

**\$1,000,000,000**  
**Chubb INA Holdings LLC**  
**5.300% Senior Notes due 2036**  
**Fully and Unconditionally Guaranteed by**  
**Chubb Limited**

*Pricing Term Sheet*

**May 18, 2026**

Issuer:	Chubb INA Holdings LLC
Guarantor:	Chubb Limited
Ratings (Moody's / S&P / Fitch) <sup>(1)</sup> :	A2 (Stable) / A (Stable) / A (Stable)
Offering Format:	SEC Registered
Security Type:	Senior Unsecured Notes
Description of Securities:	5.300% Senior Notes due 2036 (the "Notes")
Pricing Date:	May 18, 2026
Settlement Date <sup>(2)</sup> :	May 20, 2026 (T+2)
Maturity Date:	May 20, 2036
Aggregate Principal Amount:	\$1,000,000,000
Public Offering Price:	99.823% of the principal amount, plus accrued interest from, and including, May 20, 2026, if settlement occurs after that date
Coupon (Interest Rate):	5.300%
Interest Payment Dates:	Semi-annually on May 20 and November 20, commencing November 20, 2026
Benchmark Treasury:	UST 4.375% due May 15, 2036
Benchmark Treasury Price / Yield:	98-06 / 4.603%
Spread to Benchmark Treasury:	72 basis points
Yield to Maturity:	5.323%

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Optional Redemption: In each case, as described in the Preliminary Prospectus Supplement

- Make-Whole Call prior to February 20, 2036 (T + 15 basis points)
- Par Call on or after February 20, 2036

CUSIP/ISIN: 171239 AN6 / US171239AN62

Joint Book-Running Managers: Barclays Capital Inc.  
Wells Fargo Securities, LLC  
Citigroup Global Markets Inc.  
HSBC Securities (USA) Inc.  
J.P. Morgan Securities LLC

Co-Managers: ANZ Securities, Inc.  
BNP Paribas Securities Corp.  
Deutsche Bank Securities Inc.  
Loop Capital Markets LLC  
MUFG Securities Americas Inc.  
Standard Chartered Bank  
UBS Securities LLC  
BNY Mellon Capital Markets, LLC  
BofA Securities, Inc  
Drexel Hamilton, LLC  
Goldman Sachs & Co. LLC  
ING Financial Markets LLC  
PNC Capital Markets LLC  
RBC Capital Markets, LLC  
Siebert Williams Shank & Co., LLC  
Scotia Capital (USA) Inc.

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- (1) **Note: A security rating is not a recommendation to buy, sell or hold securities and should be evaluated independently of any other rating. Each rating is subject to revision or withdrawal at any time by the assigning rating organization.**
- (2) **It is expected that delivery of the notes will be made against payment therefor on or about May 20, 2026, which is the second business day following the date hereof. Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in one business day unless the parties to that trade expressly agree otherwise. Accordingly, purchasers who wish to trade the notes on any date prior to the first business day before delivery will be required, by virtue of the fact that the notes initially will settle in T+2, to specify an alternative settlement cycle at the time of any such trade to prevent failed settlement. Purchasers of the notes who wish to trade the notes prior to their date of delivery hereunder should consult their own advisors.**

**The issuer and the guarantor have filed a registration statement (including a prospectus) with the SEC for the offerings to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer or the guarantor has filed with the SEC for more complete information about the issuer, the guarantor and these offerings. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in these offerings will arrange to send you the prospectus if you request it by calling Barclays Capital Inc., at (888) 603-5847 and Wells Fargo Securities, LLC at 1-800-645-3751.**

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This Pricing Term Sheet is not a prospectus for the purposes of Regulation (EU) 2017/1129, including as the same forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended by the European Union (Withdrawal Agreement) Act 2020.

**No EEA PRIIPs KID or UK PRIIPs KID/CCI product summary** – No EEA PRIIPs or UK PRIIPs key information document (KID)/CCI product summary has been prepared as not available to retail in EEA or UK.

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