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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): October 2, 2018**

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**VOYA FINANCIAL, INC.**  
(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

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**001-35897**  
(Commission  
File Number)

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**No. 52-1222820**  
(IRS Employer  
Identification No.)

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**230 Park Avenue**  
**New York, New York**  
(Address of principal executive offices)

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**10169**  
(Zip Code)

**Registrant's telephone number, including area code: (212) 309-8200**

**N/A**  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 8.01 Other Events**

On October 2, 2018, Voya Financial, Inc. (“Voya”) issued a press release announcing the final results of its previously announced tender offers (the “Tender Offers”) for certain debt securities of Voya and one of its subsidiaries, Voya Holdings Inc. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 9.01 Financial Statements and Exhibits****(d) Exhibits**

| <u>Exhibit No.</u> | <u>Description</u>  |
|--------------------|---|
| 99.1               | <a href="#">Press release, dated October 2, 2018, announcing the final results of the tender offers</a> |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VOYA FINANCIAL, INC.**

Date: October 2, 2018

By:           /S / J E A N W E N G          

Name: Jean Weng

Title: Senior Vice President and Corporate Secretary

## NEWS RELEASE

PLAN  
INVEST  
PROTECT

NEW YORK, October 2, 2018

## Voya Financial Announces Final Results of Cash Tender Offers for Debt Securities

Voya Financial, Inc. (NYSE: VOYA) (“Voya”) announced today the final results, as of 11:59 p.m., New York City time, on October 1, 2018 (the “Expiration Date”), of its previously announced cash tender offers (the “Tender Offers”) to purchase the notes and debentures (the “Securities”) of Voya and Voya Holdings Inc., a Connecticut corporation and wholly-owned subsidiary of Voya, listed in the table below.

The table below sets forth the principal amount of each series of Securities validly tendered and not withdrawn on or prior to the Expiration Date.

| <u>Title of Security</u>       | <u>Issuer</u>        | <u>CUSIP</u>                           | <u>Principal Amount Tendered</u> |
|--------------------------------|----------------------|--|----------------------------------|
| 7.250% Debentures due 2023*    | Voya Holdings Inc.   | 008117 AG8                             | \$ 5,244,000                     |
| 7.625% Debentures due 2026*    | Voya Holdings Inc.   | 008117 AH6                             | \$ 38,293,000                    |
| 6.970% Debentures due 2036*    | Voya Holdings Inc.   | 008117 AJ2                             | \$ 14,875,000                    |
| 5.500% Senior Notes due 2022** | Voya Financial, Inc. | 45685E AB2<br>45685E AA4<br>U45717 AA0 | \$141,356,000                    |

\* Guaranteed by ING Groep N.V., a global financial services company based in the Netherlands and Voya’s former parent company.

\*\* Guaranteed by Voya Holdings Inc.

Voya expects to accept for payment all Securities validly tendered and not validly withdrawn on or prior to the Expiration Date, and payment for the Securities is expected to be made on October 3, 2018.

Deutsche Bank Securities Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated and RBC Capital Markets, LLC acted as dealer managers for the Tender Offers.

This announcement is for informational purposes only. This announcement is not an offer to purchase or a solicitation of an offer to sell the Securities.

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Billy Cheung  
212-309-8984  
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**About Voya Financial®**

Voya Financial, Inc. (NYSE: VOYA), helps Americans plan, invest and protect their savings — to get ready to retire better. Serving the financial needs of approximately 14.3 million individual and institutional customers in the United States, Voya is a *Fortune 500* company that had \$8.6 billion in revenue in 2017. The company had \$528 billion in total assets under management and administration as of June 30, 2018. With a clear mission to make a secure financial future possible — one person, one family, one institution at a time — Voya’s vision is to be America’s Retirement Company®. Certified as a “Great Place to Work” by the Great Place to Work® Institute, Voya is equally committed to conducting business in a way that is socially, environmentally, economically and ethically responsible. Voya has been recognized as one of the 2018 World’s Most Ethical Companies® by the Ethisphere Institute, one of the 2018 World’s Most Admired Companies by *Fortune* magazine and one of the Top Green Companies in the U.S. by *Newsweek* magazine.

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