

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported):

July 31, 2019

**HAMILTON BEACH BRANDS HOLDING COMPANY**

(Exact name of registrant as specified in its charter)

DELAWARE

001-38214

31-1236686

(State or other jurisdiction of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

4421 WATERFRONT DR, GLEN ALLEN, VA

23060

(Address of principal executive offices)

(Zip code)

(804) 273-9777

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange of which registered
<b>Class A Common Stock, Par Value \$0.01 Per Share</b>	<b>HBB</b>	<b>New York Stock Exchange</b>

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter):

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 2.02 Results of Operations and Financial Condition and  
Item 7.01 Regulation FD Disclosure.**

On July 31, 2019, Hamilton Beach Brands Holding Company (the “Company”) will post on its website at [www.hamiltonbeachbrands.com](http://www.hamiltonbeachbrands.com) additional historical quarterly financial data. A copy of the additional data is attached as Exhibit 99 to this Current Report on Form 8-K.

This Current Report on Form 8-K and the information attached hereto are being furnished by the Company pursuant to Item 2.02 of Form 8-K, insofar as they disclose historical information regarding the Company's results of operations.

The information in this Current Report on Form 8-K, including Exhibit 99, shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

As described in Item 2.02 and 7.01 of this Current Report on Form 8-K, the following Exhibit is furnished as part of this Current Report on Form 8-K.

(d) Exhibits

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[Hamilton Beach Brands Holding Company additional historical quarterly financial data, as posted on the Hamilton Beach Brands Holding Company website at \[www.hamiltonbeachbrands.com\]\(http://www.hamiltonbeachbrands.com\) on July 31, 2019.](#)

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 31, 2019

HAMILTON BEACH BRANDS HOLDING  
COMPANY

By: /s/ Michelle O. Mosier

Name: Michelle O. Mosier

Vice President, Chief Financial Officer, and  
Title: Treasurer

## Hamilton Beach Brands Holding Company - Consolidated

(in thousands, except percentage data)

Revenue					
	Q1	Q2	Q3	Q4	FY
2018	146,633	157,941	196,901	241,704	743,179
2019	145,377	148,427			

Operating (loss) profit					
	Q1	Q2	Q3	Q4	FY
2018	(546)	384	10,795	20,999	31,632
2019	(2,129)	(306)			

Interest Expense, net					
	Q1	Q2	Q3	Q4	FY
2018	532	889	1,001	855	3,277
2019	746	904			

Other (income) expense, net					
	Q1	Q2	Q3	Q4	FY
2018	(514)	687	(426)	579	326
2019	(332)	(126)			

Income (Loss) Before Income Taxes					
	Q1	Q2	Q3	Q4	FY
2018	(564)	(1,192)	10,220	19,565	28,029
2019	(2,543)	(1,084)			

Net (Loss) Income					
	Q1	Q2	Q3	Q4	FY
2018	(418)	(874)	8,044	15,032	21,784
2019	(1,761)	(944)			

Depreciation and amortization expense					
	Q1	Q2	Q3	Q4	FY
2018	1,235	1,227	1,313	1,534	5,309
2019	1,249	904			

Capital Expenditures					
	Q1	Q2	Q3	Q4	FY
2018	2,401	2,154	2,685	836	8,076
2019	862	1,229			

Net cash (used for) provided by operating activities					
	Q1	Q2	Q3	Q4	FY
2018	(39,134)	(17,040)	9,594	58,404	11,824
2019	(50,135)	8,028			

Net cash used for investing activities					
	Q1	Q2	Q3	Q4	FY
2018	(2,401)	(2,148)	(2,684)	(831)	(8,064)
2019	(833)	(1,222)			

Effective Income Tax Rate					
	Q1	Q2	Q3	Q4	FY
2018	25.9 %	26.7 %	21.3 %	23.2 %	22.3 %
2019	30.8 %	12.9 %			



**Hamilton Beach Brands Holding Company - Consolidated**

**(in thousands, except percentage data)**

<b>Cash flow before financing activities <sup>(1)</sup></b>					
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>FY</b>
<b>2018</b>	(41,535)	(19,188)	6,910	57,573	3,760
<b>2019</b>	(50,968)	6,806			

