
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report: October 25, 2018

Commission File Number 001-35345

PACIFIC DRILLING S.A.

8-10, Avenue de la Gare
L-1610 Luxembourg
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No

Indicate by check mark whether the registrant by furnishing the information contained in this Form, is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

Results of Extraordinary General Meeting held on October 25, 2018

On October 25, 2018, Pacific Drilling S.A. (the "Company") held an Extraordinary General Meeting of Shareholders, at which the following resolutions were approved:

1. Acknowledgment of receipt of the special report of the board of directors of the Company (the "**Report**"), pursuant to article 420-26 (5) of the law of August 10, 1915 on commercial companies, as amended (the "**Law**") authorizing the Board of the Company to: (i) withdraw or limit the preferential subscription right of the shareholders of the Company when increasing the Company's share capital pursuant to the Company's authorized capital in one or several issues with or without issue premium by contribution in kind or cash; and (ii) proceed to such issues without reserving to the shareholders a preferential right to subscribe to the capital being issued and resolving to approve the Report;
2. Amendment of the existing authorized share capital of the Company for a period of five (5) years to increase the authorized share capital of the Company by an amount of seven billion four hundred fifty million United States Dollars (USD 7,450,000,000) from the current amount of fifty million United States Dollars (USD 50,000,000) to the amount of seven billion five hundred million United States Dollars (USD 7,500,000,000), and to expand, for the avoidance of doubt, the purpose of using the authorized capital from a capital increase to explicitly include, without limitation, shares issued under any equity rights offering, private placements or backstop fees;
3. Amendment of articles 5.3 and 5.4 of the articles of association of the Company, which will henceforth read, as follows:

" 5.3. The Board is authorized, for a period of five (5) years from October 25, 2018 without prejudice to any renewals, to:

- (i) increase the current share capital once or more up to seven billion five hundred million United States Dollars (USD 7,500,000,000) (such amount including the current share capital of the Company) by the issue of new shares having the same rights as the existing shares, or without any such issue;*
- (ii) determine the conditions of any such capital increase including through contributions in cash or in kind, by the incorporation of reserves, issue/share premiums or retained earnings, with or without issue of new shares to current shareholders or third parties (non-shareholders) or following the issue of any instrument convertible into shares or any other instrument carrying an entitlement to, or the right to subscribe for, shares;*
- (iii) limit or withdraw the shareholders' preferential subscription rights to the new shares, if any, and determine the persons who are authorized to subscribe to the new shares; and*
- (iv) record each share capital increase by way of a notarial deed and amend the share register accordingly.*

5.4. Within the limits of article 5.3 of the Articles, the Board is expressly authorized to increase the Company's share capital by incorporation of reserves, in cash or in kind, issue /share premiums or retained earnings and to issue the additional shares resulting from such capital increase, without

limitation, to a beneficiary under any stock incentive plan as agreed by the Company, and under any equity rights offering, private placements or backstop fees.”

4. Amendment of the rules regarding the convening notices of the shareholders’ meetings of the Company in line with the article 450-9 of the Law;
5. Amendment of the article 11.2 (ii) of the articles of association of the Company, which will henceforth read, as follows:

“ 11.2. (ii) The notices for any ordinary General Meeting or extraordinary General Meeting shall contain the agenda, the hour and the place of the meeting and shall be sent to the registered shareholders at least eight (8) days before the General Meeting, without prejudice to other means of communication which need to be accepted on an individual basis by their addresses and to warrant notification.”

Notice of Extraordinary General Meeting to be held November 5, 2018

On October 26, 2018, we issued a press release announcing that the Company has provided a Notice of Extraordinary General Meeting of Shareholders and Proxy Statement (the “Notice”) to its shareholders of record as of September 28, 2018 for an Extraordinary General Meeting scheduled for November 5, 2018 (the “EGM”). A copy of that release is attached to this report on Form 6-K as Exhibit 99.1.

A copy of the Notice is attached to this report on Form 6-K as Exhibit 99.2. Also attached to this report on Form 6-K as Exhibit 99.3 are the proxy cards relating to the EGM.

