
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934

For the month of July, 2017

Commission File Number 001-35575

Cencosud S.A.
(Translation of registrant's name into English)

Av. Kennedy 9001, Piso 6
Las Condes, Santiago
Chile
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40 F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

On July 17, 2017, Cencosud S.A. (“Cencosud” or the “Company”) issued a press release entitled “Cencosud S.A. Announces Settlement of Tender Offers for 5.500% Senior Notes due 2021 and 4.875% Senior Notes due 2023 and Completion of Offering of 4.375% Senior Notes due 2027,” a copy of which is filed as an exhibit hereto.

This report shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the common stock in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

This report contains forward-looking statements. The registrant desires to qualify for the “safe-harbor” provisions of the Private Securities Litigation Reform Act of 1995, and consequently is hereby filing cautionary statements identifying important factors that could cause the registrant’s actual results to differ materially from those set forth in such forward-looking statements.

The registrant’s forward-looking statements are based on the registrant’s current expectations, assumptions, estimates and projections about the registrant and its industry. These forward-looking statements can be identified by words or phrases such as “anticipate,” “believe,” “continue,” “estimate,” “expect,” “intend,” “is/are likely to,” “may,” “plan,” “should,” “would,” or other similar expressions.

The forward-looking statements included in this report involve various risks and uncertainties, including, among others: (i) changes in general economic, business or political or other conditions in Chile, Argentina, Brazil, Peru, Colombia or elsewhere in Latin America or global markets; (ii) changes in capital markets in general that may affect policies or attitudes towards investing in Chile, Argentina, Brazil, Peru, Colombia or securities issued by companies in such countries; (iii) the monetary and interest rate policies of the Central Banks of Chile, Argentina, Brazil, Peru, Colombia and elsewhere in Latin America or global markets; (iv) high levels of inflation or deflation; (v) unanticipated increases in financing and other costs or our inability to obtain additional debt or equity financing on attractive terms; (vi) movements in interest and/or foreign exchange rates, and movements in equity prices or other rates or prices; (vii) changes in, or failure to comply with, applicable regulations or changes in taxes; (viii) loss of market share or changes in competition and pricing environments in the industries in which the Company operates; (ix) difficulties in successfully integrating recent and future acquisitions into the Company’s operations; (x) the Company’s inability to hedge certain risks economically; (xi) changes in consumer spending and saving habits; (xii) implementation of new technologies; (xiii) limitations on the Company’s ability to open new stores and operate them profitably; (xiv) difficulties in completing proposed store openings, expansions or remodeling; (xv) difficulties in acquiring and developing land in Chile, Argentina, Brazil, Peru or Colombia, and restrictions on opening new large stores in any such countries; and (xvi) the factors discussed under the heading “Risk Factors” as well as risks included in the Company’s other filings and submissions with the United States Securities and Exchange Commission.

Although the registrant believes that its expectations expressed in these forward-looking statements are reasonable, its expectations may turn out to be incorrect. The registrant’s actual results could be materially different from its expectations. In light of the risks and uncertainties described above, the estimates and forward-looking statements discussed in this report might not occur, and the registrant’s future results and its performance may differ materially from those expressed in these forward-looking statements due to, including, but not limited to, the factors mentioned above. Because of these uncertainties, you should not make any investment decision based on these estimates and forward-looking statements.

The forward-looking statements made in this report relate only to events or information as of the date on which the statements are made. The registrant undertakes no obligation to update any forward-looking statements to reflect events or circumstances after the date on which the statements are made or to reflect the occurrence of unanticipated events.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Cencosud S.A.

Date: July 17, 2017

By: /s/ Sebastián Rivera Martínez

Name: Sebastián Rivera Martínez

Title: Legal Manager



JULY 17, 2017

**CENCOSUD S.A. ANNOUNCES SETTLEMENT OF TENDER OFFERS
FOR 5.500% SENIOR NOTES DUE 2021 AND 4.875% SENIOR NOTES DUE 2023 AND
COMPLETION OF OFFERING OF 4.375% SENIOR NOTES DUE 2027**

SANTIAGO, CHILE — Cencosud S.A. (BCS: Cencosud) (“*Cencosud*”) announced today (1) the settlement of the previously announced tender offer (the “*Any and All Tender Offer*”) to purchase for cash any and all of its outstanding 5.500% Senior Notes due 2021 (the “*Any and All Notes*”) and (2) the early settlement of the previously announced tender offer (the “*Maximum Tender Offer*”) and, together with the Any and All Tender Offer, the “*Tender Offers*”) to purchase for cash up to the Aggregate Maximum Principal Amount of its outstanding 4.875% Senior Notes due 2023 (the “*Maximum Tender Offer Notes*”). The “*Aggregate Maximum Principal Amount*” is U.S.\$750,000,000 less the aggregate principal amount of the Any and All Notes validly tendered and accepted for purchase in the Any and All Tender Offer.

