in Table II.
- (2) The sales reported on this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the holder.
- (3) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$153.11 to \$154.1050 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- (4) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$154.11 to \$155.10 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- (5) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$155.11 to \$155.38 per

- share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- (6) The option vested as to 1/5th of the total shares on October 29, 2009, after which 1/60th of the total shares vest monthly, subject to continued service through each vesting date. In connection with certain estate planning transfers, the reporting person transferred vested shares underlying the option to Michael Schroepfer and Erin Hoffman, Co-Trustees of The HS Trust u/a/d 9/28/11.
- (7) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares, and has no expiration date.
- (8) The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.
- (9) The option was 100% vested on August 13, 2013.
- (10) Shares held of record by Michael T. Schroepfer and Erin Hoffmann, Co-Trustees of The Clover Irrevocable Nonexempt Trust u/a/d 6/27/11.

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|---|---------------|-----------|--------------------------|-------|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| Schroepfer Michael Todd C/O FACEBOOK, INC. 1601 WILLOW ROAD | | | Chief Technology Officer | | | | | |
| MENLO PARK, CA 94025 | | | | | | | | |

Signatures

/s/ Michael Johnson as attorney-in-fact for Michael T. Schroepfer

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.