

MATTEL INC /DE/

FORM S-8 POS (Post-Effective Amendment to an S-8 filing)

Filed 7/27/1999

Address	333 CONTINENTAL BLVD EL SEGUNDO, California 90245
Telephone	310-252-2000
CIK	0000063276
Industry	Recreational Products
Sector	Consumer Cyclical
Fiscal Year	12/31

Registration No. 333-43653-99

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8 REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933**

MATTEL, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware 95-1567322
(State of Incorporation) (I.R.S. Employer Identification No.)

333 Continental Boulevard
El Segundo, California 90245
(310) 252-2000

(Address, Including Zip Code and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

**ABC/EA HOME SOFTWARE, INC. 1994 STOCK OPTION PLAN
and**

CREATIVE WONDERS, INC. 1997 STOCK OPTION PLAN

(Full Title of the Plan)

Robert Normile, Esq.

Senior Vice President, General Counsel and Secretary Mattel, Inc. 333 Continental Boulevard El Segundo, California 90245 (310) 252-2000
(Name, Address and Telephone Number, Including Area Code, of Agent for Service)

THE LEARNING COMPANY, INC.

Termination of Registration Statement and Deregistration of Securities

On May 13, 1999, pursuant to that certain Agreement and Plan of Merger, dated as of December 13, 1998, between Mattel, Inc., a Delaware corporation ("Mattel"), and The Learning Company, Inc., a Delaware corporation ("Learning Company"), Learning Company merged with and into Mattel (the "Merger"), with Mattel continuing as the surviving corporation. In connection with the Merger, stockholders of Learning Company were granted the right to receive 1.2 shares of common stock of Mattel, par value \$1.00 per share ("Mattel Common Stock"), in exchange for each issued and outstanding share of common stock of Learning Company, par value \$0.01 per share ("Learning Company Common Stock"), and each option to purchase Learning Company Common Stock under the ABC/EA Home Software, Inc. 1994 Stock Option Plan and Creative Wonders, Inc. 1997 Stock Option Plan (the "Plans"), was similarly converted into an option to purchase 1.2 shares of Mattel Common Stock.

Because all of the stock options which were granted under the Plans, and for which the related shares of Learning Company Common Stock were registered on the registration statement on Form S-8, No. 333-43653 (the "Registration Statement"), have been exercised in full or have been converted into options to purchase Mattel Common Stock in connection with the Merger, no additional shares of Learning Company Common Stock registered on the Registration Statement can be purchased or otherwise issued under the Plans. As a result, Mattel, as the successor to Learning Company by merger, hereby removes from registration any and all unissued shares of the Learning Company Common Stock that were previously registered under the Registration Statement, and hereby files this Post-Effective Amendment No. 1 to the Registration Statement to effect such removal and to terminate the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Mattel, Inc. (as the successor to The Learning Company, Inc. by merger) certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 of Learning Company, Inc. to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of El Segundo, State of California, on this 21st day of July, 1999.

MATTEL, INC.

By: /s/ Robert Normile

Name: Robert Normile
Title: Senior Vice President, General
Counsel and Secretary

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 of The Learning Company, Inc. has been signed by the following persons in the capacities and on the date indicated.

Signature -----	Title -----	Date -----
/s/ Jill E. Barad ----- Jill E. Barad	Chairman of the Board, President and Chief Executive Officer	July 21, 1999
/s/ Harry J. Pearce ----- Harry J. Pearce	Chief Financial Officer (Principal Financial Officer)	July 21, 1999
/s/ Kevin M. Farr ----- Kevin M. Farr	Senior Vice President and Corporate Controller (Principal Accounting Officer)	July 21, 1999
----- Dr. Harold Brown	Director	July __, 1999
/s/ Tully M. Friedman ----- Tully M. Friedman	Director	July 21, 1999
/s/ Joseph C. Gandolfo ----- Joseph C. Gandolfo	Director and President, Worldwide Manufacturing Operations	July 21, 1999
/s/ Ronald M. Loeb ----- Ronald M. Loeb	Director	July 21, 1999

/s/ Ned Mansour ----- Ned Mansour	Director and President, Corporate Operations	July 21, 1999
----- Dr. Andrea L. Rich	Director	July __, 1999
/s/ William D. Rollnick ----- William D. Rollnick	Director	July 21, 1999
----- Pleasant T. Rowland	Vice-Chairman of the Board and President, Pleasant Company	July __, 1999
----- Christopher A. Sinclair	Director	July __, 1999
----- John L. Vogelstein	Director	July __, 1999

End of Filing

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