The Any and All Tender Offer expired at 5:00 p.m., New York City time, on July 11, 2017 (the “*Any and All Expiration Date*”). At the Any and All Expiration Date, valid tenders had been received with respect to U.S.\$492,853,000 of the U.S.\$750,000,000 aggregate principal amount of the outstanding Any and All Notes. With respect to the Maximum Tender Offer, at the early tender date and time of 5:00 p.m., New York City time, on July 11, 2017 (the “*Early Tender Date*”), valid tenders had been received with respect to U.S.\$882,156,000 of the U.S.\$1,200,000,000 aggregate principal amount of the outstanding Maximum Tender Offer Notes.

Cencosud has accepted for payment all Any and All Notes validly tendered prior to the Any and All Expiration Date. On July 17, 2017, such tendering holders received the purchase price in the amount of U.S.\$1,098.75 for each U.S.\$1,000 principal amount of Any and All Notes tendered, plus accrued and unpaid interest to, but not including, the date hereof.

Cencosud has accepted for payment U.S.\$257,147,000, the Aggregate Maximum Principal Amount, of Maximum Tender Offer Notes validly tendered prior to the Early Tender Date. On July 17, 2017, such tendering holders received the purchase price in the amount of U.S.\$1,082.50 for each U.S.\$1,000 principal amount of Maximum Tender Offer Notes validly tendered, including the early tender premium, plus accrued and unpaid interest to, but not including the date hereof. The Maximum Tender Offer will expire at 11:59 p.m., New York City time, on July 25, 2017, unless extended or earlier terminated. Because the Tender Offers have been fully subscribed as of the Early Tender Date, the Company will not accept for purchase any Maximum Tender Offer Notes tendered after the Early Tender Date. Any Maximum Tender Offer Notes tendered after the Early Tender Date will be returned to the holders thereof as described in the Offer to Purchase.

Cencosud also announced the completion of its previously announced offering of U.S.\$1,000,000,000 aggregate principal amount of its 4.375% Senior Notes due 2027 (the “*New Notes*”) on July 17, 2017. The New Notes will mature on July 17, 2027 and will be guaranteed on a senior unsecured basis by Cencosud Retail S.A., a majority-owned subsidiary of Cencosud. Cencosud will use the net proceeds from the offering of New Notes (i) to pay the consideration for the Tender Offers and accrued and unpaid interest on the Any and All Notes and the Maximum Tender Offer Notes, (ii) to pay fees and expenses incurred in connection with the Tender Offers, (iii) to pay fees and expenses incurred in connection with the issuance of the New Notes and (iv) to use the remainder for general corporate purposes, including the prepayment of existing indebtedness.

This announcement is for informational purposes only and does not constitute an offer to buy or the solicitation of an offer to sell securities. The New Notes have not been and will not be registered under the Securities Act of 1933, as amended (the “*Securities Act*”) or state securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws. This press release does not constitute an offer to sell or the solicitation of an offer to buy the New Notes or any other securities and shall not constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such an offer, solicitation or sale is unlawful.

Information Relating to the Tender Offers

J.P. Morgan Securities LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated are acting as the dealer managers for the Tender Offers. The information agent and depositary is Global Bondholder Services Corporation (“*GBS*”). Copies of the Offer to Purchase, Letter of Transmittal and Notice of Guaranteed Delivery, with respect to the Any and All Offer, and related offering materials are available by contacting GBS at (866) 470-3800 (toll-free), (212) 430-3774 (banks and brokers) or www.gbsc-usa.com/Cencosud/. Questions regarding the Tender Offer should be directed to J.P. Morgan Securities LLC, Latin America Debt Capital Markets, at (212) 834-7279 (collect) or (866) 846-2874 (toll-free) or Merrill Lynch, Pierce, Fenner & Smith Incorporated, Liability Management Group, at (646) 855-8988 collect or (888) 292-0070 (toll-free).

This press release shall not constitute an offer to sell, a solicitation to buy or an offer to purchase or sell any securities. The Tender Offer is being made only pursuant to an Offer to Purchase dated June 27, 2017, which set forth the terms and conditions of the Tender Offer, and only in such jurisdictions as is permitted under applicable law.

Disclosure Regarding Forward-Looking Statements

Statements contained in this news release that state the Company's or management's intentions, expectations or predictions of the future are forward-looking statements. Specifically, the Company cannot assure you that the proposed transactions described above will be consummated on the terms currently contemplated, if at all. Actual results could differ materially from those projected in such forward-looking statements. Additional information concerning factors that could cause actual results to differ materially is contained from time to time in the Company's filings with the Securities and Exchange Commission (the "SEC") including but not limited to the Company's Annual Report on Form 20-F for the year ended December 31, 2016. The Company disclaims any intention or obligation to revise any forward-looking statements, including financial estimates, whether as a result of new information, future events or otherwise.

About Cencosud S.A.

Cencosud is a leading multi-brand retailer in South America, headquartered in Chile and with operations in Chile, Brazil, Argentina, Peru and Colombia. The Company operates in supermarkets, home improvement stores, shopping centers and department stores and maintains a financial services portfolio through wholly-owned subsidiaries in Peru and Argentina and joint ventures with third parties in Chile, Brazil and Colombia.

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