

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): September 24, 2019

MOODY'S CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-14037
(Commission
File Number)

13-3998945
(IRS Employer
Identification No.)

7 World Trade Center at 250 Greenwich Street
New York, New York 10007
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (212) 553-0300

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Common Stock, par value \$0.01 per share	MCO	New York Stock Exchange
1.75% Senior Notes Due 2027	MCO 27	New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

TABLE OF CONTENTS

ITEM 5.02	<u>DEPARTURE OF DIRECTORS OR CERTAIN OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF CERTAIN OFFICERS; COMPENSATORY ARRANGEMENTS OF CERTAIN OFFICERS</u>	3
ITEM 7.01	<u>REGULATION FD DISCLOSURE</u>	3
ITEM 9.01	<u>FINANCIAL STATEMENTS AND EXHIBITS</u>	3
	<u>SIGNATURES</u>	

Item 5.02, “Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers”

(b) On September 24, 2019, Moody’s Corporation (the “Company”) announced that Mark Almeida will be leaving his position as President of Moody’s Analytics, effective November 1, 2019.

On September 24, 2019, the Company appointed Stephen Tulenko to succeed Mr. Almeida as President of Moody’s Analytics, effective November 1, 2019. Mr. Tulenko, 51, joined Moody’s in 1990 and is currently Executive Director of Enterprise Risk Solutions, a role he has held since 2013. Mr. Tulenko previously led Sales, Customer Service and Marketing for Moody’s Analytics. Prior to the formation of Moody’s Analytics, he held various sales, product development and product strategy roles for Moody’s Investors Service (“MIS”).

(c) On September 24, 2019, the Company announced the appointment of Robert Fauber as Chief Operating Officer, effective November 1, 2019. Mr. Fauber, 49, has served as President of MIS since 2016. He joined Moody’s in 2005 as the Head of Corporate Development for the Company, responsible for corporate strategy and mergers and acquisitions. In 2013, he was appointed to serve as Global Head of the MIS Commercial Group. Prior to Moody’s, Mr. Fauber worked in investment banking and corporate strategy at Citigroup in New York, London and Hong Kong. He began his career as a credit analyst in the commercial banking group at NationsBank (now Bank of America).

The Company has also named Michael West to succeed Mr. Fauber as President of MIS, effective November 1, 2019. Mr. West, 51, joined Moody’s in 1998 and is currently the head of MIS Ratings and Research. Previously, Mr. West served as Head of Global Corporate Finance and Head of Global Structured Finance. Earlier in his career, he was also responsible for the research strategy for the ratings businesses and before that led Corporate Finance for the EMEA Region, European Corporates and the EMEA leveraged finance business. Prior to Moody’s, Mr. West worked at Bank of America and HSBC in various credit roles.

Item 7.01, “Regulation FD Disclosure”

The Company’s press release, dated September 24, 2019, relating to the above matters is furnished as Exhibit 99.1 to this Current Report.

The information contained in Item 7.01 to this Current Report, including the exhibit hereto, is being furnished and shall not be deemed “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”) or otherwise subject to the liabilities of that Section. The information in Item 7.01 to this Current Report shall not be incorporated by reference into future filings under the Securities Act of 1933, as amended, or the Exchange Act, unless it is specifically incorporated by reference therein.

Item 9.01, “Financial Statements and Exhibits”

(d) Exhibits

99.1 [Press Release dated September 24, 2019.](#)

104.1 The cover page from this Current Report on Form 8-K, formatted in Inline XBRL.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOODY'S CORPORATION

By: /s/ Elizabeth M. McCarroll

Elizabeth M. McCarroll
Corporate Secretary and Associate General Counsel

Date: September 24, 2019



Moody's Corporation Names Robert Fauber as Chief Operating Officer

Company Appoints New Presidents of Moody's Investors Service and Moody's Analytics

NEW YORK—(BUSINESS WIRE)—Moody's Corporation (NYSE: MCO) announced today that it has named **Robert Fauber**, currently President of Moody's Investors Service (MIS), to the new role of Chief Operating Officer (COO) of Moody's Corporation. Mr. Fauber will drive the company's strategic initiatives to maximize the strengths of the enterprise and position Moody's for the next stage of its growth.