The press release shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section, unless the Company specifically incorporates the information by reference in a document filed under the Securities Act of 1933 or the Securities Exchange Act of 1934.

By filing this report on Form 6-K and furnishing this information, the Company makes no admission as to the materiality of any information contained in this report. The Company undertakes no duty or obligation to publicly update or revise the information contained in this report, although the Company may do so from time to time as management believes is warranted.

The following exhibits are filed as part of this Form 6-K and are incorporated herein by reference:

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release announcing a Notice of Extraordinary General Meeting of Shareholders
99.2	Notice of Extraordinary General Meeting of Shareholders and Proxy Statement
99.3	Extraordinary General Meeting Proxy Cards

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Pacific Drilling S.A.
(Registrant)

Dated: October 26, 2018

By /s/ Lisa Manget Buchanan
Lisa Manget Buchanan
SVP, General Counsel & Secretary



News Release

Pacific Drilling Provides Notice of Extraordinary General Meeting of Shareholders

LUXEMBOURG (October 26, 2018) — Pacific Drilling S.A. (OTC: PACDQ) (the “**Company**”) announced today that it has provided a Notice of Extraordinary General Meeting of Shareholders and Proxy Statement (the “**Notice**”) for an Extraordinary General Meeting to be held on November 5, 2018.

The Notice is being distributed to the Company’s common shareholders of record as of September 28, 2018 in advance of the Extraordinary General Meeting, which will be held on November 5, 2018, at 10:00 a.m. (Central European Time) at the Company’s registered office, located at 8-10 Avenue de la Gare, L-1610 Luxembourg.

The Notice is available on the Company website at www.pacificdrilling.com in the “Events & Presentations” subsection of the “Investor Relations” section.

About Pacific Drilling

With its best-in-class drillships and highly experienced team, Pacific Drilling is committed to becoming the industry’s preferred high-specification, deepwater drilling contractor. Pacific Drilling’s fleet of seven drillships represents one of the youngest and most technologically advanced fleets in the world. Pacific Drilling has its principal offices in Luxembourg and Houston. For more information about Pacific Drilling, including our current Fleet Status, please visit our website at www.pacificdrilling.com.

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NOTICE OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**Pacific Drilling S.A.***Société anonyme*Registered Office: 8-10, Avenue de la Gare, L-1610 Luxembourg
R.C.S. Luxembourg B 159.658

Dear Shareholders:

The Board of Directors (the **Board**) of Pacific Drilling S.A. (the **Company**) hereby provides notice that an Extraordinary General Meeting of Shareholders of the Company (the **EGM**) will be held in Luxembourg on November 5, 2018 at 10:00 a.m. Central European Time with the following agenda:

AGENDA

1. Present the common draft terms of merger dated 3 October 2018 (the “**CTM**”) related to the merger by absorption of (i) Pacific Drilling First Lien Escrow Issuer Limited, a private company limited by shares governed by the laws of the British Virgin Islands, having its registered office at Trident Chambers, P.O. Box 146, Road Town, Tortola, VG1110, British Virgin Islands, and registered with the BVI Registrar of Corporate Affairs under number 1990684 and (ii) Pacific Drilling Second Lien Escrow Issuer Limited, a private company limited by shares governed by the laws of the BVI, having its registered office at Trident Chambers, P.O. Box 146, Road Town, Tortola, VG1110, British Virgin Islands, and registered with the BVI Registrar of Corporate Affairs under number 1990678 (collectively the “**Absorbed Companies**”), by the Company (the “**Acquiring Company**”), the merger being implemented by way of transfer, following the dissolution without liquidation, of all assets and liabilities without exception or reservation of the Absorbed Companies to the Acquiring Company, and said CTM has been published with the *Recueil Electronique des Sociétés et Associations*, under number L180197161 on 4 October 2018 (the “**Merger**”);
 2. Acknowledge the directors’ report prepared pursuant to article 1021-5 of the Luxembourg law of 10 August 1915 on commercial companies, as amended (the “**Law**”);
 3. Given that the Merger is carried out under the simplified process, acknowledge that an examination of the CTM by independent experts or an expert report under article 1021-6 of the Law is not required;
 4. Acknowledge fulfilment of the obligations under article 1021-7 of the Law;
 5. Approve the Merger and realization of the Merger by absorption of the Absorbed Companies by the Acquiring Company as set forth in the CTM, such Merger to be perfected and effective from the date of publication of minutes of the Meeting with the *Recueil Electronique des Sociétés et Associations* in accordance with article 1021-16 (1) of the Law (the “**Effective Date of the Merger**”);
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6. Authorize any director, day-to-day manager or officer of the Company in office from time to time, or any lawyer of the Luxembourg law firm Wildgen S.A. (each an “ **Authorized Person** ”, and collectively, the “ **Authorized Persons** ”) each of them acting alone and with full power of substitution, for and on behalf of the Company, to take any such action and execute any such documents as may be required or useful for the implementation of the resolutions taken hereby and in particular to proceed to and carry out any required formalities in Luxembourg or any other jurisdiction where necessary and ratify any action taken by any Authorized Person.

