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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

March 25, 2013

Materion Corporation

(Exact name of registrant as specified in its charter)

Ohio

001-15885

34-1919973

(State or other jurisdiction of  
incorporation)

(Commission File  
Number)

(I.R.S. Employer Identification  
No.)

6070 Parkland Blvd., Mayfield Hts., Ohio

44124

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

216-486-4200

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
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[Top of the Form](#)

**Item 7.01 Regulation FD Disclosure.**

On March 25, 2013, Materion Corporation updated its website with a slide presentation that will be presented to investors. A copy of the presentation is attached hereto as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits.**

Exhibits:

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	March 2013 Investor Presentation

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[Top of the Form](#)

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Materion Corporation

March 25, 2013

By: /s/ Michael C. Hasychak  
Michael C. Hasychak  
Vice President, Treasurer and Secretary

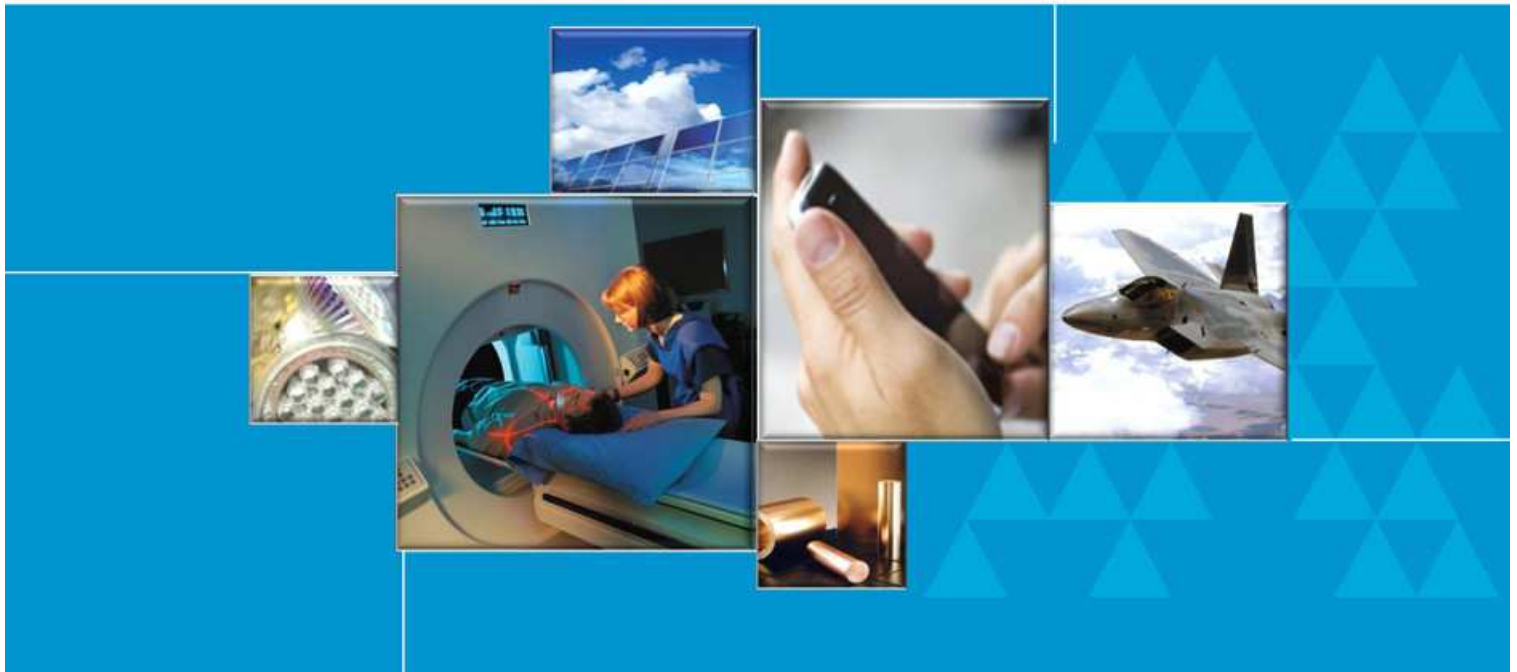
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Exhibit Index

<b>Exhibit No.</b>	<b>Description</b>
99.1	March 2013 Investor Presentation



**MATERION**



## Materion Corporation – Investor Presentation

March 2013

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# Forward-Looking Statements

















These slides contain (and the accompanying oral discussion will contain) “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements involve known and unknown risks, uncertainties and other factors that could cause the actual results of the Company to differ materially from the results expressed or implied by these statements, including health issues, litigation and regulation relating to our business, our ability to achieve and/or maintain profitability, significant cyclical fluctuations in our customers' businesses, competitive substitutes for our products, risks associated with our international operations, including foreign currency rate fluctuations, energy costs and the availability and prices of raw materials, the timing and ability to achieve further efficiencies and synergies resulting from our name change and product line alignment under the Materion name and brand, and other factors disclosed in periodic reports filed with the Securities and Exchange Commission. Consequently these forward-looking statements should be regarded as the Company's current plans, estimates and beliefs.

The Company does not undertake and specifically declines any obligation to publicly release the results of any revisions to these forward-looking statements that may be made to reflect any future events or circumstances after the date of such statements or to reflect the occurrence of anticipated or unanticipated events.

- An Advanced Material Company
- Strong Global Positions in Attractive and Growing Markets
- Solid Record of Long-term Growth
- Strong Value-added\* Margins
- Market Cap: \$527 Million 12/31/12
- Shares Outstanding: 20.7 million
- Annual EPS: \$1.75 - \$2.00 (Forecast 2013)
- Strong Balance Sheet: Debt-to-Debt Plus Equity <19%

\* Excludes pass-through metals

# Identify High Growth Secular Markets

Market	FY 2012 % of Value-added Sales	Macro Trends	Key Drivers
Consumer Electronics	 25%		<ul style="list-style-type: none"> <li>• Smartphone growth</li> <li>• Tablet computers &amp; LEDs</li> <li>• Miniaturization</li> </ul>
Industrial Components & Commercial Aerospace	 19%		<ul style="list-style-type: none"> <li>• New airplane builds &amp; retrofits</li> <li>• Increasing air travel</li> <li>• Heavy equipment builds</li> </ul>
Defense & Science	 13%		<ul style="list-style-type: none"> <li>• DoD &amp; foreign military budgets</li> <li>• Demand for communications satellites</li> <li>• High performance optical devices</li> </ul>
Automotive Electronics	 10%		<ul style="list-style-type: none"> <li>• Increasing global car production</li> <li>• HEV/EV lithium ion battery components</li> <li>• Engine control &amp; electronic systems</li> </ul>
Medical	 8%		<ul style="list-style-type: none"> <li>• Glucose testing</li> <li>• Blood analysis test coating for medical diagnosis</li> <li>• Diagnostics equipment</li> </ul>
Energy	 8%		<ul style="list-style-type: none"> <li>• Directional drilling</li> <li>• Rig counts</li> <li>• Solar, batteries &amp; smart grid devices</li> </ul>
Telecommunications Infrastructure	 7%		<ul style="list-style-type: none"> <li>• Global 3G/4G builds</li> <li>• Base stations</li> <li>• Undersea fiber-optics expansion</li> </ul>



		Leading Global Position
	<ul style="list-style-type: none"><li>• High Purity Gold Products for Semiconductor Fabrication (Wireless &amp; LED)<ul style="list-style-type: none"><li>– Offering “full metal management” capabilities</li></ul></li></ul>	<input checked="" type="checkbox"/>
	<ul style="list-style-type: none"><li>• World's Only Fully Integrated Producer of Beryllium and Beryllium Alloys<ul style="list-style-type: none"><li>– Over 75 years of reserves at Utah</li></ul></li></ul>	<input checked="" type="checkbox"/>
	<ul style="list-style-type: none"><li>• Unique Copper-Nickel-Tin Material ToughMet®<ul style="list-style-type: none"><li>– Multiple advanced applications growing at over 30% annually</li></ul></li></ul>	<input checked="" type="checkbox"/>
	<ul style="list-style-type: none"><li>• Precision Optical Coatings – Visible to Infrared Bandwidth<ul style="list-style-type: none"><li>– “Go To” Supplier for defense, thermal imaging, space, medical and advanced consumer applications</li></ul></li></ul>	<input checked="" type="checkbox"/>
	<ul style="list-style-type: none"><li>• Specialty Coatings for Blood Analysis Test Strips for Medical Diagnosis<ul style="list-style-type: none"><li>– Diabetes</li></ul></li></ul>	<input checked="" type="checkbox"/>

