

NELNET INC

FORM 8-A12B (Securities Registration (section 12(b)))

Filed 12/8/2003

Address	121 SOUTH 13TH ST STE 201 LINCONLN, Nebraska 68508
CIK	0001258602
Industry	Consumer Financial Services
Sector	Financial
Fiscal Year	12/31

FORM 8-A
United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

NELNET, INC.

(Exact name of registrant as specified in its charter)

NEBRASKA

84-0748903

(State of incorporation or organization)

(I.R.S. Employer
Identification No.)

121 South 13th Street, Suite 201, Lincoln, Nebraska

68508

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

Class A Common Stock,
par value \$0.01 per share

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:
333-108070

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED

The information required by Item 202 of Regulation S-K is contained in the Registration Statement on Form S-1 (Reg. No. 333-108070) of Nelnet, Inc. (the "Registration Statement"), filed with the Securities and Exchange Commission on August 19, 2003, as amended on September 25, 2003, September 30, 2003, October 27, 2003, November 12, 2003 and November 24, 2003, under the caption "Description of Capital Stock," and is incorporated herein by reference.

ITEM 2. EXHIBITS

1. Form of Underwriting Agreement (incorporated herein by reference to Exhibit 1.1 to the Registration Statement)
2. Second Amended and Restated Articles of Incorporation of the Registrant (incorporated herein by reference to Exhibit 3.1 to the Registration Statement)
3. Second Amended and Restated By-laws of the Registrant (incorporated herein by reference to Exhibit 3.2 to the Registration Statement)
4. Form of Class A Common Stock Certificate of the Registrant (incorporated by reference to Exhibit 4.1 to the Registration Statement)

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

NELNET, INC.

By: /s/ Michael S. Dunlap

Name: Michael S. Dunlap

Title: Chairman and Co-Chief
Executive Officer

Dated: December 8, 2003

End of Filing

Powered By **EDGAR**
Online

© 2005 | **EDGAR Online, Inc.**