

[X] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1 (b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

| . Name and Address of Reporting Person *       |   |          | 2. Issu           |                                 |   |                    |               |  |                    |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |                                     |   |  |  |  |
|--|---|----------|-------------------|---------------------------------|---|--------------------|---------------|--|--------------------|---|---|-------------------------------------|---|--|--|--|
| Lutschaunig A                                  | rthur J   |          |                   | Mori                            | ningstar,   | Inc.               | [ <b>M</b> (  | ORN  | ]                  |   |   |                                     |   |  |  |  |
| (Last)   | · · · · · · · · · · · · · · · · · · ·                                 |          |                   |                                 | 3. Date of Earliest Transaction (MM/DD/YYYY)  |                    |               |  |                    |   |   | Director 10% Owner                  |   |  |  |  |
| C/O MORNIN                                     |   |          | 225               |                                 |   | 7/1                | 0/20          | 007  |                    |   |   | _ X _ Officer (gi<br>Pres. & CIO,   |   | w)   | Other (spec                            | cify below)  |
| WEST WACK                                      |   | VE       |                   |                                 |   |                    |               |  |                    |   |   |                                     |   |  |  |  |
|  | (Street)  |          |                   | 4. If A                         | mendment  | , Date             | Orig          | inal Fi  | led (MN            | M/DD/   |   | 6. Individual o<br><sup>Line)</sup> | r Joint/Gi  | roup Filing  | g (Check Ap                            | plicable   |
| CHICAGO, IL                                    | 60606   |          |                   |                                 |   |                    |               |  |                    |   |   | X Form filed by                     | One Repor   | ting Person  |  |  |
| (City)   | (State)   | (Zip)    |                   |                                 |   |                    |               |  |                    |   |   | Form filed by !                     |   |  | Person                                 |  |
|  |   | Ta       | ble I - No        | n-Derivat                       | ive Securit   | ties Ac            | quir          | ed, Di   | sposed             | of,   | or Ben  | eficially Own                       | ed  |  |  |  |
| 1.Title of Security<br>(Instr. 3)              |   |          | 2. Trans.<br>Date | Deemed C                        |   | Code<br>(Instr. 8) |               | 4. Securities<br>Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) |                    | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) |   | wned                                | Ownership<br>Form:                                  | Beneficial<br>Ownership  |  |  |
|  |   |          |                   |                                 |   | Code               | · V           | Amou   | (A) or<br>(D)      | Price   |   |                                     |   |  | (I) (Instr.<br>4)                      | (Illstr. 4)  |
| Common Stock (Restricted Stock Units)          |   |          | 7/10/2007         |                                 | D   |                    | 8405          | D  | \$0                |   | 1273  |                                     |   | D  |  |  |
|  | Table II  | - Deriva | tive Secur        | ities Bene                      | eficially Ov  | wned (             | e.g.          | , puts   | calls,             | warı  | rants, c  | options, conve                      | rtible sec  | curities)  |  |  |
| 1. Title of Derivate<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security |          | Deemed            | 4. Trans.<br>Code<br>(Instr. 8) | 5. Number of<br>Derivative Sec<br>Acquired (A) of<br>Disposed of (I<br>(Instr. 3, 4 and | or<br>O)           |               | te Exerc<br>Expiratio  |                    | Seco  |   |                                     | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | derivative<br>Securities<br>Beneficially<br>Owned<br>Following | Security:<br>Direct (D)<br>or Indirect | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|  |   |          |                   | Code V                          | (A)   | (D)                | Date<br>Exerc | cisable  | Expiration<br>Date | n<br>Title  | Amour<br>Shares   | nt or Number of                     |   | Reported<br>Transaction<br>(s) (Instr. 4)                      | (I) (Instr.<br>4)                      |  |

## **Explanation of Responses:**

**Reporting Owners** 

| Departing Orymon Name / Address   | Relationships |           |                  |       |  |  |  |  |
|---|---------------|-----------|------------------|-------|--|--|--|--|
| Reporting Owner Name / Address  | Director      | 10% Owner | Officer          | Other |  |  |  |  |
| Lutschaunig Arthur J<br>C/O MORNINGSTAR, INC.<br>225 WEST WACKER DRIVE<br>CHICAGO, IL 60606 |               |           | Pres. & CIO, MIS |       |  |  |  |  |

## **Signatures**

/s/ D. Scott Schilling, by power of attorney

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.