# Broadening our Reach Through Acquisitions and Materials Innovation



2002

Beryllium  
and Alloys

Industrial Precious  
Metals and  
Microelectronics  
Packaging

Key Markets:  
Automotive Electronics  
Defense and Science  
Telecom & Infrastructure  
Semiconductor  
Appliance

Today

Beryllium  
and Alloys

Industrial Precious  
Metals and  
Microelectronics  
Packaging

New Non-Be  
Alloys and  
Composites

Broadened Precious  
and Semi-Precious  
Metals

Specialty  
Chemicals

Optical and  
Medical Coatings

Key Markets:  
Automotive Electronics  
Defense and Science  
Telecom & Infrastructure  
Semiconductor  
Appliance

Plus  
Expansion and/or entry into the  
following:

Consumer Electronics  
Commercial Aerospace  
Heavy Industrial Equipment  
Services  
Optical  
Energy – Conventional and Alternative  
Medical

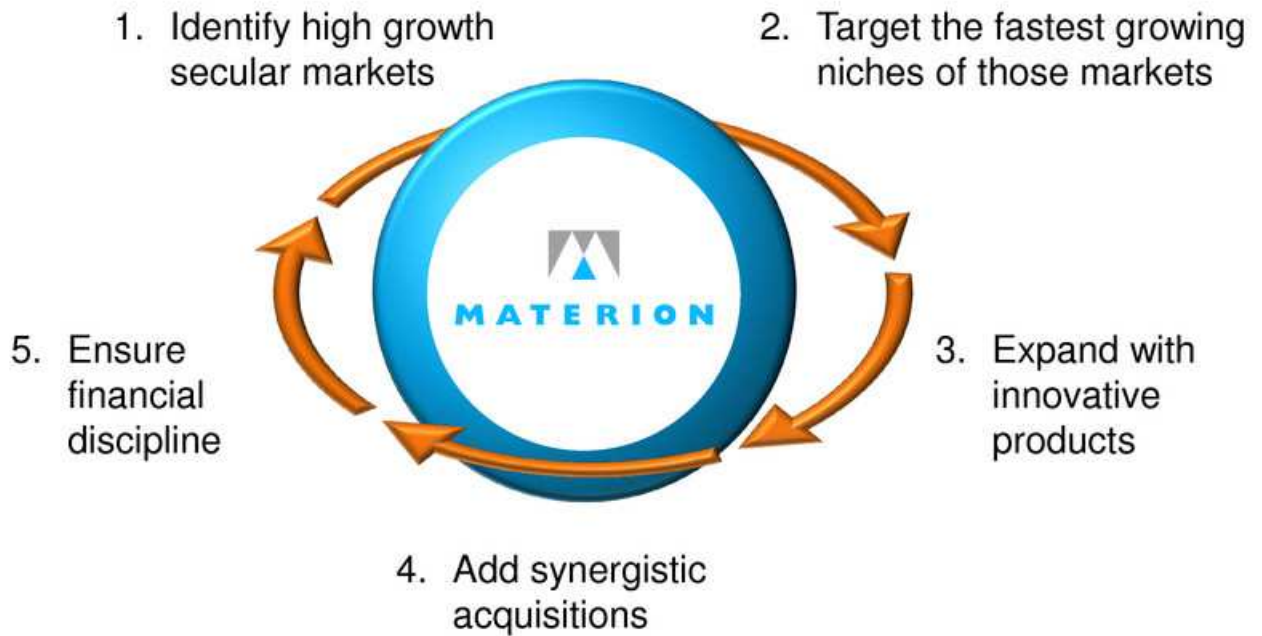
## Removing High Value Metals Clarifies Margins

	GAAP Margin	Value-added <sup>(1)</sup> Margin
Gross Profit	14% - 16%	34% - 40%
Operating Profit	3% - 5%	9% - 12%

# Successful Repositioning – Snapshot

	2002		2012
Revenue	\$0.4B	→	\$1.3B
Debt-to-Debt-Plus-Equity	43%	→	19%
Working capital* % of sales	41%	→	29%
Cyclicalilty	High	→	Lower
Growth	Low	→	Higher

\* A/R, Inventory & A/P



## Operations in US and 10 Countries



- Customers in >50 countries
- Expanded presence in Asia

## Significant Direct International Sales\* 2012



\*Percentage of value-added sales



- Leveraging customer-centric product development
- Active research programs to take advantage of secular trends
- Key product areas include
  - LEDs
  - Wireless
  - Medical
  - Commercial Aerospace
  - Energy
  - Commercial Optics
  - Hybrid & Electric Vehicles
  - Computer Hard Drives
  - Science
  - Automotive Electronics
  - Semi-conductor



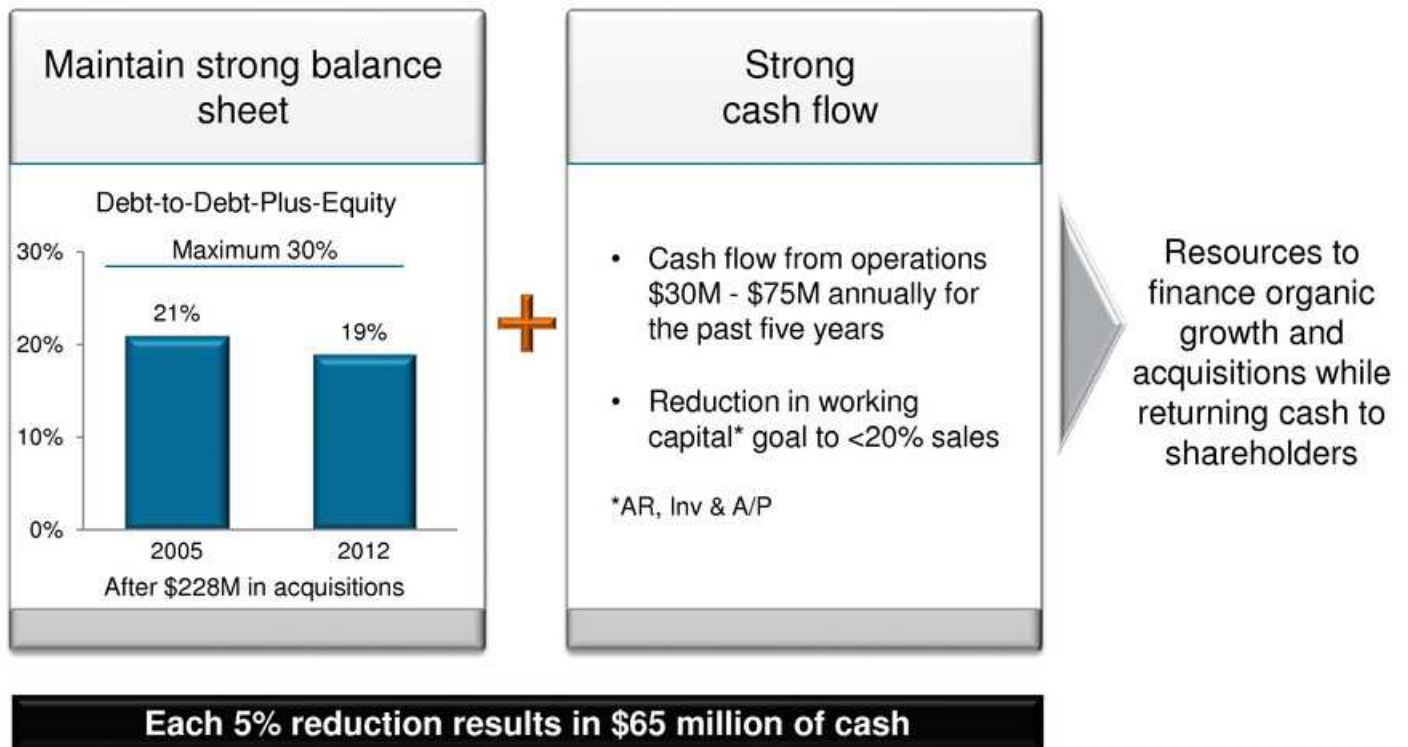
# A Strong Record of Synergistic Acquisitions



Acquisitions 2005 - 2012	Add complementary products / technology	Expand market position
OMC – shield kit cleaning – 2005	✓	✓
TFT – thin film coatings – 2005	✓	✓
CERAC – inorganic chemicals – 2006	✓	✓
Techni-Met – thin film coatings – 2008	✓	✓
Barr – thin film coatings – 2009	✓	✓
Academy – precious metals – 2010	✓	✓
EIS Optics – thin film coatings – 2011	✓	✓
AMC – metal matrix composites – 2012	✓	✓



