

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2. Issuer Name and Ticker or Trading Symbol							ool		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
Sandberg Sh	eryl				Fac	ebo	ok I	nc [F]	B]										
(Last)	-	t) (Mi	ddle)		3. Da	ate o	f Earl	iest Tra	nsac	ction (MN	A/DD/Y	YYY	<i>(</i>)		X _ Director			10% Owner	
															K Officer (g ief Operat	-		Other (speci	ify below)
C/O FACEB ROAD	OOK, II	NC., 1601	1 WIL	LOW				1	/15	/2017				CII	ист Орстас	ing Office	CI		
	(Stre	eet)			4. If	Ame	endme	ent, Date	e Or	iginal F	iled (N	/M/I	DD/YYYY)	6. I	Individual o	or Joint/G	roup Filing	(Check App	licable Line)
MENLO PA	RK, CA	94025													_ Form filed by		rting Person One Reporting l	Person	
(C	ity) (Sta	ate) (Zi	0)											上	1 omi med by	wiore man	ne reporting i	CISOII	
			Table I	- Non-l	Deriv	ativ	e Sec	urities A	Acq	uired, I	Dispos	sed o	of, or Bei	nefic	ially Own	ed			
1.Title of Security (Instr. 3)				rans. Date	2A. l Exec		ed 3.	Trans. Co		4. Securi Disposed (Instr. 3,	ties Aco	quire		5. An Follo	nount of Secur wing Reported . 3 and 4)	rities Benefic		6. Ownership Form:	7. Nature of Indirect Beneficial
								Codo	V		(A) or		Deice		,			Direct (D) or Indirect (I) (Instr.	Ownership (Instr. 4)
Class A Common S	took		1/1	5/2017				Code	·	74940	(D) A		Price \$0		2	945900		4) D	
Class A Common S	tock		1/1	5/201/				·		(<u>1</u>) 39104	A		30			945900		Б	
Class A Common S	tock		1/1	5/2017				F		<u>(2)</u>	D	\$	128.34		2	906796		D	
Class A Common S	tock		1/1	8/2017				C		52404 (3)	A		\$0		2	959200		D	
Class A Common S	tock		1/1	8/2017				S (4)		47527	D	\$12	7.516 (5)		2	911673		D	
Class A Common S	tock		1/1	8/2017				S (4)		4877	D		8.0291 (6)		2	906796		D	
Class A Common S			-	8/2017				S (4)		47302	D	-	7.4857 (7)			859494		D	
Class A Common S	tock		1/1	8/2017				S (4)		9294	D	\$12	7.9636 (8)		2	850200		D	D (1)
																			By Sheryl K. Sandberg, Trustee of the
Class A Common S	tock															23824		I	Sandberg-Goldberg Family Trust Dated September 3, 2004
	Т-1-	L. II. D			D .	C		0	17.		11	ı		4		4°1.1	:4:>		
1 Title of Desirents		le II - Deri															9. Number of	110	11. Nature
1. Title of Derivate Security (Instr. 3)	Conversion or Exercise Price of Derivative	Date	Execution Date, if ar	Code		D A D	erivativ cquired isposed	e Securition (A) or		Expiration		o anu	Securities Derivative (Instr. 3 an	Under Secur	lying		derivative Securities Beneficially Owned	Ownership Form of Derivative Security:	of Indirect Beneficial Ownership (Instr. 4)
	Security			Coo	de '	v	(A)	(D)		Date Exercisable	Expira Date	ation	Title	1	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect	
Restricted Stock Unit (RSU) (Class B)	(10)	1/15/2017		М				74940		<u>(11)</u>	3/24/2	2021	Class I Commo Stock	n	74940	\$0	224821	D	
Class B Common Stock (12)	(12)	1/15/2017		М		7	4940			(12)	<u>(1</u>	2)	Class A Commo Stock		74940	\$0	74940	D	
Class B Common Stock (12)	(12)	1/15/2017		С				74940 C	13)	(12)	(1	<u>2)</u>	Class A Commo Stock		74940	\$0	0	D	
Stock Option (Right to Buy Class B Common Stock)	\$10.388	1/18/2017		М				52404		<u>(14)</u>	7/22/2	2020	Class I Commo Stock	n	52404	\$0	1980284	D	

	Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
	Conversion or Exercise Price of Derivative	Date			•		Securities Underlying Derivative Security		Derivative Security (Instr. 5)	Securities Beneficially Owned	Ownership Form of Derivative Security:	Beneficial Ownership (Instr. 4)			
	Security			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
Class B Common Stock (12)	(12)	1/18/2017		M		52404		(12)	(12)	Class A Common Stock	52404	\$0	52404	D	
Class B Common Stock (12)	(12)	1/18/2017		С			52404 (13)	<u>(12)</u>	(12)	Class A Common Stock	52404	\$0	0	D	

Explanation of Responses:

- (Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement
- 1) of the restricted stock units (the "RSUs") listed in Table II.
- (Represents the number of shares of Class A Common Stock that have been withheld by the issuer to satisfy its income tax withholding and remittance
- 2) obligations in connection with the net settlement of the RSUs and does not represent a sale by the reporting person.
- (Represents the number of shares that were acquired upon the conversion of Class B Common Stock to Class A Common Stock in connection with the
- 3) exercise of the stock option listed in Table II.
- The sales reported were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person.
- (The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$126.89 to \$127.885 per
- 5) share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- (The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$127.89 to \$128.41 per
- 6) share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- (The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$126.86 to \$127.885 per
- 7) share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- (The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$127.86 to \$128.41 per
- 8) share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- Shares held of record by Sheryl K. Sandberg, Trustee of the Sandberg-Goldberg Family Trust Dated September 3, 2004.
- Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.
- The RSUs vest as to 1/16th of the total shares quarterly, beginning on January 15, 2014, subject to continued service through each vesting date.
- (The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers 12) of such shares, and has no expiration date.
- The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.
- The option vests as to 1/48th of the total shares monthly, beginning on May 1, 2013, subject to continued service through each vesting date.

Reporting Owners

Reporting Owner Name / Address		Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other						
Sandberg Sheryl C/O FACEBOOK, INC. 1601 WILLOW ROAD MENLO PARK, CA 94025	X		Chief Operating Officer							

Signatures

/s/ Michael Johnson as attorney-in-fact for Sheryl K. Sandberg 1/18/2017

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).