<b>Net cash provided by (used for) financing activities</b>					
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>FY</b>
<b>2018</b>	33,000	18,803	(6,757)	(54,301)	(9,255)
<b>2019</b>	46,388	(6,839)			

<b>Dividends Paid to Stockholders</b>					
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>FY</b>
<b>2018</b>	1,162	1,166	1,164	1,166	4,658
<b>2019</b>	1,177	1,242			

<b>Total debt</b>					
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>FY</b>
<b>2018</b>	85,508	105,476	99,883	46,624	46,624
<b>2019</b>	94,212	90,955			

<b>Equity</b>					
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>FY</b>
<b>2018</b>	47,637	46,010	54,450	65,438	65,438
<b>2019</b>	63,079	59,097			

(1) Cash flow before financing activities is equal to net cash (used for) provided by operating activities plus net cash used for investing activities.

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**Hamilton Beach Brands, Inc.**  
(in thousands, except percentage data)

Revenue					
	Q1	Q2	Q3	Q4	FY
2018	125,414	135,869	172,464	200,024	633,771
2019	126,728	130,851			

Gross Profit \$					
	Q1	Q2	Q3	Q4	FY
2018	27,704	30,448	38,382	41,693	138,227
2019	26,259	27,702			

Operating Expenses					
	Q1	Q2	Q3	Q4	FY
2018	23,920	26,258	25,144	24,023	99,345
2019	24,619	24,728			

Operating Profit					
	Q1	Q2	Q3	Q4	FY
2018	3,784	4,190	13,238	17,670	38,882
2019	1,640	2,974			

Revenue % Change Year Over Year					
	Q1	Q2	Q3	Q4	FY
2018	9.9 %	6.5 %	12.3 %	(9.0)%	3.0 %
2019	1.0 %	(3.7)%			

Gross Profit %					
	Q1	Q2	Q3	Q4	FY
2018	22.1 %	22.4 %	22.3 %	20.8 %	21.8 %
2019	20.7 %	21.2 %			

Operating Expenses as a % of revenue					
	Q1	Q2	Q3	Q4	FY
2018	19.1 %	19.3 %	14.6 %	12.0 %	15.7 %
2019	19.4 %	18.9 %			

Operating Profit %					
	Q1	Q2	Q3	Q4	FY
2018	3.0 %	3.1 %	7.7 %	8.8 %	6.1 %
2019	1.3 %	2.3 %			

**Kitchen Collection, LLC**

**(in thousands, except percentage data and number of stores)**

Number of stores					
	Q1	Q2	Q3	Q4	FY
2018	199	199	197	189	189
2019	168	162			

Revenue					
	Q1	Q2	Q3	Q4	FY
2018	22,100	22,762	25,884	42,723	113,469
2019	19,253	18,283			

Gross Profit \$					
	Q1	Q2	Q3	Q4	FY
2018	10,115	10,377	12,004	18,223	50,719
2019	8,533	8,015			

Operating Expenses					
	Q1	Q2	Q3	Q4	FY
2018	14,419	14,211	14,411	14,994	58,035
2019	12,233	11,235			

Operating (Loss) Profit					
	Q1	Q2	Q3	Q4	FY
2018	(4,304)	(3,834)	(2,407)	3,229	(7,316)
2019	(3,700)	(3,220)			

Gross Profit %					
	Q1	Q2	Q3	Q4	FY
2018	45.8 %	45.6 %	46.4 %	42.7 %	44.7 %
2019	44.3 %	43.8 %			

Operating Expenses as a % of revenue					
	Q1	Q2	Q3	Q4	FY
2018	65.2 %	62.4 %	55.7 %	35.1 %	51.1 %
2019	63.5 %	61.5 %			

Operating (Loss) Profit %					
	Q1	Q2	Q3	Q4	FY
2018	(19.5)%	(16.8)%	(9.3)%	7.6 %	(6.4)%
2019	(19.2)%	(17.6)%			