# Ensure Financial Discipline



# Financial Goals Next 3 - 5 Years

	Next 3 - 5 years
Value-added revenue growth – organic	>10%
Margins (OP % VA)	12% - 16%
Acquisitions	\$50M - \$100M Per Year
Working capital % sales	<20%
Debt-to-Debt-Plus-Equity	<30%
ROIC (pre-tax)	>20%



# Why Invest in Materion Corporation?

## Positioning

### A leader in high-growth markets

- Global player in strong secular growth markets
- Sustainable long-term growth

## Performance

### Strong performance record

- Proven business model
- Target, capture niche, then expand

## Growth

### Executing three point strategy

- Clear financial goals, performance continuing to improve
- Strong value today





**MATERION**



## Appendix

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# Target High Growth, Leading-edge Markets



## Reportable Segments

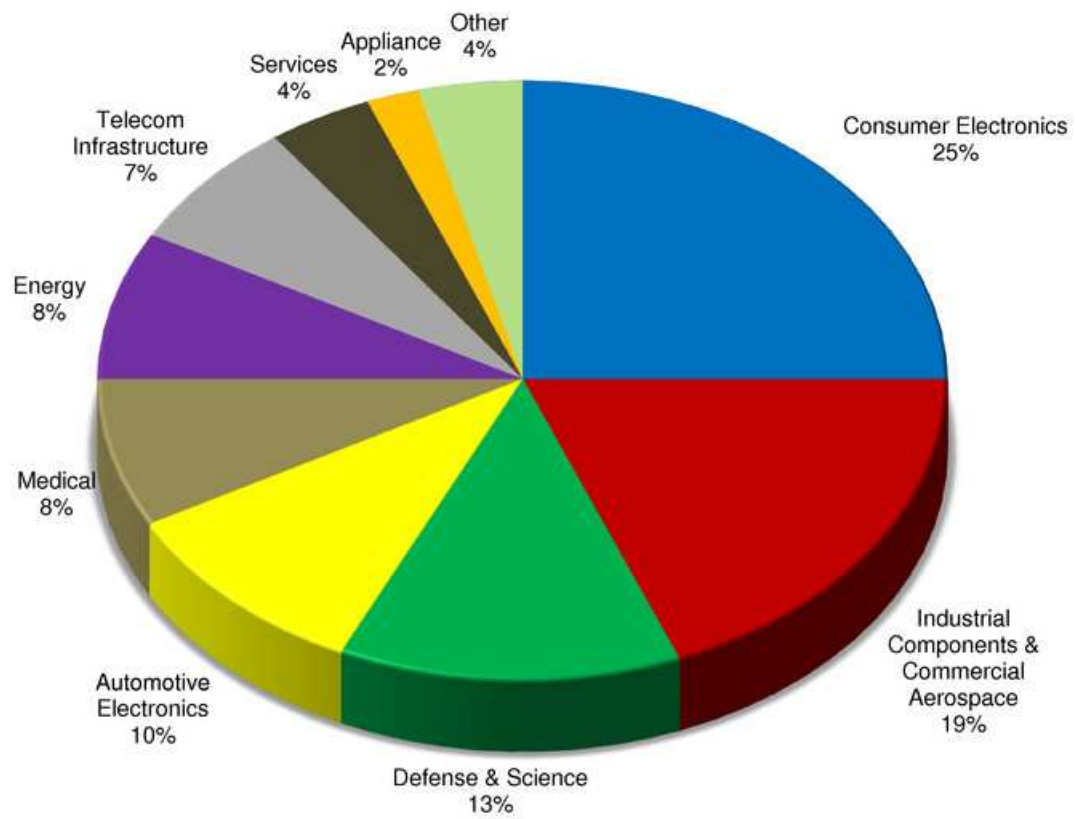
Key Markets	ADVANCED MATERIAL TECHNOLOGIES <small>Precious, Non-precious, Specialty Metal and Inorganic Materials, Electronic Packages and Components</small>	PERFORMANCE ALLOYS <small>Bulk and Strip Form Products and Beryllium Hydroxide</small>	BERYLLIUM & COMPOSITES <small>Beryllium and Beryllia Ceramic Products</small>	TECHNICAL MATERIALS <small>Specialty Strip Metal Products</small>
CONSUMER ELECTRONICS	▲	▲	▲	▲
DEFENSE & SCIENCE	▲	▲	▲	▲
INDUSTRIAL COMPONENTS & COMM. AEROSPACE	▲	▲	▲	
TELECOM INFRASTRUCTURE	▲	▲	▲	▲
AUTOMOTIVE ELECTRONICS	▲	▲	▲	▲
ENERGY	▲	▲	▲	▲
MEDICAL	▲	▲	▲	▲



