### FORM 4

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

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# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person	*	2. Issuer Nan	ne <b>and</b> Tic	ker	or Tradi	ng Syn	nbol	5. Relationship of Reporting Pers (Check all applicable)	on(s) to Is	ssuer	
Feld Peter A		Gen Digit	al Inc. [	GE	ZN]						
(Last) (First) (Middle)	3. Date of Ea	rliest Tran	sact	ion (MM/	DD/YY	YY)	X_ Director10% Owner				
, , , , , , , , , , , , , , , , , , , ,							Officer (give title below) Other (specify below				
C/O STARBOARD VALUE LP,			5/	14/	2024						
LAS OLAS BOULEVARD, SUI											
(Street)		4. If Amendn	nent, Date	Orig	ginal Fil	ed (MM	/DD/YYYY	() 6. Individual or Joint/Group Filin	g (Check A	oplicable Line	
FORT LAUDERDALE, FL 3330	1							X Form filed by One Reporting Person	D		
(City) (State) (Zip)								Form filed by More than One Reporting	g Person		
Tah	le I - Non-l	Derivative Se	ecurities A	can	ired Di	snosed	of or R	eneficially Owned			
1.Title of Security	2. Trans. Dat		3. Trans. Co					5. Amount of Securities Beneficially Owned	6.	7. Nature of	
(Instr. 3)		Execution Date, if any	(Instr. 8)		Disposed of (D)		( )	Following Reported Transaction(s) (Instr. 3 and 4)	Ownership Form:		
		Date, if any		_	(1115ti. 3, 7 aliu 3)		(11	(msu. 3 and 4)	Direct (D)	Ownership	
						(A) or			or Indirect (I) (Instr.	(Instr. 4)	
			Code	V	Amount	(D)	Price		4)	D	
			(1)							By Starboard	
Common Stock, \$0.01 Par Value	5/14/2024		$S^{(1)}$		85,850	D	\$24.4359	39,182	I	Leaders Tango	
										LLC (6)	
										By Starboard	
Common Stock, \$0.01 Par Value	5/14/2024		$S^{(1)}$		664,150	D	\$24.4359	303,118	I	Leaders Select VI	
										LP (7)	
										By Starboard	
Common Stock, \$0.01 Par Value	5/15/2024		$S^{(1)}$		39,182	D	\$24.8888	0	I	Leaders	
										Tango LLC (6)	
										Ву	
Common Stock, \$0.01 Par Value	5/15/2024		$S^{(1)}$		303,118	D	\$24.8888	0	I	Starboard Leaders	
										Select VI LP (7)	
										Ву	
									_	Starboard Value and	
Common Stock, \$0.01 Par Value								9,644,194	I	Opportunity Master	
										Fund Ltd (2)	
										By Starboard X	
Common Stock, \$0.01 Par Value								2,024,896	I	Master	
										Fund Ltd (3	
										By Starboard	
Common Stock, \$0.01 Par Value								1,444,314	I	Value and Opportunity	
										S LLC (4)	
										By Starboard	
Common Stock, \$0.01 Par Value								827,888	I	Value and Opportunity	
										C LP (5)	
									1	Ву	

1.Title of Security (Instr. 3)		2. Tran				3. Trans. Code (Instr. 8)		4. Securities Acquired Disposed of (D) (Instr. 3, 4 and 5)			d (A) o		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		Ownership I Form:	7. Nature of Indirect Beneficial Ownership	
						Cod	e V	Amo	unt	(A) or (D)	Price			or Indirect (I) (Instr. 4)	(Instr. 4)		
Common Stock, \$0.	01 Par Value														798,270	I	Starboard Value and Opportunit Master Fund L LP (8)
Common Stock, \$0.	01 Par Value												2,777,042		I	By Managed Account of Starboard Value LP	
Common Stock, \$0.	01 Par Value														88,372	D	
	Tabl	le II - Der	ivative Sec	uritie	s Bene	ficial	ly Ow	ned (e	. <i>g</i> ., pu	ts, c	calls, wa	rrant	s, options, conver	tible secu	ırities)		
1. Title of Derivate Security (Instr. 3)	Conversion Date Execution (Instr. 8) Derivative Securit		curities or O)	and Expiration Date Securi Deriva			Securi Deriva	. 3 and 4) (Instr. 5) Bo		derivative Securities Beneficially Owned Following	Ownersh Form of Derivativ Security: Direct (D	)					
				Code	e V	(A)	)		Date Exercisa		Expiration Date		Amount or Number of Shares		Reported Transaction( (Instr. 4)	or Indirection (I) (Instr. 4)	et

