

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

Bristol-Myers Squibb Company

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

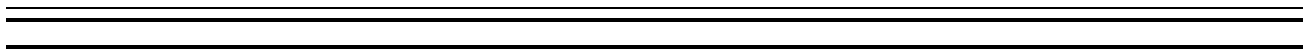
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



Your **Vote** Counts!

BRISTOL-MYERS SQUIBB COMPANY

2021 Annual Meeting

Vote by May 3, 2021 11:59 PM ET. For shares held in a Plan,
vote by April 29, 2021 11:59 PM ET.



PO BOX 4000
PRINCETON, NJ 08540



D36918-P49611-Z79130

You invested in BRISTOL-MYERS SQUIBB COMPANY and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the shareholder meeting to be held on May 4, 2021.**

Get informed before you vote

View the Notice of 2021 Annual Meeting, Proxy Statement and Annual Report online OR you can receive a free paper or email copy of the material(s) by requesting prior to April 20, 2021. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxymail.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote Virtually at the Meeting*

May 4, 2021
10:00 A.M. Eastern Time

Virtually at:
www.virtualshareholdermeeting.com/BMY2021

*Many shareholder meetings have attendance requirements including, but not limited to, the possession of an attendance ticket issued by the entity holding the meeting. Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
1. Election of Directors Nominees:	
1A) Peter J. Arduini	✔ For
1B) Michael W. Bonney	✔ For
1C) Giovanni Caforio, M.D.	✔ For
1D) Julia A. Haller, M.D.	✔ For
1E) Paula A. Price	✔ For
1F) Derica W. Rice	✔ For
1G) Theodore R. Samuels	✔ For
1H) Gerald L. Storch	✔ For
1I) Karen Vousden, Ph.D.	✔ For
1J) Phyllis R. Yale	✔ For
2. Advisory Vote to Approve the Compensation of our Named Executive Officers	✔ For
3. Approval of the Company's 2021 Stock Award and Incentive Plan	✔ For
4. Ratification of the Appointment of an Independent Registered Public Accounting Firm	✔ For
5. Approval of an Amendment to the Certificate of Incorporation to Lower the Ownership Threshold for Special Shareholder Meetings to 15%	✔ For
6. Shareholder Proposal on Adoption of a Board Policy that the Chairperson of the Board be an Independent Director	✘ Against
7. Shareholder Proposal on Shareholder Right to Act by Written Consent	✘ Against
8. Shareholder Proposal to Lower the Ownership Threshold for Special Shareholder Meetings to 10%	✘ Against

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Sign up for E-delivery".