# Value-added Sales: Materion



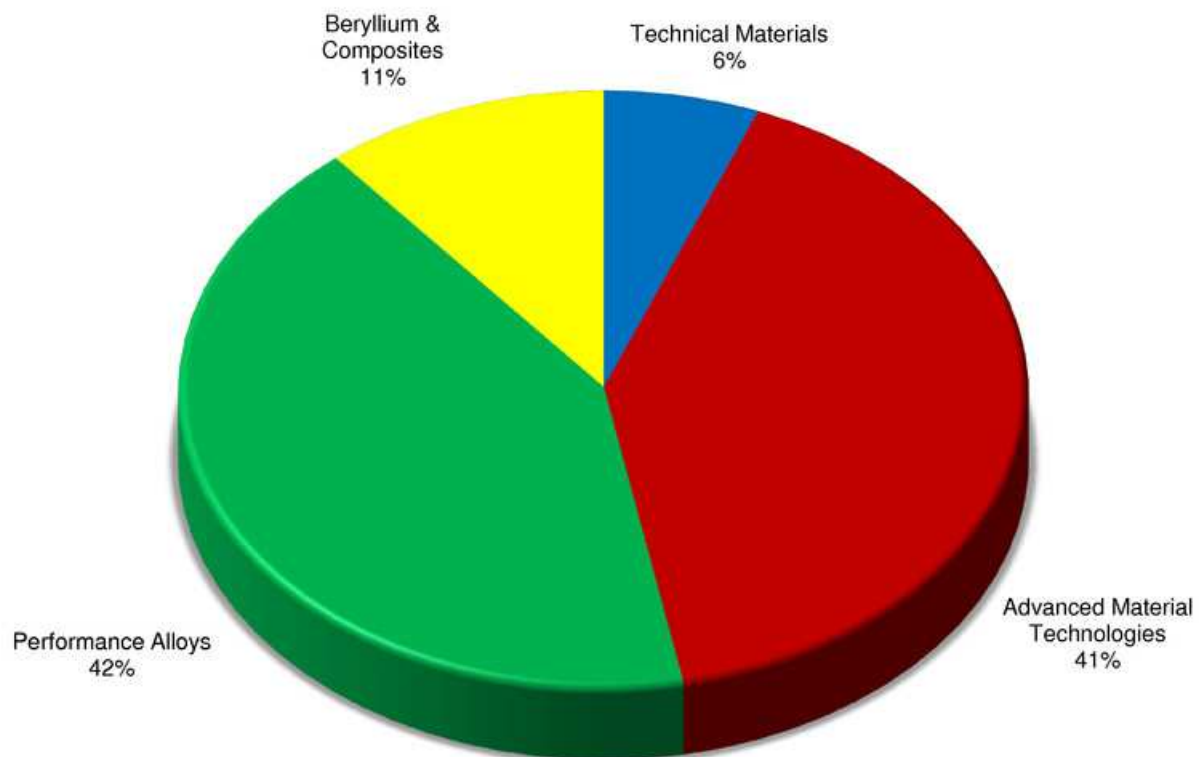
2012



# Value-added Sales: By Segment

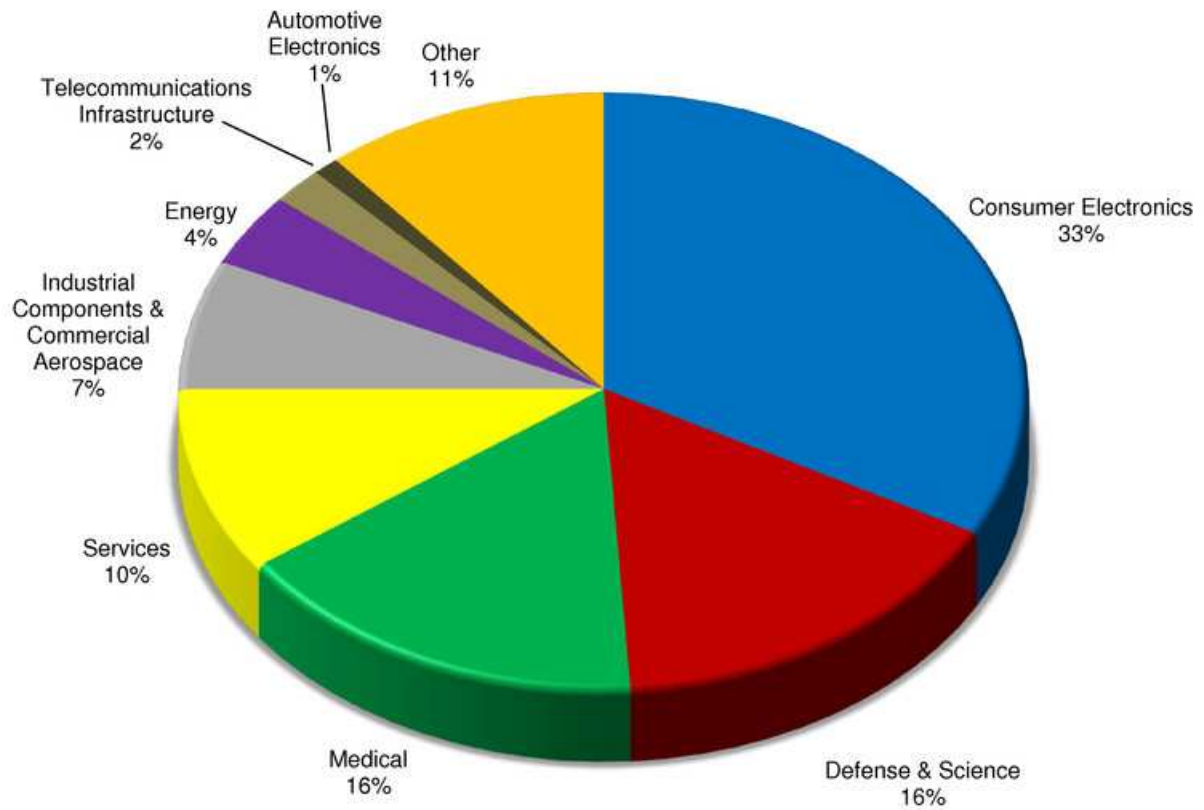


2012





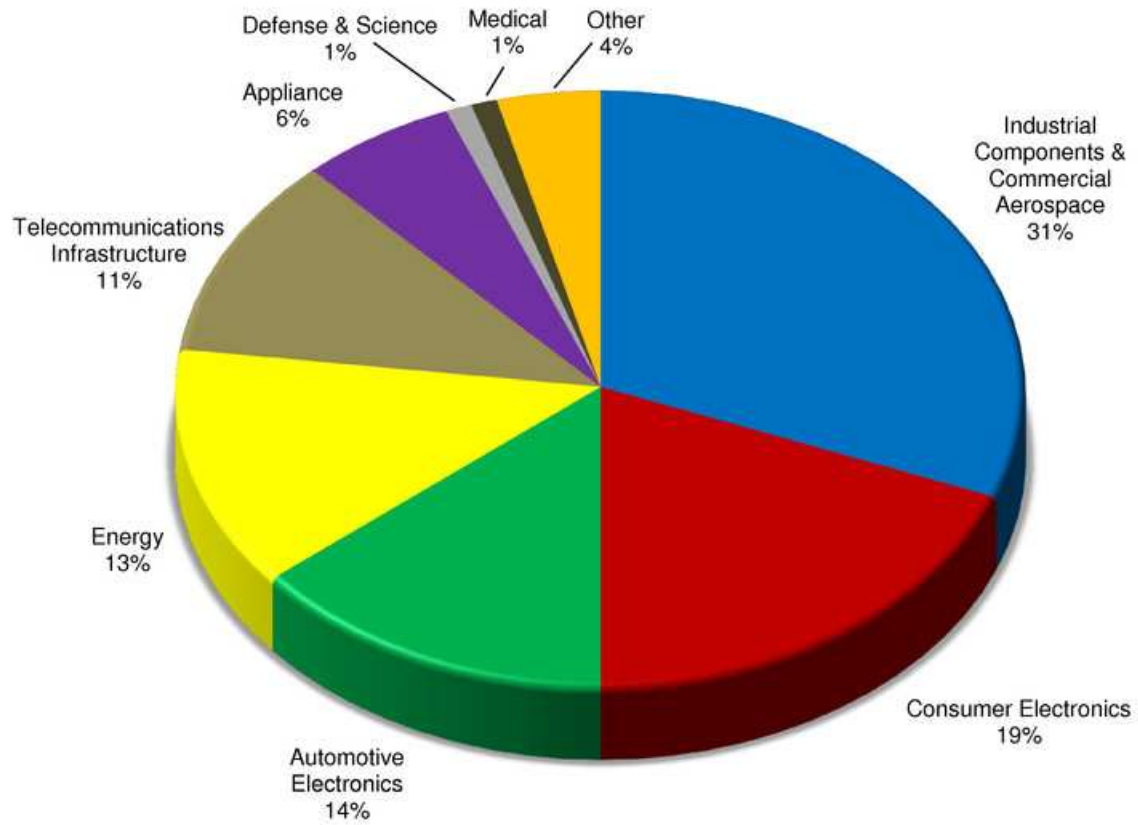
2012



# Value-added Sales: Performance Alloys



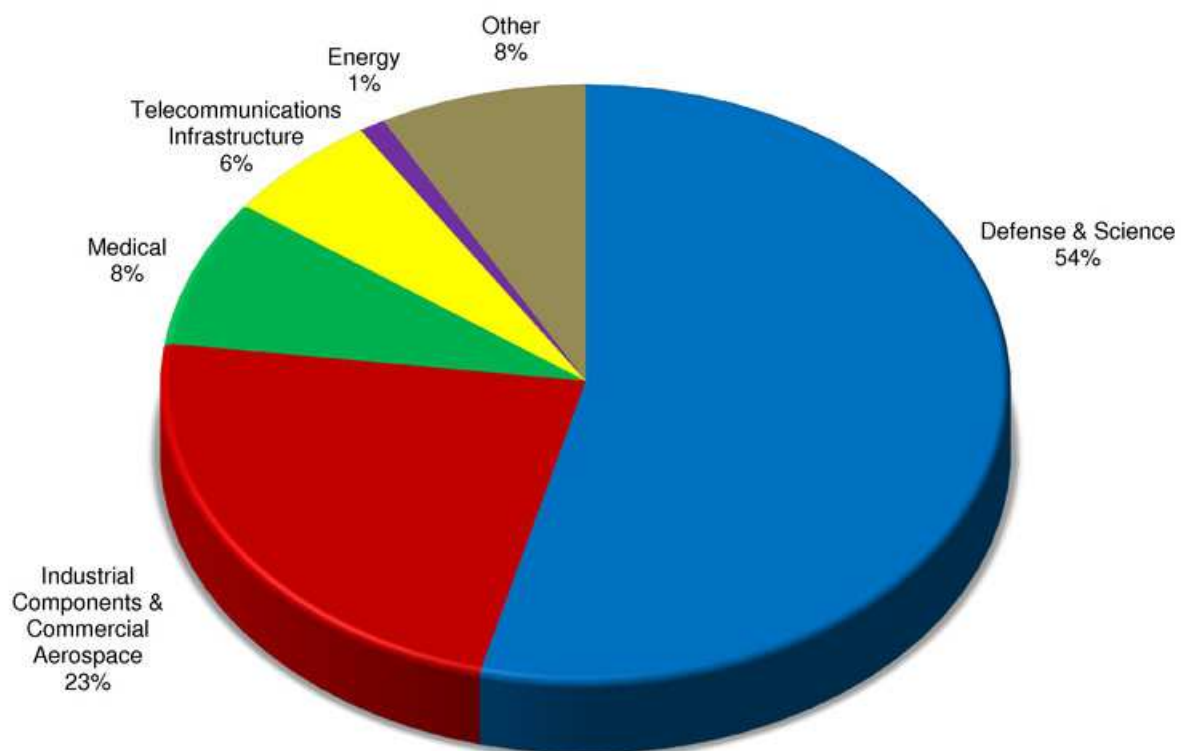
2012



# Value-added Sales: Beryllium and Composites

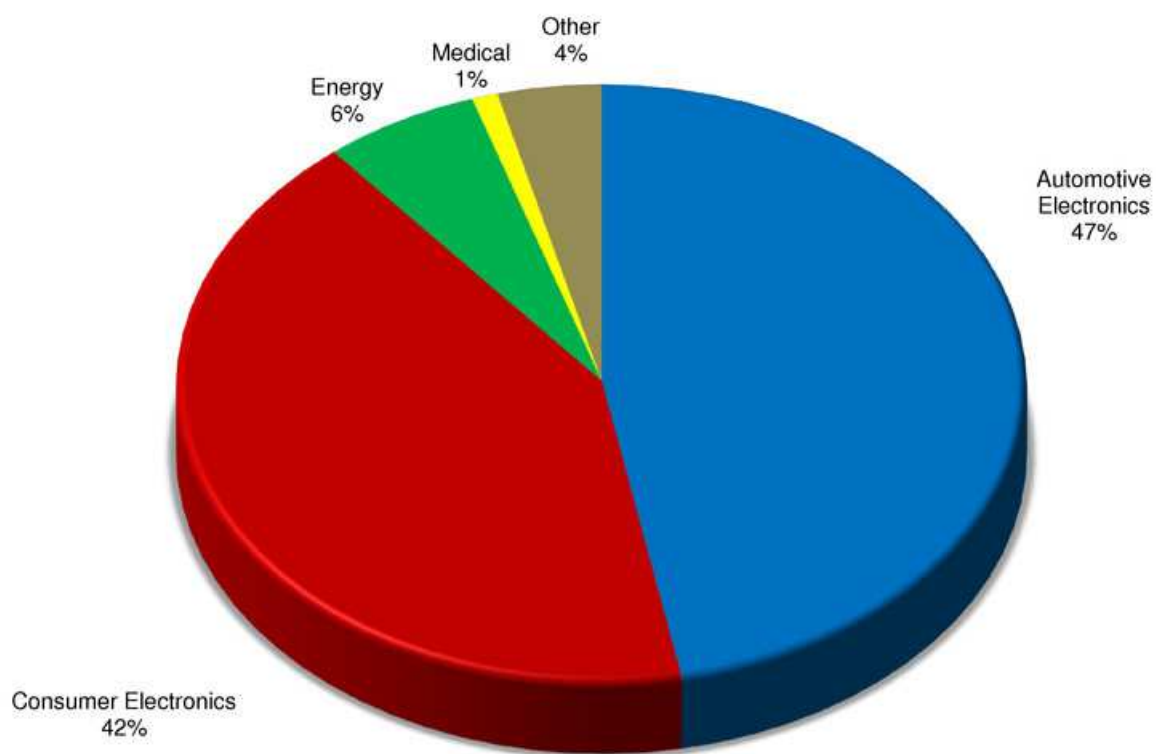


2012



# Value-added Sales: Technical Materials

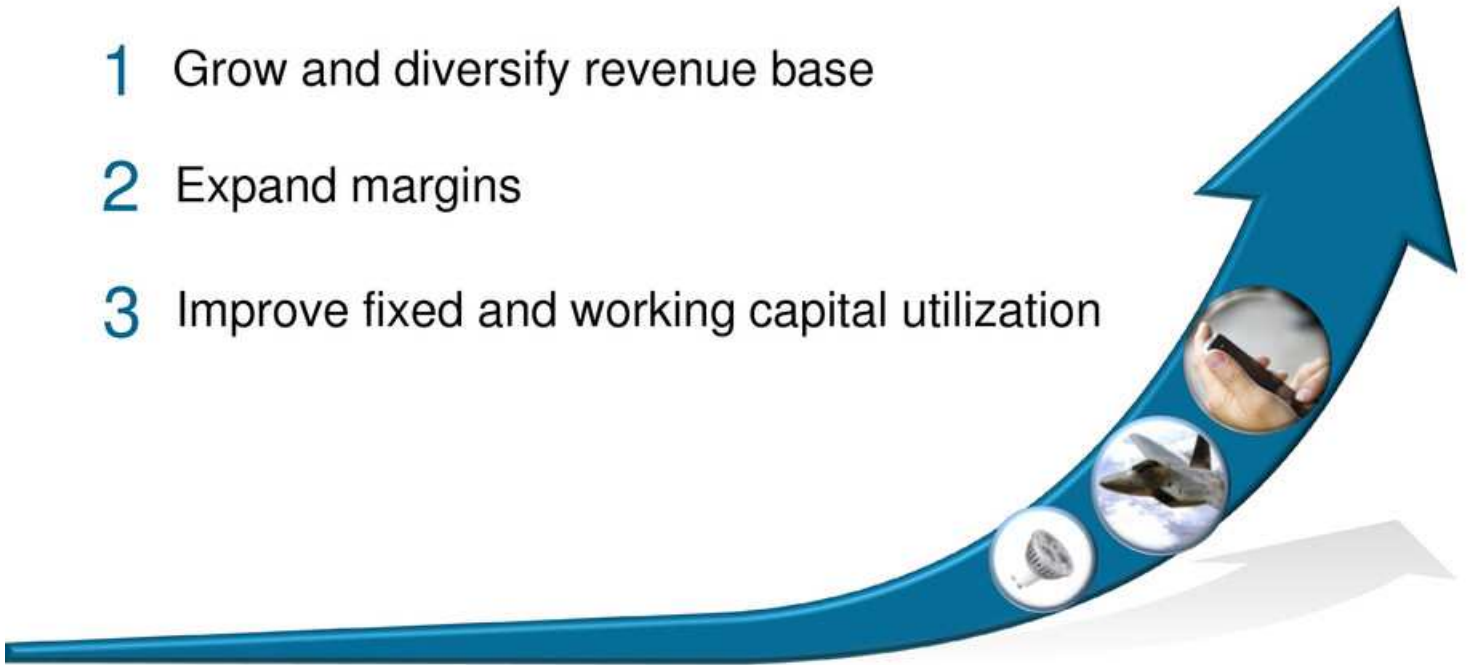
2012



1. High Purity Gold and Silver for Industrial Applications
2. Powder Science and Processing (Vacuum, Hot and Cold Isostatic Pressing, Press/Sinter) ... Metal, Ceramic and Chemical
3. Full Metal Processing Technology (Melting, Casting, Rolling, Extrusion)
4. Selective Electroplating
