

# FORM 4

[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or  
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *		2. Issuer Name and Ticker or Trading Symbol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)	
Apollo Management Holdings GP, LLC		GENCO SHIPPING & TRADING LTD [GNK]		<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)	
(Last) (First) (Middle)		3. Date of Earliest Transaction (MM/DD/YYYY)			
9 W. 57TH STREET, 43RD FLOOR		1/4/2017			
(Street)		4. If Amendment, Date Original Filed (MM/DD/YYYY)		6. Individual or Joint/Group Filing (Check Applicable Line)	
NEW YORK, NY 10019				<input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	
(City) (State) (Zip)					

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	1/4/2017		C		4391753	A	\$0 (1)	5415812	I	See footnote (2)

Table II - Derivative Securities Beneficially Owned ( e.g. , puts, calls, warrants, options, convertible securities)														
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V		Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Convertible Preferred Stock	(1)	1/4/2017		C		4391753	(1)	(1)	Common Stock	4391753	\$0 (1)	0	I	See footnote (2)

#### Explanation of Responses:

- ( At a special meeting of the shareholders held on January 4, 2017, the Issuer's shareholders approved the issuance of up to 27,061,856 shares of the Issuer's
- 1) common stock upon the conversion of shares of the Issuer's Series A Convertible Preferred Stock (the "Series A Preferred Stock"), which were purchased by the Reporting Person and certain other investors in certain private placement transactions. As a result of such shareholder approval, each share of Series A Preferred Stock held by the Reporting Person automatically and mandatorily converted into one share of the Issuer's common stock.
- (
- 2) See Exhibit 99.1.

#### Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Apollo Management Holdings GP, LLC 9 W. 57TH STREET 43RD FLOOR NEW YORK, NY 10019		X		
Apollo Management Holdings, L.P. 9 W. 57TH STREET NEW YORK, NY 10019		X		
Apollo Capital Management GP, LLC 9 WEST 57TH STREET NEW YORK, NY 10019		X		
Apollo Capital Management, L.P. 9 WEST 57TH STREET NEW YORK, NY 10019		X		

Apollo Principal Holdings II GP, LLC 9 W. 57TH ST. 43RD FLOOR NEW YORK, NY 10019		X		
Apollo SVF Management GP, LLC 9 WEST 57TH STREET NEW YORK, NY 10019		X		
Apollo SVF Management, L.P. TWO MANHATTANVILLE ROAD PURCHASE, NY 10577		X		
APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT LP ONE MANHATTANVILLE ROAD SUITE 201 PURCHASE, NY 10577		X		

**Signatures**

**see signatures attached as Exhibit 99.2**

**1/6/2017**

**\*\***Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

The shares of the Issuer's common stock reported as beneficially owned are held of record by (i) Apollo Centre Street Partnership, L.P. ("Centre Street LP") (399,651 shares), (ii) Apollo Franklin Partnership, L.P. ("Apollo Franklin") (18,575 shares), (iii) Apollo Credit Opportunity Trading Fund III ("Opportunity III") (2,297,347 shares), (iv) AEC (Lux) S.à r.l. ("AEC (Lux)") (298,155 shares), (v) AES (Lux) S.à r.l. ("AES (Lux)") (511,890 shares), (vi) ANS U.S. Holdings Ltd. ("ANS US") (206,258 shares), (vii) Apollo Special Opportunities Managed Account, L.P. ("SOMA Fund") (1,262,956 shares), and (viii) Apollo Zeus Strategic Investments, L.P. ("Zeus LP," together with Centre Street LP, Apollo Franklin, Opportunity III, AEC (Lux), AES (Lux), ANS US and SOMA Fund, the "Funds") (420,976 shares).

Apollo Centre Street Management, LLC ("Centre Street Management") serves as the investment manager for Centre Street LP. Apollo Franklin Management, LLC ("Franklin Management") serves as the investment manager for Apollo Franklin. Apollo Credit Opportunity Fund III LP ("Opportunity III LP") and Apollo Credit Opportunity Fund (Offshore) III LP ("Offshore Opportunity III LP") serve as the general partners of Opportunity III. Apollo Credit Opportunity Management III LLC ("Opportunity Management III") serves as the investment manager for each of Opportunity III LP and Offshore Opportunity III LP. Apollo European Credit Management, L.P. ("AEC Management LP") serves as the investment manager for AEC (Lux). Apollo European Credit Management GP, LLC ("AEC Management LLC") serves as the general partner of AEC Management LP. Apollo European Strategic Management, L.P. ("AES Management LP") serves as the investment manager for AES (Lux). Apollo European Strategic Management GP LLC ("AES Management LLC") serves as the general partner for AES Management LP. Apollo SK Strategic Investments, L.P. ("SK Strategic LP") is the sole member-manager of ANS US. Apollo SK Strategic Management, LLC ("SK Strategic Management") serves as the investment manager for SK Strategic LP.

