

ADTRAN INC

FORM 11-K

(Annual Report of Employee Stock Plans)

Filed 6/30/1998 For Period Ending 12/31/1997

Address	901 EXPLORER BLVD HUNTSVILLE, Alabama 35806
Telephone	256-963-8000
CIK	0000926282
Industry	Communications Equipment
Sector	Technology
Fiscal Year	12/31

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SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 11-K

Annual Report Pursuant to Section 15(d) of
the Securities Exchange Act of 1934

For the fiscal year ended December 31, 1997

Commission File No. 0-24612

ADTRAN, INC. 401(k) EMPLOYEE SAVINGS PLAN

ADTRAN, Inc.

(Exact name of Registrant as specified in its charter)

Delaware
(State of incorporation)

(63-0918200)
(I.R.S. Employer
Identification Number)

901 Explorer Boulevard, Huntsville, Alabama 35806-2807
(Address of principal executive offices, including zip code)

(256) 963-8000
(Registrant's telephone number, including area code)

Required Information: The Plan is subject to the Employee Retirement Income Security Act of 1974 ("ERISA"). Therefore, in lieu of the requirements of Items 1-3 of Form 11-K, the financial statements and schedules of the Plan for the two fiscal years ended December 31, 1997 and 1996, which have been prepared in accordance with the financial reporting requirements of ERISA, and the consent of Coopers and Lybrand, are filed as a part of this annual report:

Signatures: Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the Plan) have duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

ADTRAN, Inc. 401(k) EMPLOYEE SAVINGS PLAN

/s/ John R. Cooper

John R. Cooper
Vice President - Administration and Finance
and Chief Financial Officer

June 29, 1998

Date

CONSENT OF INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS

We consent to the incorporation by reference in the registration statements of ADTRAN, Inc. on Form S-8 (File No. 333-4206) of our report, dated June 18, 1998, on our audit of the financial statements and financial statement schedules of ADTRAN, Inc. 401(k) Employee Savings Plan as of December 31, 1997 and 1996, and for the year ended December 31, 1997, which report is included in this Annual Report on Form 11-K.

*/s/ Coopers & Lybrand
Coopers & Lybrand
Birmingham, Alabama
June 29, 1998*

ADTRAN, Inc. 401(k) Employee Savings Plan

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*Item 27d - Schedules of Reportable Transactions for the year ended December 31, 1997

End of Filing

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