5. Light Wave Management and Coating Technology
6. Thin Film Large Area Coating
7. Numerous "Specialties" ... Cladding, Electron Beam Welding, Diffusion Bonding
8. Shield Kit Cleaning
9. Chemical Synthesis
10. Amorphous Metals

## Increasing Shareholder Value

- 1 Grow and diversify revenue base
- 2 Expand margins
- 3 Improve fixed and working capital utilization



# Expand and Diversify Revenue Base

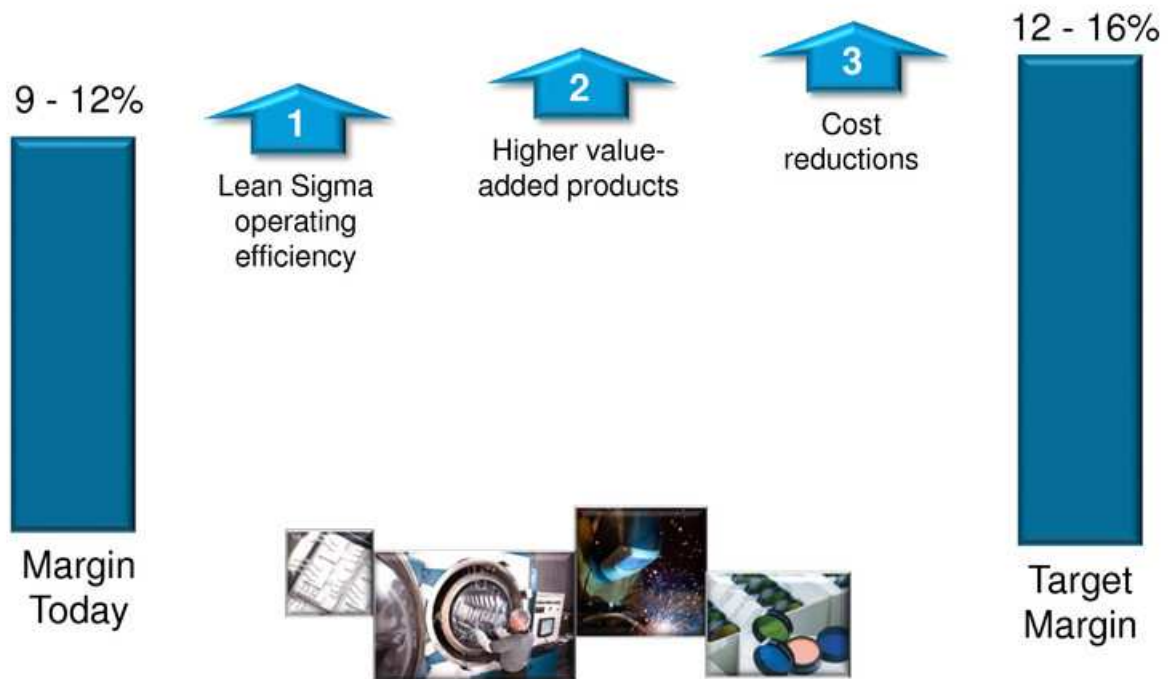
- Targeting expansion in secular growth markets including:
  - Smart mobile devices, 3G / 4G, commercial aerospace, oil & gas, alternative energy, optics, LED / LCD
- Ongoing global expansion
  - Asia
- Strategic acquisition → fast accretion
  - Technology breadth
  - Global reach
  - Product diversification





