

# BROWN FORMAN CORP

FORM SC 13E4/A  
(Amended Statement of Ownership: Tender Offer)

Filed 2/9/1994

Address	850 DIXIE HWY LOUISVILLE, Kentucky 40210
Telephone	502-585-1100
CIK	0000014693
Industry	Beverages (Alcoholic)
Sector	Consumer/Non-Cyclical
Fiscal Year	04/30

# SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

## AMENDMENT NO. 4 TO SCHEDULE 13E-4

### Issuer Tender Offer Statement

(Pursuant to Section 13(e) (1) of the Securities Exchange Act of 1934)

# BROWN-FORMAN CORPORATION

(Name of Issuer)

## BROWN-FORMAN CORPORATION

(Name of Person Filing Statement)

Class A Common Stock, Par Value \$.15 Per Share

(Title of Class of Securities)

115637 10 0

(CUSIP Number of class of Securities)

Class B Common Stock, Par Value \$.15 Per Share

(Title of Class of Securities)

115637 20 9

(CUSIP Number of class of Securities)

Michael B. Crutcher, Secretary

Brown-Forman Corporation

850 Dixie Highway

Louisville, Kentucky 40210-1091

(502) 585-1100

(Name, Address, and Telephone Number of Person  
Authorized to Receive Notices and Communications  
on Behalf of the Person Filing Statement)

Copies to:

James S. Welch, Esq.

Ogden Newell & Welch

1200 One Riverfront Plaza

Louisville, Kentucky 40202-2938

December 15, 1993

(Date Tender Offer First Published,  
Sent, or Given to Security Holders)

### CALCULATION OF FILING FEE

Transaction Valuation*	Amount of Filing Fee
\$378,000,000	\$75,600

\*Based on \$90 cash per share for 4,200,000 shares.

Check box if any part of the fee is offset as provided by Rule 0-11(a)(2)

and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid: \$75,600 Filing Party: Brown-Forman Corporation Form or Registration No.: Schedule 13E-4 Date Filed: December 15, 1993

## ITEM 8. ADDITIONAL INFORMATION

(e) The Company has determined the exact number of shares of its Class A Common Stock and its Class B Common Stock which it has accepted and paid for pursuant to the Dutch auction tender offer which closed at midnight on January 13, 1994:

Shareholders tendered 926,255 shares of Class A Common Stock at or below \$90.00 per share, and the Company accepted 911,484 shares of its Class A Common Stock at \$90.00 per share. Therefore, the proration factor for Class A shares was .9840535.

Shareholders tendered 3,644,507 shares of Class B Common Stock at or below \$89.00 per share, and the Company accepted 100% of those shares at \$89.00.

### SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete, and correct.

*/s/ Garrison R. Cox*

*Date: February 9, 1994*

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*Garrison R. Cox  
Assistant Vice President  
and Assistant Secretary*

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**End of Filing**

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