

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO

Form S-8 Registration Statement No. 333-143183

UNDER
THE SECURITIES ACT OF 1933



MFC BANCORP LTD.

(Exact name of registrant as specified in its charter)

Cayman Islands
(State or other jurisdiction
of incorporation or organization)

Not Applicable
(I.R.S. Employer
Identification No.)

2-4 Merrion Row, Dublin 2, Ireland D02 YN56
(Address of Executive Offices) (zip code)

+1 844 331 3343
(Telephone number, including area code)

1997 Stock Option Plan (Amended May 1998)
(Full title of the plan)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer
Non-accelerated filer (Do not check if a smaller reporting company)

Accelerated filer
Smaller reporting company
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

EXPLANATORY NOTE

MFC Bancorp Ltd. (the "Registrant") is filing this Post-Effective Amendment No. 1 to Form S-8 Registration Statement to deregister any and all of its securities that remain issued or unsold under Registration Statement No. 333-143183 (the "Registration Statement"). The Registration Statement was filed with the Securities and Exchange Commission (the "SEC") on May 23, 2007, registering 1,364,500 common shares under the 1997 Stock Option Plan, as amended (the "Plan") of its former parent company, plus such additional numbers of shares of common stock as necessary to satisfy the anti-dilution provisions of the Plan pursuant to Rule 416 under the Securities Act of 1933, as amended.

In accordance with the undertakings in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities that had been registered for issuance that remain unsold at the termination of the offering, the Registrant hereby removes from registration all such securities registered but unsold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dublin, Ireland on the 10th day of April, 2018.

MFC BANCORP LTD.

By: /s/ Samuel Morrow
Name: Samuel Morrow
Title: Deputy Chief Executive Officer and Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment has been signed by the following persons on April 10, 2018, in the capacities indicated.

Signature:	Title:	Date:
<u>/s/ Michael J. Smith</u> Michael J. Smith	Chairman, Managing Director, President, Chief Executive Officer and Director (Principal Executive Officer)	April 10, 2018
<u>/s/ Samuel Morrow</u> Samuel Morrow	Deputy Chief Executive Officer and Chief Financial Officer (Principal Financial Officer)	April 10, 2018
<u>/s/ Dr. Shuming Zhao</u> Dr. Shuming Zhao	Director	April 10, 2018
<u>/s/ Indrajit Chatterjee</u> Indrajit Chatterjee	Director	April 10, 2018
<u>/s/ Silke S. Stenger</u> Silke S. Stenger	Director	April 10, 2018
<u>/s/ Gerardo Cortina</u> Gerardo Cortina	Director	April 10, 2018
<u>/s/ Friedrich Hondl</u> Friedrich Hondl	Director	April 10, 2018
<u>/s/ Jochen Dümmler</u> Jochen Dümmler	Director	April 10, 2018