# Expand Margins – Key Drivers

(OP % VA)





# Improve Fixed and Working Capital Efficiency

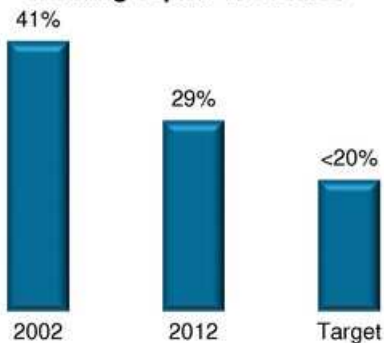
## Lean Sigma

- Cycle time reduction
- Yield improvement
- On-time shipments



## Improve Working Capital Efficiency

Working capital % of sales

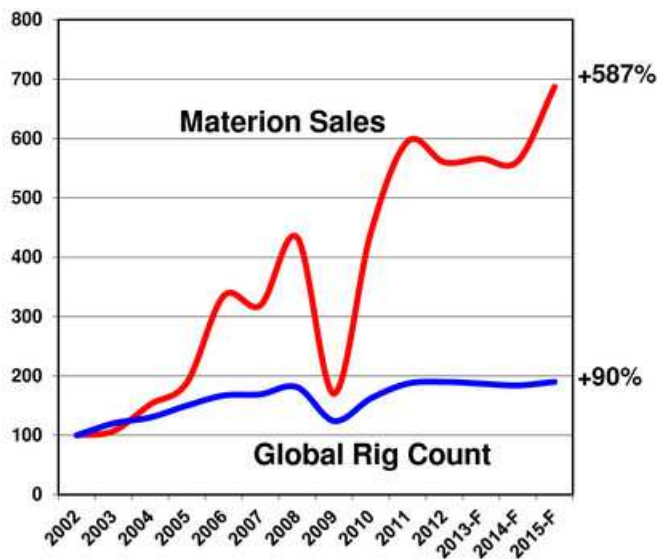


Each 5% of working capital efficiency = \$65M of cash

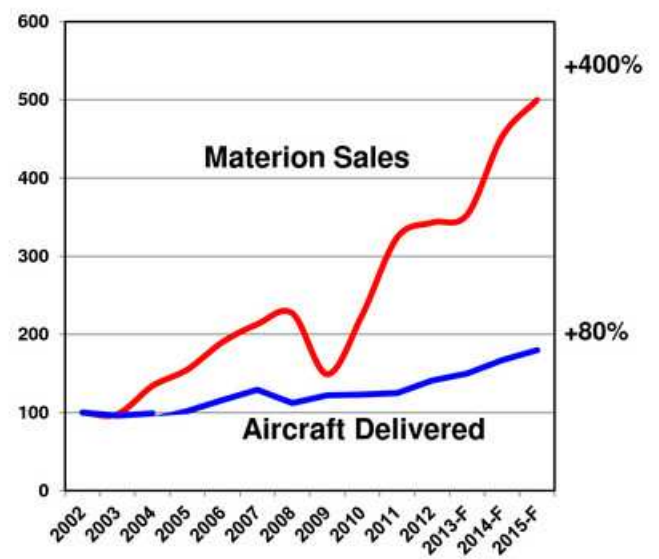
# Strategy in Action: Outgrowing Growth Markets



Growth of Materion  
Oil and Gas Sales vs. Market



Growth of Materion  
Aerospace Sales vs. Market



## Advanced Material Technologies

- Thin Film Electrodes (medical diagnostics)
- Expanded Refining/Chamber Services – Complement to Thin Film Materials & Coating Businesses
- Nanotechnology Materials
- Materials for High Brightness LEDs
- Specialty Inorganic Compounds (solar, security)
- Precious Metal Materials – Rod, Bar, Sheet, Slugs, etc.
- Global Refining and Metal Recovery and Management Services
- Ultra High Purity Metals for Medical and Semiconductor Applications
- Next Generation Magnetic Data Storage Thin Film Head Materials
- Alternative Chemistry for Shield Kit Cleaning

## Advanced Material Technologies

### Coatings

- Precision Optical Thin Film Coatings (specialty filters)
- Large format Thin Film Materials for Large Area Coatings (energy, solar)
- Solar Panel Thin Film, Concentrator Materials and Barrier Film Coatings

### Packaging

- Optical Package for New Photonics Applications
- RF Packages for the Latest Transistor Technology (3G and 4G infrastructure)
- MEMS and Photovoltaic Packaging Materials

## Performance Alloys

- ToughMet® Alloy for High Volume Bearing Applications
- BrushForm 158 for Voice Coil Motor (VCM) Applications
- Materion R270 Strip
- “Next Generation” Alloy for Oil & Gas
- ToughMet® Alloy Sheet for Vehicle Gearboxes

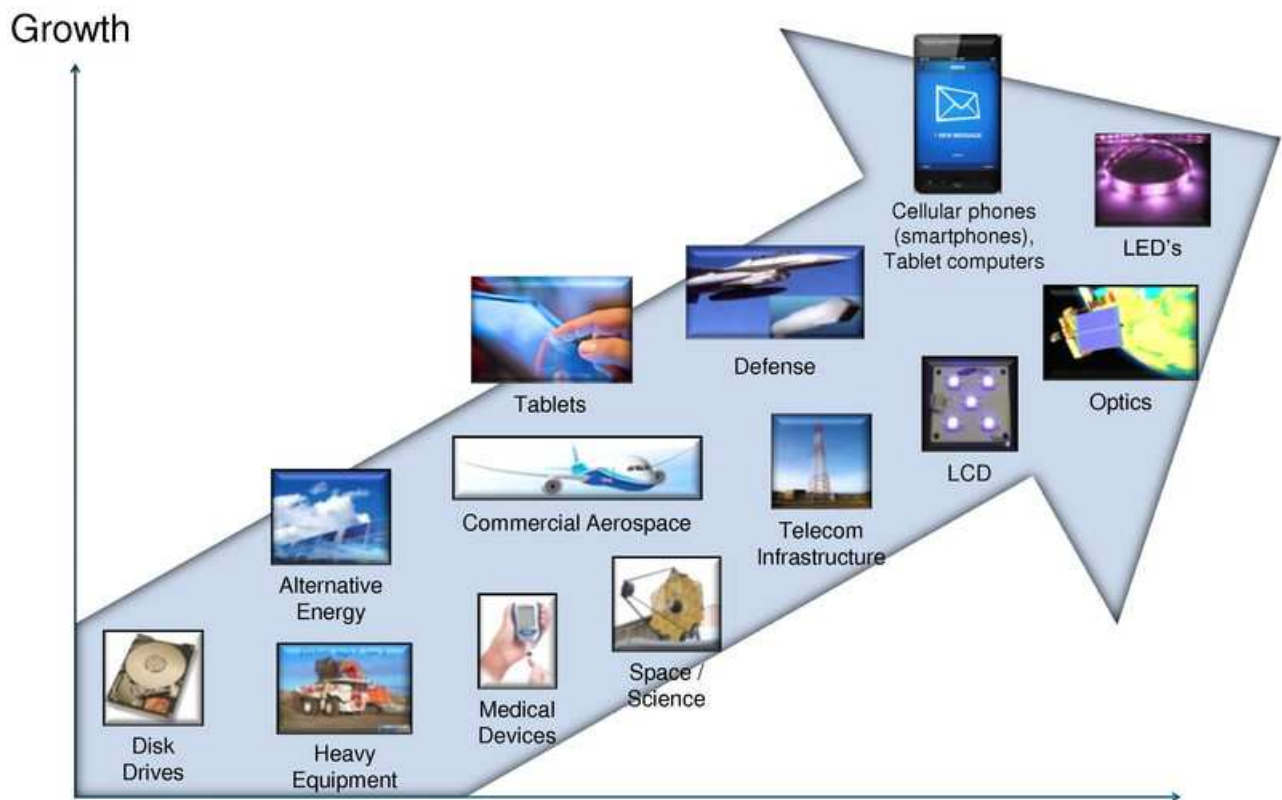
## Beryllium and Composites

- Nearer Net Shape Fabrication (hot isostatic pressing)
- Truextent™ Speaker Diaphragms
- Investment Casting
- Amorphous Metals
- SupremEX™ Aluminum Metal Matrix Composites
- Improved Foils for X-ray Windows
- Durox ®Alumina Ceramics

