

# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL  
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[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|   |  |  |   |  |  |  |  |  |
|---|--|--|---|--|--|--|--|--|
| 1. Name and Address of Reporting Person *           |  |  | 2. Issuer Name and Ticker or Trading Symbol       |  |  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  |  |  |
| <b>Conroy Kevin T</b>                               |  |  | <b>EXACT SCIENCES CORP [ EXAS ]</b>               |  |  | <input checked="" type="checkbox"/> Director _____ 10% Owner<br><input checked="" type="checkbox"/> Officer (give title below) _____ Other (specify below)<br><b>President and CEO</b> |  |  |
| (Last) (First) (Middle)                             |  |  | 3. Date of Earliest Transaction (MM/DD/YYYY)      |  |  |  |  |  |
| <b>C/O EXACT SCIENCES CORP., 441 CHARMANY DRIVE</b> |  |  | <b>2/26/2019</b>                                  |  |  |  |  |  |
| (Street)  |  |  | 4. If Amendment, Date Original Filed (MM/DD/YYYY) |  |  | 6. Individual or Joint/Group Filing (Check Applicable Line)  |  |  |
| <b>MADISON, WI 53719</b>                            |  |  |   |  |  | <input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person  |  |  |
| (City) (State) (Zip)                                |  |  |   |  |  |  |  |  |

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Trans. Date | 2A. Deemed Execution Date, if any | 3. Trans. Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |            |          | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|----------------|-----------------------------------|---------------------------|---|---|------------|----------|---|--|---|
|                                 |                |                                   | Code                      | V | Amount  | (A) or (D) | Price    |   |  |   |
| Common Stock                    | 2/26/2019      |                                   | M                         |   | 20025<br>(1)  | A          | \$0.00   | 923961  | D  |   |
| Common Stock                    | 2/27/2019      |                                   | S                         |   | 9169<br>(2)   | D          | \$95.074 | 914792  | D  |   |
| Common Stock                    | 2/27/2019      |                                   | M                         |   | 20575<br>(3)  | A          | \$0.00   | 935367 (4)  | D  |   |
| Common Stock                    |                |                                   |                           |   |   |            |          | 25913   | I  | Held in 401(K) Plan                                   |
| Common Stock                    |                |                                   |                           |   |   |            |          | 65189   | I  | Held in Grantor Retained Annuity Trust                |

**Table II - Derivative Securities Beneficially Owned ( e.g. , puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivate Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Trans. Date | 3A. Deemed Execution Date, if any | 4. Trans. Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |     | 6. Date Exercisable and Expiration Date |                 | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) |                            | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|----------------|-----------------------------------|---------------------------|---|--|-----|---|-----------------|---|----------------------------|--|--|--|--|
|  |  |                |                                   | Code                      | V | (A)  | (D) | Date Exercisable                        | Expiration Date | Title   | Amount or Number of Shares |  |  |  |  |
| Restricted Stock Units                   | (5)  | 2/26/2019      |                                   | M                         |   | 20025  |     | (6)                                     | (6)             | Common Stock  | 20025                      | \$0.00                                     | 20025  | D  |  |
| Stock Option (right to buy)              | \$92.62  | 2/26/2019      |                                   | A                         |   | 34110  |     | 2/26/2020<br>(7)                        | 2/26/2029       | Common Stock  | 34110                      | \$0.00                                     | 34110  | D  |  |
| Restricted Stock Units                   | (5)  | 2/26/2019      |                                   | A                         |   | 37248  |     | (8)                                     | (8)             | Common Stock  | 37248                      | \$0.00                                     | 37248  | D  |  |
| Restricted Stock Units                   | (5)  | 2/27/2019      |                                   | M                         |   | 20575  |     | (9)                                     | (9)             | Common Stock  | 20575                      | \$0.00                                     | 61725  | D  |  |

**Explanation of Responses:**

- Represents shares of common stock received upon vesting of a restricted stock unit award on February 26, 2019.
- Represents shares sold pursuant to a Sell-to-Cover Rule 10b5-1 Plan to pay withholding taxes due in connection with the vesting of certain restricted stock units on February 26, 2019.
- Represents shares of common stock received upon vesting of a restricted stock unit award on February 27, 2019.
- In addition to the shares of Common Stock reported on this Form 4, which total 1,026,469 shares, Mr. Conroy also holds, in the aggregate, an additional 1,173,941 vested and unvested options to purchase shares of Common Stock and restricted stock units, with each restricted stock unit representing a contingent right to receive one share of Common Stock.
- Each restricted stock unit represents a contingent right to receive one share of common stock.

- (6) Represents a restricted stock unit award granted on February 26, 2016 that partially vested on February 26, 2019. The restricted stock units vest in four equal annual installments beginning on February 26, 2017.
- (7) These options vest and become exercisable in four equal annual installments beginning on the first anniversary of the grant date.
- (8) These restricted stock units vest in four equal annual installments beginning on the first anniversary of the grant date.
- (9) Represents a restricted stock unit award granted on February 27, 2018 that partially vested on February 27, 2019. The restricted stock units vest in four equal annual installments beginning on February 27, 2019.

**Reporting Owners**

| Reporting Owner Name / Address  | Relationships |           |                          |       |
|---|---------------|-----------|--------------------------|-------|
|   | Director      | 10% Owner | Officer                  | Other |
| <b>Conroy Kevin T<br/>C/O EXACT SCIENCES CORP.<br/>441 CHARMANY DRIVE<br/>MADISON, WI 53719</b> | <b>X</b>      |           | <b>President and CEO</b> |       |

**Signatures**

/s/ Kevin T. Conroy by Mark R. Busch, attorney-in-fact

2/28/2019

\*\*Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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