**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

### 1. Name and Address of Reporting Person *

Sturm Paul W  
C/O MORNINGSTAR, INC., 22 WEST WASHINGTON STREET  
CHICAGO, IL 60602

### 2. Issuer Name and Ticker or Trading Symbol

Morningstar, Inc. [ MORN ]

### 3. Date of Earliest Transaction (MM/DD/YYYY)

9/29/2009

### 5. Relationship of Reporting Person(s) to Issuer

- X Director  
- 10% Owner  
- Officer (give title below)  
- Other (specify below)

### 6. Individual or Joint/Group Filing (Check Applicable Line)

- X Form filed by One Reporting Person  
- Form filed by More than One Reporting Person

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 3)</th>
<th>2. Trans. Date</th>
<th>3A. Deemed Execution Date, if any</th>
<th>3. Trans. Code (Instr. 8)</th>
<th>4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)</th>
<th>5. Amount of Securities Beneficially Owned Following Reported Transaction(s)</th>
<th>6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>7. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock</td>
<td>9/29/2009</td>
<td>G</td>
<td>V</td>
<td>2500</td>
<td>D</td>
<td>0</td>
<td>74036</td>
</tr>
</tbody>
</table>

### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

|---|---|---|---|---|---|---|---|---|---|---|---|

### Explanation of Responses:

**Reporting Owners**

- Reporting Owner Name / Address: Sturm Paul W  
  C/O MORNINGSTAR, INC.  
  22 WEST WASHINGTON STREET  
  CHICAGO, IL 60602

### Signatures

/s/ Heidi Miller, by power of attorney  
9/29/2009

**Signature of Reporting Person**  
Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.