Luxembourg, October 26, 2018

/s/ Paul T. Reese

Paul T. Reese

Chief Executive Officer

Notes:

1. *The Board has fixed the close of business on September 28, 2018 as the record date for the determination of the shareholders of the Company entitled to vote at the EGM or any adjournment thereof.*
2. *At the EGM, provided a quorum of the holders of at least one-half of the share capital is represented, proposed resolutions shall be adopted by at least two-thirds of the votes cast. Each share is entitled to one vote.*
3. *No shareholder of the Company shall be entitled to attend unless written notice of the intention to attend and vote in person or by proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially-certified copy of that power of attorney, is sent to the Company, to reach the Registered Office by not later than five (5) business days before the time for holding the meeting. A shareholder of the Company may grant a written proxy or power of attorney to another person, shareholder or otherwise, in order to be represented at the meeting.*

YOUR VOTE IS IMPORTANT. PLEASE VOTE YOUR SHARES PROMPTLY.

IF YOU ARE A SHAREHOLDER OF THE COMPANY REGISTERED IN THE UNITED STATES , TO VOTE YOUR SHARES YOU CAN (1) USE THE INTERNET AS DESCRIBED ON YOUR PROXY CARD; (2) CALL THE TOLL-FREE TELEPHONE NUMBER AS DESCRIBED ON YOUR PROXY CARD; OR (3) COMPLETE, SIGN AND DATE YOUR PROXY CARD AND RETURN YOUR PROXY CARD BY MAIL.

INFORMATION CONCERNING SOLICITATION AND VOTING
FOR THE
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF
PACIFIC DRILLING S.A.

COMPANY PROPOSALS

PROPOSAL 1 – APPROVAL

The Board has drawn up the CTM dated 3 October 2018 related to the merger by absorption of the Absorbed Companies by the Company, as the Acquiring Company, the merger being implemented by way of transfer, following the dissolution without liquidation, of all assets and liabilities without exception or reservation of the Absorbed Companies to the Acquiring Company and said CTM was published with the *Recueil Electronique des Sociétés et Associations*, under number L180197161 on 4 October 2018.

The Board recommends that the Shareholders acknowledge and approve the content of the CTM.

PROPOSAL 2 – APPROVAL

The Board has drawn up the directors' report prepared pursuant to article 1021-5 of the Law (the “**Directors Merger Report**”).

The Board recommends that the Shareholders acknowledge and approve the content of the Directors Merger Report.

PROPOSAL 3 – APPROVAL

The Board has considered that, given that the Merger is carried out under the simplified process, an examination of the CTM by independent experts or an expert report under article 1021-6 of the Law is not required.

The Board recommends that the Shareholders acknowledge that the Merger is carried out under the simplified process and that an examination of the CTM by independent experts or an expert report under article 1021-6 of the Law is not required.

PROPOSAL 4 – APPROVAL

The Board has considered that in accordance with article 1021-7 of the Law, the documents in connection with the Merger were made available for inspection of the Shareholders at the registered office of the Company on 4 October 2018.

The Board recommends that the Shareholders acknowledge the fulfillment of the obligations pursuant to article 1021-7 of the Law that the documents pertaining the Merger were made available for inspection of the Shareholders at the registered office of the Company.