Apollo SOMA Advisors, L.P. ("SOMA Advisors") serves as the general partner of SOMA Fund, and Apollo SOMA Capital Management, LLC ("SOMA Capital Management") serves as the general partner of SOMA Advisors. APH Holdings (DC), L.P. ("APH") serves as the sole member and manager of SOMA Capital Management, and Apollo Principal Holdings IV GP, Ltd. ("Principal IV GP") serves as the general partner of APH. Apollo SVF Management, L.P. ("SVF Management") serves as the investment manager of SOMA Fund, and Apollo SVF Management GP, LLC ("SVF Management GP") serves as the general partner of SVF Management. Apollo Zeus Strategic Management, LLC ("Zeus Management") serves as the investment manager for Zeus LP.

Apollo Capital Management, L.P. ("Capital Management") is the sole member and manager of Centre Street Management, Franklin Management, Opportunity Management III, AEC Management LLC, AES Management LLC, SK Strategic Management, SVF Management GP and Zeus Management. Apollo Capital Management GP, LLC ("Capital Management GP") is the general partner of Capital Management. Apollo Management Holdings, L.P. ("Management Holdings") serves as the sole member and manager of Capital Management GP. Apollo Management Holdings GP, LLC ("Management Holdings GP") is the general partner of Management Holdings. Leon Black, Joshua Harris and Marc Rowan are the managers of Principal IV GP, and the managers, as well as executive officers, of Management Holdings GP.

Each of the Funds disclaims beneficial ownership of any shares of the Issuer's common stock owned of record by the other Funds, and each of Centre Street Management, Franklin Management, Opportunity III LP, Offshore Opportunity III LP, Opportunity Management III, AEC Management LP, AEC Management LLC, AES Management LP, AES Management LLC, SK Strategic LP, SK Strategic Management, SOMA Advisors, SOMA Capital Management, APH, Principal IV GP, SVF Management, SVF Management GP, Zeus Management, Capital Management, Capital Management GP, Management Holdings and Management Holdings GP, and Messrs. Black, Harris and Rowan, disclaims beneficial ownership of any shares of the Issuer's common stock owned of record by the Funds, in each case except to the extent of any pecuniary interest therein, and this report shall not be deemed an admission that any such entity is the beneficial owner of or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

The address of each of Centre Street LP, Centre Street Management, Apollo Franklin, Opportunity III, Opportunity III LP, Offshore Opportunity III LP, SK Strategic LP, SOMA Fund, SOMA Advisors, SOMA Capital Management, APH and Principal IV GP is One Manhattanville Road, Suite 201, Purchase, New York 10577. The address of each of AEC (Lux) and AES (Lux) is 44, Avenue J.F. Kennedy, Luxembourg L-1855, Luxembourg. The address of ANS US is c/o Intertrust Corporate Services (Cayman) Limited, 190 Elgin Avenue, George Town KY1-9005, Cayman Islands. The address of Zeus LP is c/o Maples Corporate Services Limited, P.O. Box 309, Ugland House, George

Town KY1-1104, Cayman Islands. The address of each of Franklin Management, Opportunity Management III, AEC Management LP, AEC Management LLC, AES Management LP, AES Management LLC, SK Strategic Management, SVF Management, SVF Management GP, Zeus Management, Capital Management, Capital Management GP, Management Holdings and Management Holdings GP, and Messrs. Black, Harris and Rowan, is 9 W. 57th Street, 43rd Floor, New York, New York 10019.

