

# TREEHOUSE FOODS, INC.

## FORM SC 13G (Statement of Ownership)

Filed 5/31/2007

Address	TWO WESTBROOK CORPORATE CENTER SUITE 1070 WESTCHESTER, Illinois 60154
Telephone	708-483-1300
CIK	0001320695
Industry	Food Processing
Sector	Consumer/Non-Cyclical
Fiscal Year	12/31

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## SCHEDULE 13G

(Rule 13d-102)

**INFORMATION TO BE INCLUDED IN STATEMENTS PURSUANT TO RULES 13d-1(b), (c)  
AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

(Amendment No. \_\_)\*

**TreeHouse Foods, Inc.**

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

**89469A104**

(CUSIP Number)

May 21, 2007

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this

Schedule is filed:

☐ Rule 13d-1(b)

☒ Rule 13d-1(c)

☐ Rule 13d-1(d)

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\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 89469A104

(1)

NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
OZ Management, L.L.C.

(2)

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

[ ]

(b)

[x]

(3)

SEC USE ONLY

(4)

CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF  
SHARES

(5)

SOLE VOTING POWER  
1,627,171

BENEFICIALLY  
OWNED BY

(6)

SHARED VOTING POWER  
0

EACH  
REPORTING

(7)

SOLE DISPOSITIVE POWER  
1,627,171

PERSON WITH

(8)

SHARED DISPOSITIVE POWER  
0

(9)

AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
1,627,171

(10)

CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES

[ ]

(11)

PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
5.2%

(12)

TYPE OF REPORTING PERSON  
IA

CUSIP No. 89469A104

(1)

NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
Daniel S. Och

(2)

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

[ ]

(b)

[x]

(3)

SEC USE ONLY

(4)

CITIZENSHIP OR PLACE OF ORGANIZATION  
United States

NUMBER OF  
SHARES

(5)

SOLE VOTING POWER  
1,627,171

BENEFICIALLY  
OWNED BY

(6)

SHARED VOTING POWER  
0

EACH  
REPORTING

(7)

SOLE DISPOSITIVE POWER  
1,627,171

PERSON WITH

(8)

SHARED DISPOSITIVE POWER  
0

(9)

AGGREGATE AMOUNT BENEFICIALLY OWNED  
BY EACH REPORTING PERSON  
1,627,171

(10)

CHECK BOX IF THE AGGREGATE AMOUNT  
IN ROW (9) EXCLUDES CERTAIN SHARES

[ ]

(11)

PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
5.2%

(12)

TYPE OF REPORTING PERSON  
IN

CUSIP No. 89469A104

ITEM 1(a). NAME OF ISSUER:  
TreeHouse Foods, Inc.

ITEM 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:  
Two Westbrook Corporate Center, Suite 1070, Westchester, IL 60154

ITEMS 2(a), 2(b) and 2(c). NAME OF PERSON FILING, ADDRESS OF PRINCIPAL  
BUSINESS OFFICE AND CITIZENSHIP:

This statement is filed by the entities and persons listed below, all of  
whom together are referred to herein as the "Reporting Persons":

- (i) OZ Management, L.L.C. ("OZ"), a Delaware limited liability  
company, with respect to the Shares reported in this Schedule 13G  
held by certain investment funds and discretionary accounts  
managed by OZ (the "Accounts").
- (ii) Daniel S. Och, who is the Senior Managing Member of OZ,  
with respect to the Shares reported in this Schedule 13G  
held by the Accounts.

The citizenship of OZ is set forth above. Daniel S. Och is a United  
States citizen.

The address of the principal business office of each of the Reporting  
Persons is 9 West 57th Street, 39th Floor, New York, NY 10019.

CUSIP No. 89469A104

ITEM 2(d). TITLE OF CLASS OF SECURITIES:  
Common Stock, par value \$0.01 per share.

ITEM 2(e). CUSIP NUMBER: 89469A104

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO 13d-1(b) OR 13d-2(b) OR (c),  
CHECK WHETHER THE PERSON FILING IS A:

- (a) ☐ Broker or dealer registered under Section 15 of the Act;
- (b) ☐ Bank as defined in Section 3(a)(6) of the Act;
- (c) ☐ Insurance Company as defined in Section 3(a)(19) of the Act;
- (d) ☐ Investment Company registered under Section 8 of the Investment Company Act of 1940;
- (e) ☐ Investment Adviser registered under Section 203 of the Investment Advisers Act of 1940: see Rule 13d-1(b)(1)(ii)(E);
- (f) ☐ Employee Benefit Plan, Pension Fund which is subject to the provisions of the Employee Retirement Income Security Act of 1974 or Endowment Fund; see Rule 13d-1(b)(1)(ii)(F);
- (g) ☐ Parent Holding Company, in accordance with Rule 13d-1(b)(ii)(G);
- (h) ☐ Savings Associations as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) ☐ Church Plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940;
- (j) ☐ Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

IF THIS STATEMENT IS FILED PURSUANT TO Rule 13d-1(c), CHECK THIS  
BOX. ☒

CUSIP No. 89469A104

ITEM 4. OWNERSHIP.

OZ serves as principal investment manager to a number of investment funds and discretionary accounts with respect to which it has voting and dispositive authority over the Shares reported in this Schedule 13G. Mr. Daniel S. Och is the Senior Managing Member of OZ. As such, he may be deemed to control such entity and therefore may be deemed to be the beneficial owner of the Shares reported in this Schedule 13G.

Each of the Reporting Persons hereby disclaims any beneficial ownership of any such Shares.

A. OZ

(a) Amount beneficially owned: 1,627,171

(b) Percent of class: 5.2%

(All percentages herein are based on 31,202,473 shares of Common Stock reported to be outstanding as of April 30, 2007, as reflected in the Form 10-Q filed by the Company on May 9 2007).

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote  
1,627,171

(ii) shared power to vote or to direct the vote  
0

(iii) sole power to dispose or to direct the disposition  
of 1,627,171

(iv) shared power to dispose or to direct the disposition  
of 0

B. Daniel S. Och

(a) Amount beneficially owned: 1,627,171

(b) Percent of class: 5.2%

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote  
1,627,171

(ii) shared power to vote or to direct the vote  
0

(iii) sole power to dispose or to direct the disposition  
of 1,627,171

(iv) shared power to dispose or to direct the disposition  
of 0

CUSIP No. 89469A104

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.  
Not applicable.

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.  
See Item 4.

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED  
THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.  
Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.  
See Item 4.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP.  
Not applicable.

ITEM 10. CERTIFICATION. (if filing pursuant to Rule 13d-1(c))

Each of the Reporting Persons hereby make the following certification:

By signing below each Reporting Person certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and not held in connection with or as a participant in any transaction having that purpose or effect.



CUSIP No. 89469A104

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: May 31, 2007

/s/ Daniel S. Och

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OZ MANAGEMENT, L.L.C.

By Daniel S. Och

Senior Managing Member

/s/ Daniel S. Och

-----  
Daniel S. Och

## EXHIBIT 1

JOINT ACQUISITION STATEMENT  
PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G, is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G, shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

DATED: May 31, 2007

/s/ Daniel S. Och

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OZ MANAGEMENT, L.L.C.By Daniel S. Och  
Senior Managing Member

/s/ Daniel S. Och

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Daniel S. Och