PROPOSAL 5 – APPROVAL

The Board has considered the approval of the Merger and realization of the Merger by absorption of the Absorbed Companies by the Acquiring Company as set forth in the CTM, to be perfected and effective from the Effective Date of the Merger.

The Board recommends that the Shareholders resolve to approve the Merger as set forth in the CTM and note that the Merger shall take effect and shall be effective against third parties from the Effective Date of the Merger.

PROPOSAL 6 – AUTHORIZATION TO TAKE ACTION

The Board recommends that the Shareholders approve the authorization of each Authorized Person, each of them acting alone and with full power of substitution, for and on behalf of the Company, to take any such action and execute any such documents as may be required or useful for the implementation of the Merger as well as (without limitation) the resolutions to be taken on the basis of the present agenda and in particular to proceed to and carry out any required formalities in Luxembourg or any other jurisdiction where necessary and ratify any action taken by any Authorized Person.

OTHER BUSINESS

Management knows of no business that will be presented for consideration at the EGM other than that stated in this notice of extraordinary general meeting.

PACIFIC DRILLING S. A.
EXTRAORDINARY GENERAL MEETING FOR HOLDERS AS OF 9/28/18
TO BE HELD ON 11/5/18

Your vote is important. Thank you for voting.

Read the Proxy Statement and have the voting instruction form below at hand. Please note that the telephone and internet voting times end at 11:58 p.m. ET on October 31, 2018.

Vote by Internet: www.proxyvote.com
Vote by Phone: 1-800-456-8983
Vote by Mail: Use the envelope enclosed

TO VOTE, MARK BLOCKS BELOW IN BLUE OR BLACK INK AS FOLLOWS

EE2474-272438

Additional Notice Regarding the Availability of Proxy Materials for the Shareholder Meeting. The following materials are available at www.proxyvote.com: Notice and Proxy Statement

PLEASE MARK ONLY IF YOU PLAN TO ATTEND THE MEETING AND VOTE IN PERSON

The Board of Directors recommends you vote FOR the following proposals:

For Against Abstain

- | | |
|--|---|
| <p>1. Present the common law terms of merger dated 3 October, 2018 (the "CTM") in a call to the merger by absorption of 30 Pacific Drilling F.S. (an Exempt issuer) limited, a private company limited by shares governed by the laws of the British Virgin Islands, having its registered office at First World Centre, P.O. Box 146, Road Town, Tortola, St. John, British Virgin Islands, and registered with the BM Register of Corporate Affairs under number 1990084, and 30 Pacific Drilling (seco) Ltd. (a now issuer) limited, a private company limited by shares governed by the laws of the BM, having its registered office at Robert Chambers, P.O. Box 146, Road Town, Tortola, St. John, British Virgin Islands, and registered with the BM Register of Corporate Affairs under number 1960078 (collectively the "Absorbed Companies"), by the Company (the "Acquiring Company"), the merger being implemented by way of transfer, following the dissolution without liquidation, of all assets and liabilities without exception or reservation of the Absorbed Companies to the Acquiring Company, and said CTM has been published with the <i>Recueil des lois et des Statuts des Associations</i>, under number 19079761 on 4 October, 2018 (the "Merger");</p> <p>2. Acknowledge the directors' report prepared pursuant to article 1021-5 of the law of 10 August, 1915 on commercial companies, as amended (the "Law");</p> <p>3. Consent that the Merger is carried out under the simplified process, acknowledge that an examination of the CTM by independent experts or an expert report under article 1021-6 of the Law is not required;</p> <p>4. Acknowledge fulfillment of the obligations under article 1021-7 of the Law;</p> <p>5. Approve the Merger and realization of the Merger by absorption of the Absorbed Companies by the Acquiring Company as set forth in the CTM, such Merger to be carried out and effective from the date of publication of minutes of the Meeting with the <i>Recueil des lois et des Statuts des Associations</i> in accordance with article 1011-15 (1) of the Law (the "Effective Date of the Merger"); and</p> <p>6. Authorize any director, director, manager or officer of the Company, in office from time to time, or any lawyer of the Luxembourg law firm Wildgen SA, (each an "Authorized Person", and collectively the "Authorized Persons"), each to (themself alone and with full powers of substitution, for and on behalf of the Company, to take any such action and execute any such documents as may be as aforesaid or useful for the implementation of the resolutions herein and to continue to proceed to and carry out any such action, in Luxembourg or any other jurisdiction within, hereby, and fully, any action taken by any Authorized Person.</p> | <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> |
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HOUSEHOLDING ELECTION Please indicate if you consent to receive certain future needs of communications in a single package for households.

