Statement of Changes in Beneficial Ownership of Securities

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*
   Odelbo Catherine Gillis
   C/O MORNINGSTAR, INC., 22 WEST WASHINGTON STREET
   CHICAGO, IL 60602

2. Issuer Name and Ticker or Trading Symbol
   Morningstar, Inc. [ MORN ]

3. Date of Earliest Transaction (MM/DD/YYYY)
   7/31/2014

4. If Amendment, Date Original Filed
   (MM/DD/YYYY)

5. Relationship of Reporting Person(s) to Issuer
   (Check all applicable)
   ____ Director
   X  ____ 10% Owner
   ____ Officer (give title below) Head of Corporate Strategy
   ____ Other (specify below)

6. Individual or Joint/Group Filing
   (Check Applicable Line)
   _ X Form filed by One Reporting Person
   ___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security
   Common Stock (Restricted Stock Units)

2. Trans. Date
   7/31/2014

3. Trans. Code
   A

4. 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)
   A

5. Amount of Securities Beneficially Owned Following Reported Transaction(s)
   43

6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)
   D

7. Nature of Indirect Beneficial Ownership (Instr. 4)
   V

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
   Common Stock (Restricted Stock Units)

2. Conversion or Exercise Price of Derivative Security
   $0

3. Trans. Date
   7/31/2014

4. Trans. Code
   A

5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)
   43

6. Date Exercisable and Expiration Date
   7/31/2014

7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)
   Common Stock 220503

8. Price of Derivative Security
   $0

9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)
   43

10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)
    D

11. Nature of Indirect Beneficial Ownership (Instr. 4)
    V

Explanation of Responses:
(1) Includes 43,596 restricted stock units acquired on July 31, 2014 pursuant to a dividend investment feature of the Morningstar, Inc. 2011 Stock Incentive Plan.

Reporting Owners

Reporting Owner Name / Address
Odelbo Catherine Gillis
C/O MORNINGSTAR, INC.
22 WEST WASHINGTON STREET
CHICAGO, IL 60602

Relationships
Director 10% Owner Officer Other
Head of Corporate Strategy

Signatures
/s/ Heidi Miller, by power of attorney 8/1/2014

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.