## Technical Materials

- Hybrid & Electric Vehicle Battery Components
- Power Electronics
- Smart Grid Meters
- Computer Hard Drives (dual stage activation)
- Medical Applications

# Positioned in Diverse Set of High-growth Markets and Product Applications



Entered multiple leading-edge growth markets since 2002



## Internal Antenna Contacts

## Grounding Clips and Audio Jacks

## Micro Mezzanine Connectors for LCD Screen

## I/O Connector Contacts

## Battery Contacts



## Internal Electronics

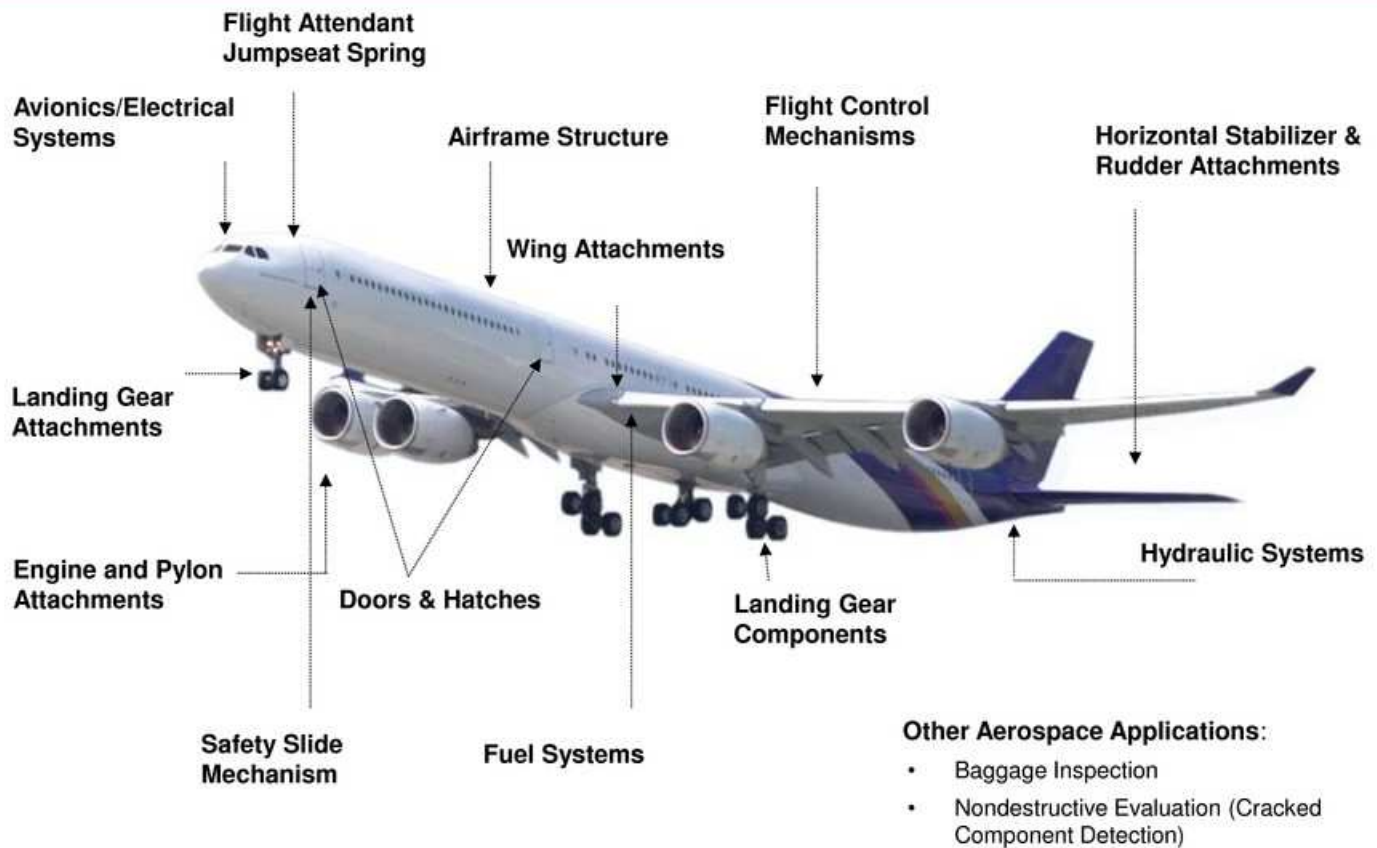
- Precursor materials for GaAs wafer production

## Internal Electronics and LED

- Thin Film Materials – Power amplifiers, LED, SAW and BAW devices, filters, and ICs
- Hermetic Solutions for SAW
- Refining / Recycling
- Precision Parts Cleaning

## Other Smart Phone Applications:

- Circuit Board and IC Inspection
- RoHS Compliance Assurance
- Cellular Infrastructure with High Power RF Packaging
- Voice Coil Motor (auto-focus lens stabilizer)





**Wellhead Control Equipment**

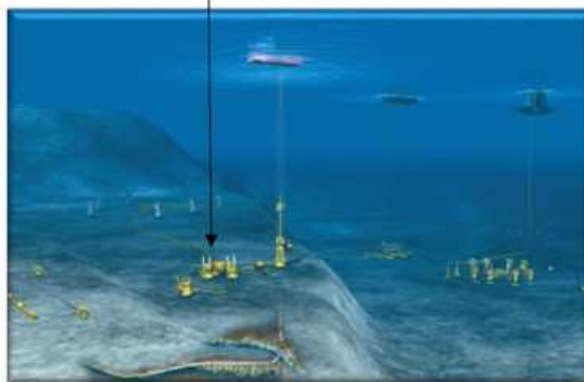
**Structural Rig Components**



**Drill Bits**

**Under Water Wellhead Equipment**

*Remote Operated Vehicles, blow out preventers, hydraulic actuators, control fluid couplings*



**Directional Drilling Equipment**

*Measuring While Drilling (MWD)  
Logging While Drilling (LWD)  
Mud Pulse Telemetry (MPT) Systems*

**Other Oil & Gas Applications:**

- Artificial Lift Equipment
- Elemental Analysis
- Down Hole X-Ray Inspection

# Applications: Solar Energy

## **Technology: Crystalline Silicon (Si)**

### Interconnect Materials

Front and backplane systems for high efficiency designs.

## **Technology: Flexible Solar Cells /**

### **Building Integrated Photovoltaic:**

#### Thin Film Services:

Solar cells built in flexible substrates to accommodate applications such as roofing tiles or defense.

## **Technology: Cadmium Telluride (CdTe)**

### Thin Film (PVD) Materials

Cadmium based solar cell architecture. N and P type Cadmium Semiconductor materials  
TCO Transparent Conductive Oxide layers  
Front and Back-contact layers

## **Technology: Copper Indium Gallium Selenide (CIGS)**

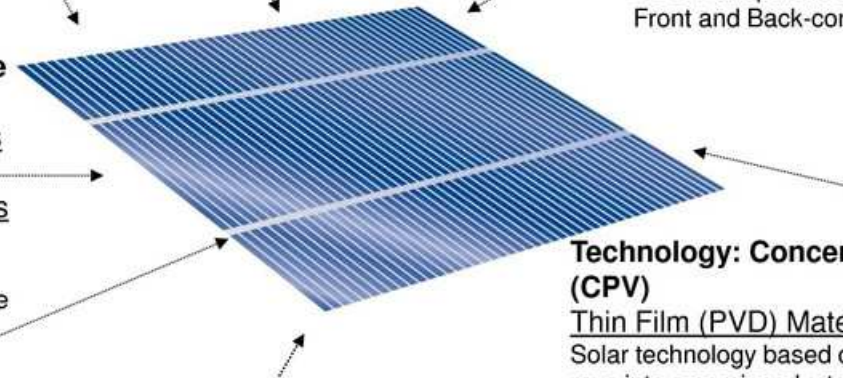
### Thin Film (PVD) Materials

#### as well as Powders for Printing CIGS applications

Copper Indium Gallium Selenide thin film and screen printing applications for flexible and rigid solar cells.