Yes No

Signature (PLEASE SIGN WITHIN BOX) _____ Date _____

PROXY FORM**PACIFIC DRILLING S.A. (the “Company”)****Proxy Solicited for Extraordinary General Meeting on November 5, 2018**

The undersigned hereby authorize(s) and appoints any director, the Chief Executive Officer, the Chief Financial Officer or the Secretary of the Company, any employee of Centralis S.A. (Luxembourg), any lawyer or employee of Wildgen S.A., or any notary clerk of Etude Blanche MOUTRIER, with offices in the Grand Duchy of Luxembourg, each acting under his/her sole signature, to represent the undersigned at the extraordinary general meeting of shareholders of the Company to be held in Luxembourg on November 5, 2018 at 10:00 a.m. (Central European Time) or any adjournment thereof, for the purposes set forth below and in the Notice of Extraordinary General Meeting issued by the Company on or around October 26, 2018.

Please mark your votes as in this example.

Item	Resolutions	FOR	AGAINST	ABSTAIN
1.	Present the common draft terms of merger dated 3 October 2018 (the “ CTM ”) related to the merger by absorption of (i) Pacific Drilling First Lien Escrow Issuer Limited, a private company limited by shares governed by the laws of the British Virgin Islands, having its registered office at Trident Chambers, P.O. Box 146, Road Town, Tortola, VG1110, British Virgin Islands, and registered with the BVI Registrar of Corporate Affairs under number 1990684 and (ii) Pacific Drilling Second Lien Escrow Issuer Limited, a private company limited by shares governed by the laws of the BVI, having its registered office at Trident Chambers, P.O. Box 146, Road Town, Tortola, VG1110, British Virgin Islands, and registered with the BVI Registrar of Corporate Affairs under number 1990678 (collectively the “ Absorbed Companies ”), by the Company (the “ Acquiring Company ”), the merger being implemented by way of transfer, following the dissolution without liquidation, of all assets and liabilities without exception or reservation of the Absorbed Companies to the Acquiring Company, and said CTM has been published with the <i>Recueil Electronique des Sociétés et Associations</i> , under number L180197161 on 4 October 2018 (the “ Merger ”);			

2.	Acknowledge the directors' report prepared pursuant to article 1021-5 of the law of 10 August, 1915 on commercial companies, as amended (the " Law ");			
3.	Given that the Merger is carried out under the simplified process, acknowledge that an examination of the CTM by independent experts or an expert report under article 1021-6 of the Law is not required;			
4.	Acknowledge fulfilment of the obligations under article 1021-7 of the Law;			
5.	Approve the Merger and realization of the Merger by absorption of the Absorbed Companies by the Acquiring Company as set forth in the CTM, such Merger to be perfected and effective from the date of publication of minutes of the Meeting with the <i>Recueil Electronique des Sociétés</i> et Associations in accordance with article 1021-16 (1) of the Law (the " Effective Date of the Merger ");			
6.	Authorize any director, day-to-day manager or officer of the Company in office from time to time, or any lawyer of the Luxembourg law firm Wildgen S.A. (each an " Authorized Person ", and collectively, the " Authorized Persons ") each of them acting alone and with full power of substitution, for and on behalf of the Company, to take any such action and execute any such documents as may be required or useful for the implementation of the resolutions taken hereby and in particular to proceed to and carry out any required formalities in Luxembourg or any other jurisdiction where necessary and ratify any action taken by any Authorized Person.			

Signature(s) _____ Date: _____

Note: Please sign exactly as name appears above; joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Printed name of shareholder: _____