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**This Statement on Form 4 is filed by:** (i) Apollo Centre Street Partnership, L.P., (ii) Apollo Franklin Partnership, L.P., (iii) Apollo Credit Opportunity Trading Fund III, (iv) AEC (Lux) S.à r.l., (v) AES (Lux) S.à r.l., (vi) ANS U.S. Holdings Ltd., (vii) Apollo Special Opportunities Managed Account, L.P., (viii) Apollo Zeus Strategic Investments, L.P., (ix) Apollo Centre Street Management, LLC, (x) Apollo Franklin Management, LLC, (xi) Apollo Credit Opportunity Management III LLC, (xii) Apollo Credit Opportunity Fund III LP, (xiii) Apollo Credit Opportunity Fund (Offshore) III LP, (xiv) Apollo European Credit Management, L.P., (xv) Apollo European Credit Management GP, LLC, (xvi) Apollo European Strategic Management, L.P., (xvii) Apollo European Strategic Management GP LLC, (xviii) Apollo SK Strategic Investments, L.P., (xix) Apollo SK Strategic Management, LLC, (xx) Apollo SOMA Advisors, L.P., (xxi) Apollo SOMA Capital Management, LLC, (xxii) APH Holdings (DC), L.P., (xxiii) Apollo Principal Holdings II GP, LLC, (xxiv) Apollo SVF Management, L.P., (xxv) Apollo SVF Management GP, LLC, (xxvi) Apollo Zeus Strategic Management, LLC, (xxvii) Apollo Capital Management, L.P., (xxviii) Apollo Capital Management GP, LLC, (xxiv) Apollo Management Holdings, L.P., and (xxx) Apollo Management Holdings GP, LLC.

**Name of Designated Filer:** Apollo Management Holdings GP, LLC

**Date of Event Requiring Statement:** January 6, 2017

**Issuer Name and Ticker or Trading Symbol:** Genco Shipping & Trading Limited

APOLLO CENTRE STREET PARTNERSHIP, L.P.

By: Apollo Centre Street Advisors (APO DC), L.P.  
its general partner

By: Apollo Centre Street Advisors (APO DC-GP), LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CENTRE STREET MANAGEMENT, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO FRANKLIN PARTNERSHIP, L.P.

By: Apollo Franklin Advisors (APO DC), L.P.  
its general partner

By: Apollo Franklin Advisors (APO DC-GP), LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO FRANKLIN MANAGEMENT, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO CREDIT OPPORTUNITY TRADING FUND III

By: Apollo Credit Opportunity Fund III LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

By: Apollo Credit Opportunity Fund (Offshore) III LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CREDIT OPPORTUNITY FUND III LP

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO CREDIT OPPORTUNITY FUND (OFFSHORE) III LP

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CREDIT OPPORTUNITY MANAGEMENT III LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

AEC (LUX) S.À R.L.

By: Apollo European Credit Management, L.P.  
its investment manager

By: Apollo European Credit Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO EUROPEAN CREDIT MANAGEMENT, L.P.

By: Apollo European Credit Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO EUROPEAN CREDIT MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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AES (LUX) S.À R.L.

By: Apollo European Strategic Management, L.P.  
its investment manager

By: Apollo European Strategic Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO EUROPEAN STRATEGIC MANAGEMENT, L.P.

By: Apollo European Strategic Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO EUROPEAN STRATEGIC MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT, L.P.

By: Apollo SOMA Advisors, L.P.  
its general partner

By: Apollo SOMA Capital Management, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO SOMA ADVISORS, L.P.

By: Apollo SOMA Capital Management, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SOMA CAPITAL MANAGEMENT, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APH HOLDINGS (DC), L.P.

By: Apollo Principal Holdings IV GP, Ltd.  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO PRINCIPAL HOLDINGS IV GP, LTD.

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SVF MANAGEMENT, L.P.

By: Apollo SVF Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SVF MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

ANS U.S. HOLDINGS LTD.

By: Apollo SK Strategic Investments, L.P.  
its sole shareholder

By: Apollo SK Strategic Advisors GP, L.P.  
its general partner

By: Apollo SK Strategic Advisors, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SK STRATEGIC INVESTMENTS, L.P.

By: Apollo SK Strategic Advisors GP, L.P.  
its general partner

By: Apollo SK Strategic Advisors, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO SK STRATEGIC MANAGEMENT, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO ZEUS STRATEGIC INVESTMENTS, L.P.

By: Apollo Zeus Strategic Advisors, L.P.  
its general partner

By: Apollo Zeus Strategic Advisors, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO ZEUS STRATEGIC MANAGEMENT, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CAPITAL MANAGEMENT, L.P.

By: Apollo Capital Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CAPITAL MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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APOLLO MANAGEMENT HOLDINGS, L.P.

By: Apollo Management Holdings GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO MANAGEMENT HOLDINGS GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

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