

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name <b>and</b> Ticker or Trading Symbol						ool	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
THIEL PETER					Facebook Inc [ FB ]							Спеск ан аррисаоте)				
				3	3. Date of Earliest Transaction (MM/DD/YYYY)						7)	X _ Director		1	0% Owner	
(Last) (First) (Middle)											• )	Officer (give title below) Other (specify below)				
C/O FACEB	BOOK, II	NC., 160	1 WIL	LOW			<b>7</b> /1	19/201	17							
ROAD		Í														
	(Str	eet)		4	. If Aı	nendmei	nt, Date	Origina	al Fil	ed (MM/E	D/YYYY)	6. Individual o	or Joint/G	roup Filing	Check Appl	icable Line)
MENI O DA	DK CA	04025										V F 61. 41	O P			
MENLO PARK, CA 94025 (City) (State) (Zip)												X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
(C	ny) (Si	ate) (Zi	p)									<u> </u>				
			Table I	- Non-D	erivat	ive Secu	rities A	cquirec	d, Di	sposed o	of, or Ber	eficially Own	ed			
1. Title of Security			2	2. Trans. Dat			3. Trans. C					Amount of Security			6.	7. Nature
(Instr. 3)					Execution Date, if any		(Instr. 8)				ollowing Reported Transaction(s) nstr. 3 and 4)			Form:		
							Code	V	Amou	(A) or	r Price				(I) (Instr. 4)	(=======)
							Code	V I	Alliou	III (D)	FIICE				4)	
	Tab	le II - Deri	ivative S	Securities	Bene	eficially	Owned	( e.g. , <sub>]</sub>	puts,	calls, w	arrants,	options, conve	rtible sec	urities)		
1. Title of Derivate	2. Conversion or Exercise Price of Derivative	3. Trans. Date	3A. Deen					Deriva					9. Number of	10.	11. Nature	
Security (Instr. 3)			Execution Date, if a		5)	Acquired	(A) or			Securities U Derivative	curity Security	derivative Securities	Form of	of Indirect Beneficial		
						Disposed (Instr. 3, 4					(Instr. 3 and 4	14)	(Instr. 5)	Beneficially Owned		Ownership (Instr. 4)
	Security					(		ъ.		:		Amount or		Following Reported	Direct (D) or Indirect	( )
							-	Date Exercise		Expiration Date	Title	Number of Shares		Transaction(s)	(I) (Instr.	
				Code	V	(A)	(D)		-			Snares		(Instr. 4)	4)	By The
Class B Common	<u>(1)</u>	7/19/2017		A		45659	2)	(1)	)	<u>(1)</u>	Class A Common		\$69.35	87290 (4)	I	Founders
Stock (1)		7/15/2017		A		43039				_	Stock	43037	<u>(3)</u>	87290 -		Fund IV, LP (5)
																By The
Class B Common	40						2)	(1)		(1)	Class A		\$69.35	(0)		Founders Fund IV
Stock (1)	<u>(1)</u>	7/19/2017		A		14657	2)	(1)	1	<u>(1)</u>	Common Stock	14657 (3)		28021 (4)		Principals Fund, LP
																(6)
			•													

## **Explanation of Responses:**

- (1) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares and has no expiration date.
- (2) The holder became entitled to receive these shares on July 19, 2017 for no additional consideration pursuant to an earn-out provision in the agreement and plan of merger (the "Merger Agreement") executed in connection with the acquisition of Oculus by the issuer (the "Merger"). Subject to achievement of the associated earnout milestones, the holder's right to receive these additional shares became irrevocable on July 21, 2014, the effective date of the Merger.
- (3) The value of these shares was established in the Merger Agreement.
- (4) Includes shares to be received by the holder in connection with the Merger, which are currently being held in escrow and are subject to forfeiture during the escrow period to satisfy claims arising as a result of, among other things, Oculus' breach of any of its representations and warranties or covenants and agreements set forth in the Merger Agreement.
- (5) The reporting person is one of the Managers of The Founders Fund IV Management, LLC ("FF IV Management"), which is the General Partner of The Founders Fund IV, LP ("FF IV"), although he disclaims voting and investment power over the securities held by FF IV. The reporting person otherwise disclaims beneficial ownership over such securities except to the extent of his pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.
- (6) The reporting person is one of the Managers of FF IV Management, which is the General Partner of The Founders Fund IV Principals Fund, LP ("FFIVPF"), although he disclaims voting and investment power over the securities held by FFIVPF. The reporting person otherwise disclaims beneficial ownership over such securities except to the extent of his pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.

### **Reporting Owners**

Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
THIEL PETER C/O FACEBOOK, INC. 1601 WILLOW ROAD MENLO PARK, CA 94025	X						

### **Signatures**

/s/ Michael Johnson as attorney-in-fact for Peter Thiel	7/21/2017
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.