### 25 Alloy Strip

Panel Interconnects



## **Technology: Amorphous Silicon (a-Si, tandem and multi-junction)**

### Thin Film (PVD) Materials

Silicon based photovoltaic cells  
Front and back contact layers  
TCO Transparent Conductive Oxide layers

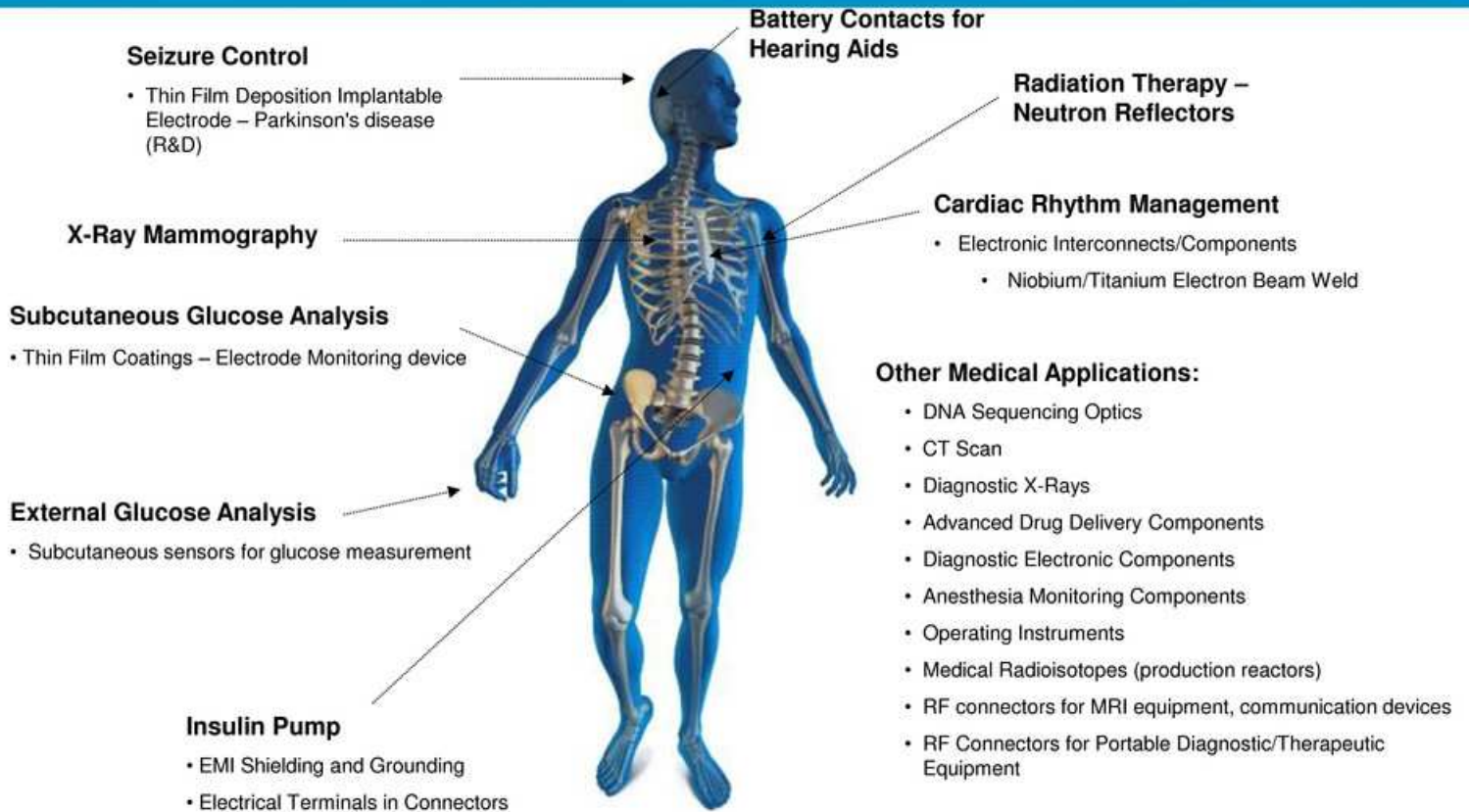
## **Technology: Concentrator Photovoltaic (CPV)**

### Thin Film (PVD) Materials

Solar technology based on concentrating Solar rays into a semiconductor device via large lens.  
Anti-Reflection Coating Materials  
Precious metal contact materials

### Micro Electronic Packaging Products:

Bonding Ribbon - Au & Ag  
Lead-free Solders  
Metalized Ceramic Substrates



## **Base Stations**

- Coaxial Connectors
- High Power Amplifiers

## **Local Area Networks**

- Shielding
- Modular Jacks
- PCB Sockets
- Processor Sockets

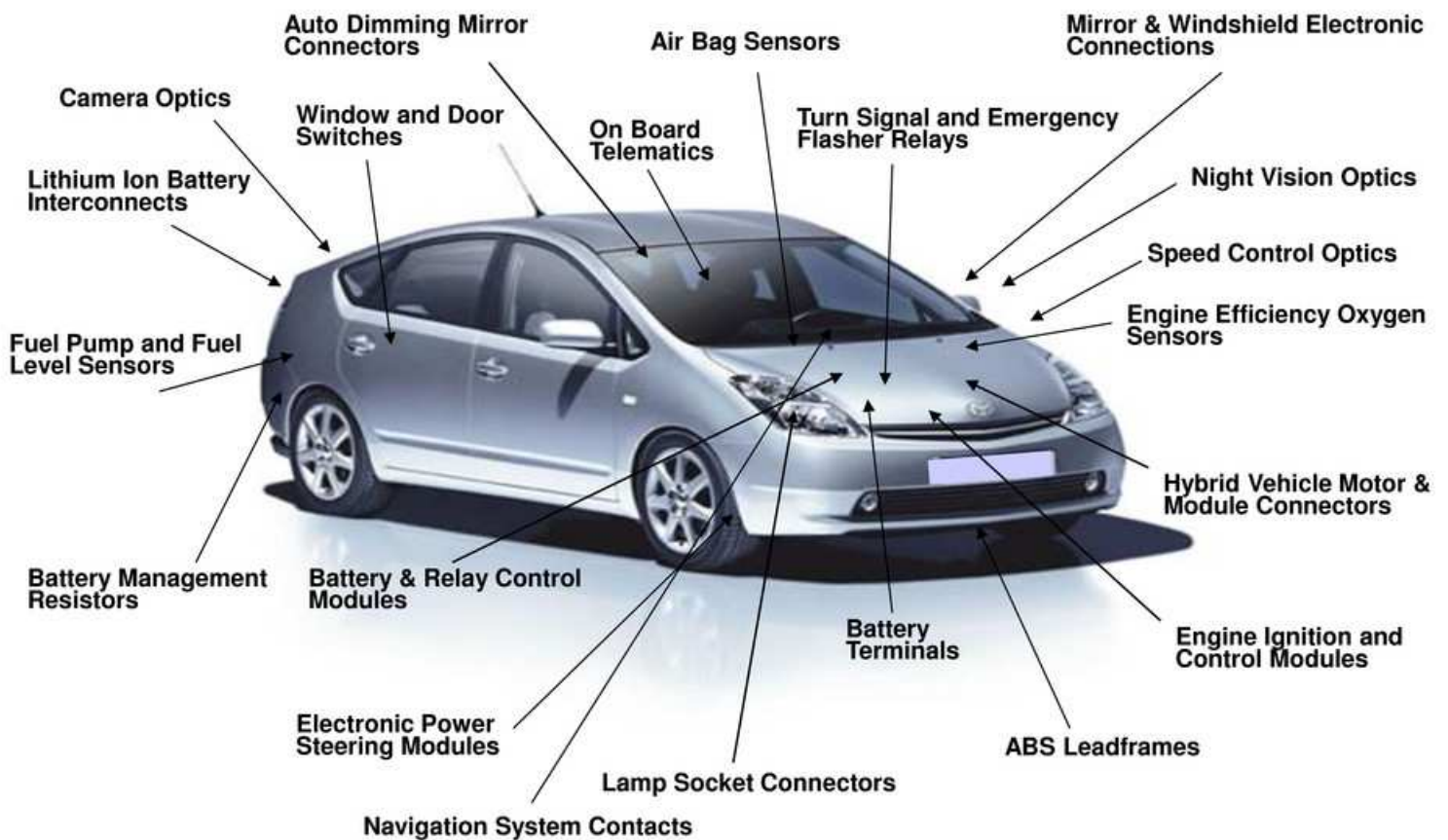
## **Other Telecommunications Infrastructure Applications**

- Undersea Repeater Housings





# Applications: Automotive Electronics



- Infrared Sensors for Fighter Jet and UAV Optical Targeting
- Electronic Packaging for Defense Avionics, Radar and Electronic Countermeasure Systems
- Structural and Electronic Components for Satellites
- X-ray Windows in Security Imaging Systems
- Laser Protection Optical Coatings
- Night Vision System Optics