#### **Explanation of Responses:**

- (1) Sales for co-investment accounts only following the expiration of their respective investment periods with respect to Gen Digital Inc.
- (2) Securities owned directly by Starboard Value and Opportunity Master Fund Ltd ("Starboard V&O Fund"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP LLC ("Starboard Value GP"), the general partner of the investment manager of Starboard V&O Fund, and as a member of the Management Committee of Starboard Principal Co GP LLC ("Principal GP"), the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities directly held by Starboard V&O Fund for purposes of Section 16 of the Securities Exchange Act of 1934, as amended ("Section 16"). The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- (3) Securities beneficially owned by Starboard X Master Fund Ltd ("Starboard X Master"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP, the general partner of the investment manager of Starboard X Master, and as a member of the Management Committee of Principal GP, the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities directly held by Starboard X Master for purposes of Section 16. The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- (4) Securities owned directly by Starboard Value and Opportunity S LLC ("Starboard S LLC"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP, the general partner of the manager of Starboard S LLC, and as a member of the Management Committee of Principal GP, the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities directly held by Starboard S LLC for purposes of Section 16. The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- (5) Securities owned directly by Starboard Value and Opportunity C LP ("Starboard C LP"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP, the general partner of the investment manager of Starboard C LP, and as a member of the Management Committee of Principal GP, the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities directly held by Starboard C LP for purposes of Section 16. The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- (6) Securities owned directly by Starboard Leaders Tango LLC ("Starboard Tango LLC"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP, the general partner of the investment manager of Starboard Tango LLC, and as a member of the Management Committee of Principal GP, the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities directly held by Starboard Tango LLC for purposes of Section 16. The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein. Notwithstanding the foregoing, Starboard Tango LLC ceased to own any securities of the Issuer as of May 15, 2024, as disclosed herein.
- (7) Securities owned directly by Starboard Leaders Select VI LP ("Starboard Select VI LP"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP, the general partner of the investment manager of Starboard Select VI LP, and as a member of the Management Committee of Principal GP, the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities directly held by Starboard Select VI LP for purposes of Section 16. The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein. Notwithstanding the foregoing, Starboard Select VI LP ceased to own any securities of the Issuer as of May 15, 2024, as disclosed herein.
- (8) Securities owned directly by Starboard Value and Opportunity Master Fund L LP ("Starboard L Master"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP, the general partner of the investment manager of Starboard L Master, and as a member of the Management Committee of Principal GP, the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities directly held by Starboard L Master for purposes of Section 16. The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

(9) Securities held in a certain managed account by Starboard Value LP (the "Starboard Value LP Account"). The Reporting Person, solely by virtue of his position as a member of the Management Committee of Starboard Value GP, the general partner of Starboard Value LP, and as a member of the Management Committee of Principal GP, the general partner of the member of Starboard Value GP, may be deemed to beneficially own the securities held in the Starboard Value LP Account for purposes of Section 16. The Reporting Person expressly disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

**Reporting Owners** 

Reporting Owner Name / Address	Relationships						
Reporting Owner Ivame / Address	Director	10% Owner	Officer	Other			
Feld Peter A C/O STARBOARD VALUE LP 201 E LAS OLAS BOULEVARD, SUITE 1000 FORT LAUDERDALE, FL 33301	X						

### **Signatures**

/s/ Peter A. Feld	5/16/2024
**Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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