Desmond Bevin  

C/O MORNINGSTAR, INC., 22 WEST WASHINGTON STREET  

CHICAGO, IL 60602  

1. Name and Address of Reporting Person -  

Desmond Bevin  

Common Stock  

Common Stock  

1. Title of Security (Instr. 3)  

2. Trans. Date  

3. Trans. Code (Instr. 8)  

4. Securities Acquired (A) or Disposed of (D)  

5. Amount of Securities Beneficially Owned Following Transaction(s)  

6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)  

7. Nature of Indirect Beneficial Ownership (Instr. 4)  

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned  

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  

Explanation of Responses:  

(1) This Form 4 is being amended to reflect 201 shares of additional common stock earned from achievement of cumulative total shareholder return for the three year performance period ending November 14, 2020 in excess of target under the terms of a market stock unit grant of 1,109 market stock units on November 15, 2017. These shares were not reflected in the original Form 4 due to an administrative error.  

(2) Due to administrative error, this Form 4 is being amended to correct the amount of shares withheld to satisfy tax withholding obligations from 648 to 737.

Reporting Owners  

Reporting Owner Name / Address  

Relationships  

Director 10% Owner Officer Other  

Desmond Bevin  

C/O MORNINGSTAR, INC.  

22 WEST WASHINGTON STREET  

CHICAGO, IL 60602  

Signature  

/s/ Patrick Maloney, by power of attorney  

11/24/2020  

**Signature of Reporting Person  

Date  

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.  

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).  


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.  

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control Number.
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