
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of: February 2018

Commission File Number: 1-37611

Pyxis Tankers Inc.

**59 K. Karamanli Street
Maroussi 15125 Greece
+30 210 638 0200**

(Address of registrant's principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ____

This Report of Foreign Private Issuer on Form 6-K is hereby incorporated by reference into the following Registration Statements of Pyxis Tankers Inc. (the “Company”):

- Registration Statement on Form F-3 (File No. 333-222160) filed with the U.S. Securities and Exchange Commission (“SEC”) on December 19, 2017; and
- Registration Statement on Form F-3 (File No. 333-222848) filed with the SEC on February 2, 2018.

The Company is furnishing this Report of Foreign Private Issuer on Form 6-K to the SEC for the purpose of providing the press releases issued by the Company on February 23, 2018, February 27, 2018 and February 28, 2018, copies of which are filed as Exhibit 99.1, Exhibit 99.2 and Exhibit 99.3, respectively, hereto and incorporated herein by reference.

Exhibit Number	Document
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99.1	Press Release dated February 23, 2018
99.2	Press Release dated February 27, 2018
99.3	Press Release dated February 28, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

PYXIS TANKERS INC.

By: /s/ Henry Williams

Name: Henry Williams

Title: Chief Financial Officer

Date: February 28, 2018

Exhibit Index

Exhibit Number **Document**

99.1 [Press Release dated February 23, 2018](#)
99.2 [Press Release dated February 27, 2018](#)
99.3 [Press Release dated February 28, 2018](#)



Pyxis Tankers will present on March 12, 2018 at the 12th Annual Capital Link International Shipping & Offshore Forum and 30th Annual ROTH Conference

MAROOUSSI, GREECE. – February 23, 2018 - Pyxis Tankers Inc. (NASDAQ Cap Mkts: PXS), (the “Company” or “Pyxis Tankers”), an emerging growth pure play product tanker company, today announced that its Chief Executive Officer, Mr. Eddie Valentis, and Chief Financial Officer, Mr. Henry Williams will participate at Capital Link’s 12th Annual International Shipping & Offshore Forum and at the 30th Annual ROTH Conference on March 12, 2018.

Mr. Valentis is scheduled to present during the Product Tanker Shipping Panel on Monday, March 12, at the Metropolitan Club in New York City. The same day, Mr. Williams is scheduled to present at the 30th Annual ROTH Conference in Dana Point, California.

Management will be available throughout the conferences for one-on-one meetings with institutional investors. Investors interested in attending and scheduling one-on-one meetings with our management may register and request meetings through the links provided below.

For more information and registration, please visit the conference websites:

<http://forums.capitallink.com/shipping/2018newyork/signup-1x1.html>

<http://www.roth.com/main/Page.aspx?PageID=7280>

About Pyxis Tankers Inc.

We own a modern fleet of six tankers engaged in seaborne transportation of refined petroleum products and other bulk liquids. We are focused on growing our fleet of medium range product tankers, which provide operational flexibility and enhanced earnings potential due to their “eco” features and modifications. Pyxis Tankers is positioned to opportunistically expand and maximize its fleet due to competitive cost structure, strong customer relationships and an experienced management team, whose interests are aligned with those of its shareholders. For more information, visit: <http://www.pyxistankers.com>.

Company

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info@pyxistankers.com

Visit our website at www.pyxistankers.com

Company Contact

Henry Williams
Chief Financial Officer
Tel: +30 (210) 638 0200 / +1 (516) 455-0106
Email: hwilliams@pyxistankers.com

Source: Pyxis Tankers Inc.



Pyxis Tankers Announces Date for the Release of Three Months and Year Ended December 31, 2017 Results and Related Conference Call and Webcast

MAROUSI, GREECE – February 27, 2018 – Pyxis Tankers Inc. (NASDAQ Cap Mkts: PXS), an emerging growth pure play product tanker company, today announced the following:

Date of Earnings Release. We will issue our unaudited results for the three months and year ended December 31, 2017 before the market opens in New York on Thursday, March 15, 2018. We will host a conference call to discuss the results at 10:00 a.m. Eastern Time that same day.

Conference Call details:

Participants should dial into the call 10 minutes before the scheduled time using the following numbers: 1 (866) 819-7111 (from the US), 0(800) 953-0329 (from the UK) or (+44) (0) 1452 542 301 (Standard International Dial In). Please quote “Pyxis Tankers.”

A telephonic replay of the conference call will be available until Thursday, March 22, 2018. The United States replay number is 1 (866) 247-4222; from the UK 0(800) 953-1533; the standard international replay number is (+44) (0) 1452 550 000 and the access code required for the replay is: 5478965#.

Webcast:

A live webcast of the conference call will be available through our website (<http://www.pyxistankers.com>) under our Events & Presentations page.

Webcast participants of the live conference call should register on the website approximately 10 minutes prior to the start of the webcast and can also access it through the following link:

<https://event.on24.com/wcc/r/1552464/C033B70DB06875E620B2391D67E5C14C>

An archived version of the webcast will be available on the website within approximately two hours of the completion of the call.

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Source: Pyxis Tankers Inc.



Pyxis Tankers Inc. Refinances \$26.9 Million Loan Facilities Resulting in Debt Write-off of \$4.3 Million

Maroussi, Greece, February 28, 2018 – Pyxis Tankers Inc. (NASDAQ Cap Mkts: PXS) (the “Company” or “Pyxis Tankers”), an emerging growth pure play product tanker company, announced today that it completed the refinancing of \$26.9 million of outstanding loans with a new 5 year loan facility of \$20.5 million and cash of \$2.1 million, and agreed with its prior lender to write-off the remaining balance of approximately \$4.3 million. Storm Harbour LLP acted as advisor for the new bank facility.

Mr. Valentios Valentis, the Company’s Chairman and CEO, said “the refinancing of our existing performing loans on three of our product tankers provides us a number of important financial benefits and helps position Pyxis Tankers for growth opportunities. Key aspects include:

- a) Lowering financial leverage by the realization of a \$4.3 million gain from debt extinguishment, resulting in a proportional increase in stockholders’ equity;
- b) Increasing our net asset value by approximately 10%;
- c) Extending individual ship loan maturities by almost 3 additional years;
- d) Lowering break-even levels for the refinanced vessels;
- e) Improving net working capital;
- f) Reducing required consolidated minimum liquidity; and
- g) Creating a new commercial banking relationship.”

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Forward Looking Statements

This press release includes “forward-looking statements” intended to qualify for the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995. These statements include statements about our plans, strategies, financial performance, prospects or future events and involve known and unknown risks that are difficult to predict. As a result, our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as “may,” “could,” “expect,” “seek,” “predict,” “schedule,” “project,” “intend,” “plan,” “anticipate,” “believe,” “estimate,” “potential,” “outlook,” “continue,” “likely,” “will,” “would” and variations of these terms and similar expressions, or the negative of these terms or similar expressions. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management team, are inherently uncertain. A more complete description of these risks and uncertainties can be found in our filings with the U.S. Securities and Exchange Commission, including under the caption “Risk Factors” in our Annual Report on Form 20-F for the fiscal year ended December 31, 2016. We caution you not to place undue reliance on any forward-looking statements, which are made as of the date of this press release. We undertake no obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable laws.

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