
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 1, 2018

MOODY'S CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-14037
(Commission
File Number)

13-3998945
(IRS Employer
Identification No.)

7 World Trade Center at 250 Greenwich Street
New York, New York 10007
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (212) 553-0300

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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Item 8.01, “Other Events”

Pursuant to Rule 424(b)(5) under the Securities Act of 1933, as amended, Moody’s Corporation is today filing a preliminary prospectus supplement with the Securities and Exchange Commission. In connection therewith, Moody’s Corporation is filing herewith the consent of KPMG Accountants N.V., Amstelveen, the Netherlands, independent registered public accounting firm of Yellow Maple I B.V., to the reference to their firm under the heading “Experts” in the preliminary prospectus supplement of Moody’s Corporation dated June 1, 2018.

Item 9.01, “Financial Statements and Exhibits”

(d) Exhibits

23.1 [Consent of KPMG Accountants N.V.](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOODY'S CORPORATION

By: /s/ John J. Goggins
John J. Goggins
Executive Vice President and General Counsel

Date: June 1, 2018

Consent of Independent Registered Public Accounting Firm

We consent to the reference to our firm under the heading “Experts” in the prospectus supplement dated June 1, 2018, related to the registration statement on Form S-3 of Moody’s Corporation (File No. 333-216211).

/s/ KPMG Accountants N.V.

Amstelveen, The Netherlands

June 1, 2018