Moody's has also named **Michael West** to succeed Mr. Fauber as President of MIS and **Stephen Tulenko** as President of Moody's Analytics (MA). All three appointments are effective November 1, 2019. Mr. Tulenko succeeds **Mark Almeida**, who has served as president of MA since it was launched in 2008.

Mr. Fauber will be responsible for both MIS and MA and also oversee Strategy and Marketing led by **David Platt**, Chief Strategy Officer for the Corporation. Mr. Fauber will work with Moody's senior leadership to enhance and expand the company's abilities to anticipate and meet the needs of existing and new customers and promote greater coordination across Moody's businesses.

"This organizational change accelerates our efforts to position Moody's for the future and embrace the potential of enterprise-wide, technology-enabled innovation as we move into new markets and redouble our focus on meeting the evolving expectations of our global customers," said Ray McDaniel, President and CEO of Moody's Corporation. "Rob's record of achievement and growth at Moody's, combined with his knowledge of both the Moody's Investors Service and Moody's Analytics businesses, makes him the ideal person for this important role."

Mr. Fauber said: "I am grateful for the opportunity to serve as the Chief Operating Officer of Moody's. Michael, Steve and Dave are seasoned leaders who bring extensive experience and formidable strengths to their roles. I look forward to working in close partnership with them as well as with Ray and the rest of the senior leadership team to deliver the next generation of quality credit ratings, risk analysis, financial insight and analytical tools."

Mr. McDaniel added: "Mark Almeida's leadership has been essential to the creation and success of Moody's Analytics. We are grateful for his contributions to Moody's and his commitment to our customers."

Mr. Almeida said: "It has been my privilege to work with many highly talented and committed professionals worldwide and build Moody's Analytics into a global leader in information solutions and risk analytics. I have worked closely with Steve for nearly thirty years and am fully confident that he is well equipped to lead MA. Supported by the deep experience and skills of the MA executive team, Steve will enable Moody's Analytics to continue to thrive by solving complex customer challenges with innovative solutions."

About Robert Fauber

Mr. Fauber has served as President of MIS since 2016. He joined Moody's in 2005 as the Head of Corporate Development for the Corporation, responsible for corporate strategy and mergers and acquisitions. In 2013, he was appointed to serve as Global Head of the MIS Commercial Group.

Prior to Moody's, Mr. Fauber worked in investment banking and corporate strategy at Citigroup in New York, London and Hong Kong. He began his career as a credit analyst in the commercial banking group at NationsBank (now Bank of America). Mr. Fauber holds an MBA from the Johnson School of Management at Cornell University and a BA in Economics from the University of Virginia.

About Michael West

Mr. West joined Moody's in 1998 and is currently the head of MIS Ratings and Research. Previously, Mr. West served as Head of Global Corporate Finance and Head of Global Structured Finance. Earlier in his career, he was responsible for the research strategy for the ratings businesses and before that led Corporate Finance for the EMEA Region, European Corporates and the EMEA leveraged finance business.

Prior to Moody's, Mr. West worked at Bank of America and HSBC in various credit roles. Mr. West has a Bachelor's degree in Politics with Economics from Loughborough University and is an Associate of the Chartered Institute of Bankers in the UK.

About Stephen Tulenko

Mr. Tulenko joined Moody's in 1990 and is currently Executive Director of Enterprise Risk Solutions, a role he has held since 2013. Mr. Tulenko previously led Sales, Customer Service and Marketing for Moody's Analytics. Prior to the formation of Moody's Analytics, he held various sales, product development and product strategy roles at MIS.

Mr. Tulenko holds an MBA in Finance, Marketing and International Business from the Stern School of Business at New York University and a degree in Economics and Business Administration from the University of Notre Dame.

About Moody's Corporation

Moody's is an essential component of the global capital markets, providing credit ratings, research, tools and analysis that contribute to transparent and integrated financial markets. Moody's Corporation (NYSE:MCO) is the parent company of Moody's Investors Service, which provides credit ratings and research covering debt instruments and securities, and Moody's Analytics, which offers leading-edge software, advisory services and research for credit and economic analysis and financial risk management. The corporation, which reported revenue of \$4.4 billion in 2018, employs approximately 13,200 people worldwide and maintains a presence in 44 countries. Further information is available at www.moody.com.

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Source: Moody's Corporation Investor Relations

