

144: Issuer Information

Name of Issuer	HOULIHAN LOKEY, INC.
SEC File Number	001-37537
Address of Issuer	10250 CONSTELLATION BLVD. 5TH FLOOR LOS ANGELES CALIFORNIA 90067
Phone	310-553-8871
Name of Person for Whose Account the Securities are To Be Sold	SCHRIESHEIM ROBERT A

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer	1. Director
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144: Securities Information

Record	Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
#1	Class A	Charles Schwab Corp 3000 Schwab Way Westlake TEXAS 76262	5,000	\$841,475.00	54,515,003	01/30/2026	NYSE

144: Securities To Be Sold

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

Record	Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of Person from Whom Acquired	Is this a Gift ?	Date Donor Acquired	Amount of Securities Acquired	Date of Payment	Nature of Payment *
#1	Class A	06/10/2021	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	1,805	06/10/2021	Equity Compensation

#2	Class A	06/16/2021	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	140	06/16/2021	Equity Compensation
#3	Class A	09/19/2021	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	131	09/19/2021	Equity Compensation
#4	Class A	12/16/2021	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	116	12/16/2021	Equity Compensation
#5	Class A	03/16/2022	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	120	03/16/2022	Equity Compensation
#6	Class A	06/16/2022	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	192	06/16/2022	Equity Compensation
#7	Class A	06/27/2022	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	1,419	06/27/2022	Equity Compensation
#8	Class A	06/06/2023	Vested Restrictree Stock Units	Issuer	<input type="checkbox"/>	—	1,350	06/06/2023	Equity Compensation
#9	Class A	05/23/2024	Vested Restricted Stock Units	Issuer	<input type="checkbox"/>	—	1,109	05/23/2024	Equity Compensation

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

144: Securities Sold During The Past 3 Months

Nothing to Report



144: Remarks and Signature

Remarks

Account Title: Robert A. Schriesheim Revocable Trust U/A DTD 01/29/1998 Robert A. Schriesheim as trustee

Date of Notice

01/30/2026

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

Robert A. Schriesheim

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)